

SQUASH - TEN' DU VERGER (WOOD FIT)

2 clubs operated · VARENNES-VAUZELLES, NEVERS · company founded 1991-11-01

2

clubs

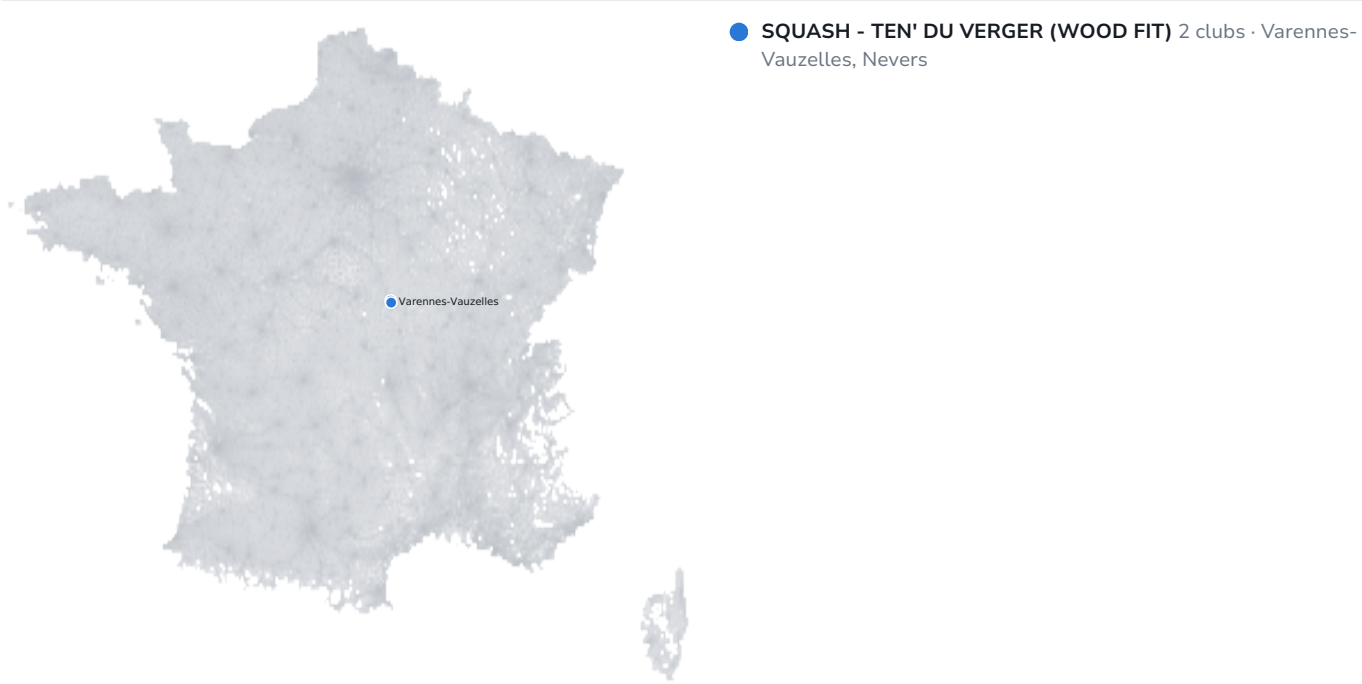
Varennnes-Vauzelles, Nevers
opened 1991–2018

—

accounts

No keyed accounts in INPI's feed for this company.

WHERE THE CLUBS ARE — 2 clubs



CLUBS OPERATED — competition and capture, at opening and today

CLUB	CITY	OPENED	COMPETITION GYMS WITHIN, OPENING → TODAY		CAPTURE PEOPLE, OPENING → TODAY	
			500 M	2 KM	500 M	2 KM
WOOD FIT	Varennnes-Vauzelles 58640	1991	0 → 1	0 → 1	1,071 → 672	14,049 → 6,075
COACH FIT	Nevers 58000	2018	2 → 3	4 → 6	4,904 → 2,961	12,245 → 7,082

Competition: genuine gym floors within the ring, by registry opening date. Capture: residents and workers the gravity model assigns to this floor against every competitor within 3 km, demand at its 2021 vintage.

