

NIMES OLYMPIQUE

1 club operated · MAUGUIO · company founded 1985-03-05

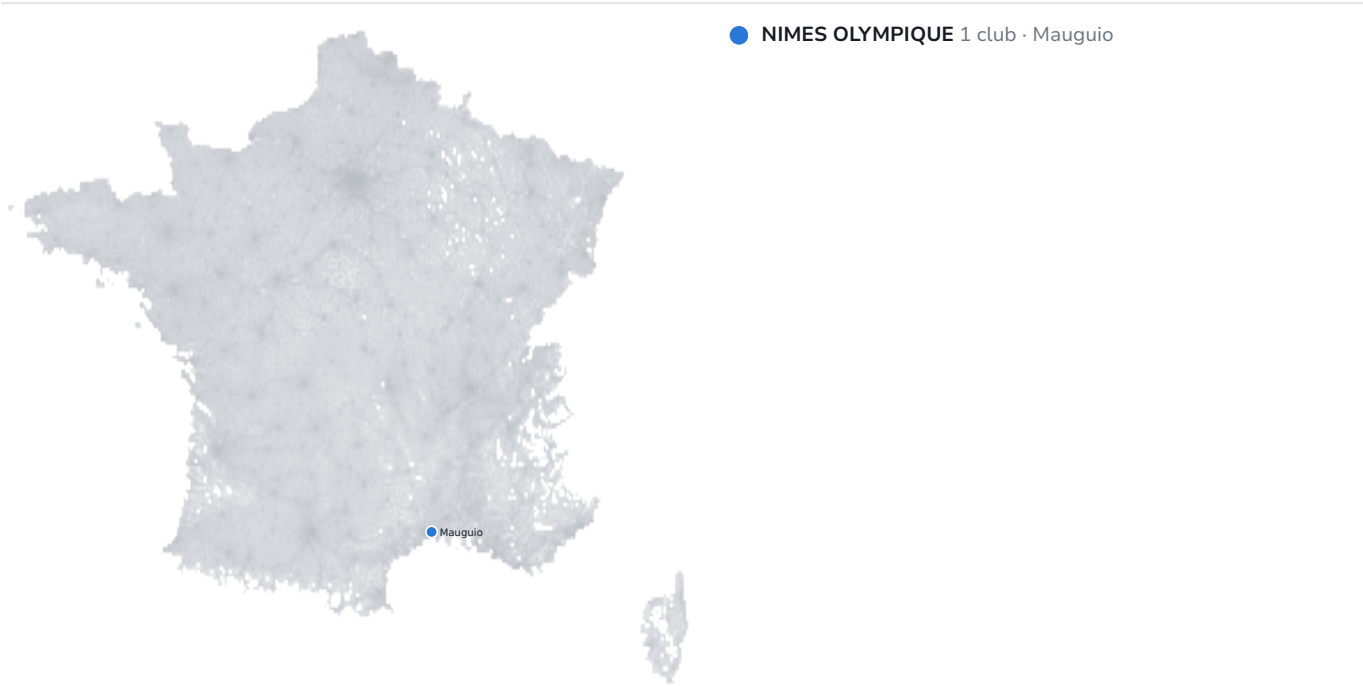
1
club

Mauguio
opened 2025–2025 · 2 closed

€-3,999,307
EBITDA 2024

revenue
€1,787,404 ·
net
€-3,466,127
equity €1,700,459 ·
financial debt
€10,378,260 · cash
€7,397,235

WHERE THE CLUBS ARE — 1 club



CLUBS OPERATED — competition and capture, at opening and today

CLUB	CITY	OPENED	COMPETITION GYMS WITHIN, OPENING → TODAY		CAPTURE PEOPLE, OPENING → TODAY	
			500 M	2 KM	500 M	2 KM
			1 → 1	1 → 1	27 → 27	963 → 638
NIMES OLYMPIQUE	Mauguio 34130	2025				

Competition: genuine gym floors within the ring, by registry opening date. Capture: residents and workers the gravity model assigns to this floor against every competitor within 3 km, demand at its 2021 vintage. Closed establishments on this company: NIMES OLYMPIQUE (Nimes), NIMES OLYMPIQUE (Nimes).

LEGAL IDENTITY — INSEE Sirene

Legal name	NIMES OLYMPIQUE
SIREN	332492271
Founded	1985-03-05
Activity	93.11Z NAF/APE code
Employees	NN Sirene band

FILING & CAPITAL — INPI RNE

Registered capital	€6,837,784 — changed across the filed years below
Years filed	9 of the last 9 on record — 9 complete
Debt falling due	€10,875,361 within a year · €1,264,484 in one to five against cash of €7,397,235
Confidentiality	never invoked — every filed income statement is public
Ownership changes	not tracked — officers are a snapshot at each data refresh, not a filing history; France also closed the beneficial-ownership registry to public access in July 2024

RISK FLAGS — from the accounts

Nothing flagged.

FILED ACCOUNTS — INPI, keyed annual accounts; one filing covers all 1 clubs

YEAR	REVENUE	EBITDA	MARGIN	OPERATING	NET	EQUITY	FIN. DEBT	CASH	STAFF COST	EXT. CHARGES	FTE
2024	€1,787,404	€-3,999,307	-224%	€-4,726,653	€-3,466,127	€1,700,459	€10,378,260	€7,397,235	€3,210,441	€2,297,270	—
2023	€6,319,718	€-2,558,167	-40%	€-4,579,512	€-3,198,518	€5,166,585	€11,749,384	€10,289,814	€7,123,576	€2,603,677	—
2022	€8,963,869	€882,854	10%	€-3,608,497	€1,105,924	€2,365,115	€19,018,354	€12,638,783	€5,915,913	€2,940,406	—
2021	€20,609,867	€-1,052,871	-5%	€-6,999,424	€-7,757,968	€1,259,191	€19,210,126	€10,814,405	€20,408,130	€3,437,148	—
2020	€18,716,910	€-6,314,639	-34%	€-8,006,282	€8,460,037	€9,017,159	€13,151,312	€10,488,173	€19,837,500	€4,200,350	—
2019	€30,973,921	€4,839,658	16%	€3,709,279	€3,198,102	€557,122	€10,091,716	€14,048,736	€20,729,352	€4,056,001	60
2018	€8,605,927	€-3,224,123	-37%	€-3,544,814	€-3,612,640	€-2,640,979	€4,965,520	€2,403,639	€9,082,152	€2,165,015	—
2017	€7,365,533	€-316,197	-4%	€-466,425	€-94,799	€971,660	€2,871,824	€1,261,050	€5,475,181	€1,873,288	—
2016	€6,585,572	€-758,217	-12%	€-1,042,316	€-1,588,295	€1,066,474	€2,833,884	€328,189	€5,309,624	€1,605,749	—

EBITDA derived from the filed income statement; rent sits inside external charges; "withheld" is an L.232-25 confidentiality declaration.

NIMES OLYMPIQUE Mauguio

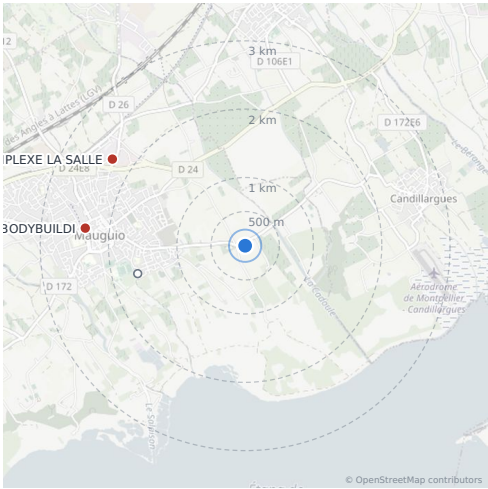
MAS DE PETRUSSE LE NEUF 908 ROUTE DE CANDILLARGUES 34130 MAUGUIO · opened 2025-09-30 · SIRET 33249227100058

CHANGE SINCE OPENING — 2025 → today

	AT OPENING	TODAY	CHANGE
Location score	38.9	38.9	0.0
Gyms within 1 km	1	1	0
Gyms within 2 km	1	1	0
Competition weight, 2 km	0.20	0.20	0%
Capture, 2 km	963	638	-34%
Saturation, 2 km vs national baseline	—	—	—

Competitor field as it stood on 2025-09-30 against today's; demand at its 2021 vintage at both dates. Red is a move against the club of five score points, two gym floors or a quarter of the measure; green the reverse.

WITHIN 3 KM TODAY



2 gym floors, 1 other sports sites. Rings at 500 m, 1, 2 and 3 km.

SCORE TODAY — seven parameters, five measured at 500 m and 2 km

PARAMETER	WHERE	MEASURED	SCORE	HOW IT WAS ARRIVED AT
Catchment weight 20%	4 500 m	17 people	0	17 aged 18-64 + 0 workers = 17 over 0.79 km2 = 22/km2
	2 km	2,429 people	6	2,264 aged 18-64 + 166 workers = 2,429 over 12.57 km2 = 193/km2
Competition weight 15%	97 500 m	0.00 wt	100	0 genuine gym floors and 0 other sports sites within 500 m, weighted by competition tier (price tier on direct rivals)
	2 km	0.20 wt	95	0 genuine gym floors and 1 other sports site within 2 km, weighted by competition tier (price tier on direct rivals)
Capture weight 20%	0 500 m	27 people	0	27 residents + 0 workers, demand within 500 m against every competitor within 3 km
	2 km	638 people	0	621 residents + 17 workers, demand within 2 km against every competitor within 3 km
Saturation weight 15%	— 500 m	not measured	—	catchment of 28 residents is below the 10,000 needed for a density measure to mean anything — one club would move it by 321.2 LQ
	2 km	not measured	—	catchment of 3,946 residents is below the 10,000 needed for a density measure to mean anything — one club would move it by 2.2 LQ
Fit weight 10%	— unit	not measured	—	no floor area recorded for this unit
Rental weight 10%	— unit	not measured	—	no rent or no floor area recorded
Income weight 10%	100 500 m	1.16×	100	25,970 EUR against 22,380 nationally, containing IRIS (no IRIS centre inside the radius)
	2 km	1.16×	100	25,970 EUR against 22,380 nationally, median of 1 IRIS within 2 km

NEAREST GYMS — 2 within 3 km; ▲ opened after 2025

2.32	COMPLEXE LA SALLE 2018	2.35	▲ ELITE WOMAN'S BODYBUILDING FRANCE 2026
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ACCESS — straight-line, GTFS

Rail	Baillargues — 4962 m
Bus	MAUGUIO - POINCARE — 1244 m
Footfall	Baillargues — 4962 m, 551,329 travellers/yr SNCF
Shops	0 within 150 m INSEE BPE