LEGAL IDENTITY — INSEE Sirene

Legal name	SQUASH - TEN' DU VERGER (WOOD FIT)
SIREN	383466430
Founded	1991-11-01
Activity	93.13Z NAF/APE code
Employees	NN Sirene band
Officers	CHARLES-EDOUARD LOUIS PIERRE BEAULIEU (Gérant); PATRICK BEAULIEU (Gérant)

FILING & CAPITAL — INPI RNE

Registered capital	€38,112
Years filed	1 of the last 1 on record — 1 complete
Debt falling due	not filed — the maturity table is a complete-regime page
Confidentiality	income statement withheld: 2020
Ownership changes	not tracked — officers are a snapshot at each data refresh, not a filing history; France also closed the beneficial-ownership registry to public access in July 2024

RISK FLAGS — from the accounts

▼ negative equity — 2020, €-192,793

FILED ACCOUNTS — INPI, keyed annual accounts; one filing covers all 2 clubs

YEAR	REVENUE	EBITDA	MARGIN	OPERATING NET	EQUITY	FIN. DEBT	CASH	STAFF COST	EXT. CHARGES	FTE
2020	<i>income statement withheld — Partiellement confidentiel</i>				€-192,793	€13,775	€11,754	—	—	—

EBITDA derived from the filed income statement; rent sits inside external charges; "withheld" is an L.232-25 confidentiality declaration.

COACH FIT Nevers

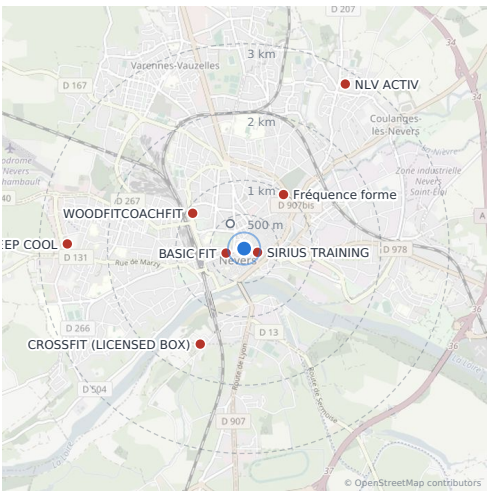
27 RUE SAINT MARTIN 58000 NEVERS · opened 2018-06-06 · SIRET 38346643000022

CHANGE SINCE OPENING — 2018 → today

	AT OPENING	TODAY	CHANGE
Location score	73.2	57	-16.2
Gyms within 1 km	3	5	+2
Gyms within 2 km	4	6	+2
Competition weight, 2 km	2.10	4.10	+95%
Capture, 2 km	12,245	7,082	-42%
Saturation, 2 km vs national baseline	+12%	+91%	+80 pts

Competitor field as it stood on 2018-06-06 against today's; demand at its 2021 vintage at both dates. Red is a move against the club of five score points, two gym floors or a quarter of the measure; green the reverse.

WITHIN 3 KM TODAY



7 gym floors, 1 other sports sites. Rings at 500 m, 1, 2 and 3 km.

SCORE TODAY — seven parameters, five measured at 500 m and 2 km

PARAMETER	WHERE	MEASURED	SCORE	HOW IT WAS ARRIVED AT
Catchment weight 20%	62 500 m	7,103 people	76	2,138 aged 18-64 + 4,965 workers = 7,103 over 0.79 km2 = 9,044/km2
	2 km	27,124 people	52	13,247 aged 18-64 + 13,876 workers = 27,124 over 12.57 km2 = 2,158/km2
Competition weight 15%	49 500 m	1.70 wt	39	2 genuine gym floors and 1 other sports site within 500 m, weighted by substitutability and price tier
	2 km	4.10 wt	55	5 genuine gym floors and 1 other sports site within 2 km, weighted by substitutability and price tier
Capture weight 20%	70 500 m	2,961 people	78	1,126 residents + 1,835 workers, demand within 500 m against every competitor within 3 km
	2 km	7,082 people	65	3,921 residents + 3,161 workers, demand within 2 km against every competitor within 3 km
Saturation weight 15%	54 500 m	not measured	—	catchment of 3,583 residents is below the 10,000 needed for a density measure to mean anything — one club would move it by 2.5 LQ
	2 km	LQ 1.91	54	5 clubs / 23,737 residents = 21.06 per 100k against 11.01 nationally
Fit weight 10%	— unit	not measured	—	no floor area recorded for this unit
Rental weight 10%	— unit	not measured	—	no rent or no floor area recorded
Income weight 10%	38 500 m	0.92×	40	20,625 EUR against 22,380 nationally, median of 2 IRIS within 500 m
	2 km	0.91×	36	20,350 EUR against 22,380 nationally, median of 12 IRIS within 2 km

NEAREST GYMS — 7 within 3 km; ▲ opened after 2018

0.2 ▲ SIRIUS TRAINING 2022	0.27 BASIC FIT Basic-Fit
0.91 ▲ WOODFITCOACHFIT 2024	0.98 Fréquence forme 2009
1.54 CROSSFIT (LICENSED BOX) CrossFit (licensed box) 2018	2.59 KEEP COOL Keepcool 2015
2.83 ▲ NLV ACTIV 2022	

ACCESS — straight-line, GTFS

Rail	Nevers — 666 m
Bus	Carnot — 110 m
Footfall	Nevers — 666 m, 1,158,666 travellers/yr SNCF
Shops	30 within 150 m INSEE BPE

WOOD FIT Varennes-Vauzelles

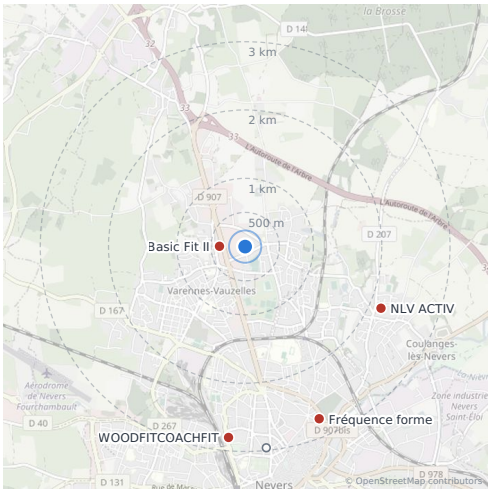
19 RUE DE VERDUN 58640 VARENNES-VAUZELLES · opened 1991-11-01 · SIRET 38346643000014

CHANGE SINCE OPENING — 1991 → today

	AT OPENING	TODAY	CHANGE
Location score	71.8	62.5	-9.3
Gyms within 1 km	0	1	+1
Gyms within 2 km	0	1	+1
Competition weight, 2 km	0	0.40	new
Capture, 2 km	14,049	6,075	-57%
Saturation, 2 km vs national baseline	-100%	-21%	+79 pts

Competitor field as it stood on 1991-11-01 against today's; demand at its 2021 vintage at both dates. Red is a move against the club of five score points, two gym floors or a quarter of the measure; green the reverse.

WITHIN 3 KM TODAY



4 gym floors, 1 other sports sites. Rings at 500 m, 1, 2 and 3 km.

SCORE TODAY — seven parameters, five measured at 500 m and 2 km

PARAMETER	WHERE	MEASURED	SCORE	HOW IT WAS ARRIVED AT
Catchment weight 20%	32 500 m	682 people	28	397 aged 18-64 + 285 workers = 682 over 0.79 km2 = 868/km2
	2 km	10,997 people	35	5,804 aged 18-64 + 5,194 workers = 10,997 over 12.57 km2 = 875/km2
Competition weight 15%	86 500 m	0.40 wt	79	1 genuine gym floor and 0 other sports sites within 500 m, weighted by substitutability and price tier
	2 km	0.40 wt	91	1 genuine gym floor and 0 other sports sites within 2 km, weighted by substitutability and price tier
Capture weight 20%	49 500 m	672 people	34	491 residents + 182 workers, demand within 500 m against every competitor within 3 km
	2 km	6,075 people	58	4,258 residents + 1,817 workers, demand within 2 km against every competitor within 3 km
Saturation weight 15%	100 500 m	not measured	—	catchment of 792 residents is below the 10,000 needed for a density measure to mean anything — one club would move it by 11.2 LQ
	2 km	LQ 0.79	100	1 club / 11,172 residents = 8.95 per 100k against 11.31 nationally
Fit weight 10%	— unit	not measured	—	no floor area recorded for this unit
Rental weight 10%	— unit	not measured	—	no rent or no floor area recorded
Income weight 10%	59 500 m	1.06×	86	23,710 EUR against 22,380 nationally, median of 1 IRIS within 500 m
	2 km	0.92×	40	20,605 EUR against 22,380 nationally, median of 4 IRIS within 2 km

NEAREST GYMS — 4 within 3 km; ▲ opened after 1991

0.38 ▲ Basic Fit II Basic-Fit 2017	2.18 ▲ NLV ACTIV 2022
2.74 ▲ Fréquence forme 2009	2.8 ▲ WOODFITCOACHFIT 2024

ACCESS — straight-line, GTFS

Rail	Les Perrières — 1550 m
Bus	Les 4 bornes — 263 m
Footfall	Les Perrières — 1550 m, 919 travellers/yr SNCF
Shops	0 within 150 m INSEE BPE