

SARL QUATRE SAISONS ANGERS SUD

1 club operated · SAINT-MELAINE-SUR-AUBANCE · company founded 1997-10-01

1

club

Saint-Melaine-Sur-Aubance

opened 1997–1997

€-3,442

EBITDA 2017

**revenue €71,587 · net
€-9,863**
equity €-57,686 · financial debt
— · cash €7,310 · 1 risk flag

WHERE THE CLUBS ARE — 1 club



● **SARL QUATRE SAISONS ANGERS SUD** 1 club · Saint-Melaine-Sur-Aubance

CLUBS OPERATED — competition and capture, at opening and today

CLUB	CITY	OPENED	COMPETITION GYMS WITHIN, OPENING → TODAY		CAPTURE PEOPLE, OPENING → TODAY	
			500 M	2 KM	500 M	2 KM
SARL QUATRE SAISONS ANGERS SUD	Saint-Melaine-Sur-Aubance 49610	1997	0 → 0	0 → 1	340 → 317	7,357 → 2,859

Competition: genuine gym floors within the ring, by registry opening date. Capture: residents and workers the gravity model assigns to this floor against every competitor within 3 km, demand at its 2021 vintage.

LEGAL IDENTITY — INSEE Sirene

Legal name	SARL QUATRE SAISONS ANGERS SUD
SIREN	414115808
Founded	1997-10-01
Activity	93.11Z NAF/APE code
Employees	NN Sirene band
Officers	STEPHANE BOUCARD (Gérant)

FILING & CAPITAL — INPI RNE

Registered capital	€7,622
Years filed	1 of the last 1 on record — 1 simplified
Debt falling due	<i>not filed</i> — the maturity table is a complete-regime page
Confidentiality	never invoked — every filed income statement is public
Ownership changes	<i>not tracked</i> — officers are a snapshot at each data refresh, not a filing history; France also closed the beneficial-ownership registry to public access in July 2024

RISK FLAGS — from the accounts

▼ **negative equity** — 2017, €-57,686

FILED ACCOUNTS — INPI, keyed annual accounts; one filing covers all 1 clubs

YEAR		REVENUE	EBITDA	MARGIN	OPERATING	NET	EQUITY	FIN. DEBT	CASH	STAFF COST	EXT. CHARGES	FTE
2017	simplified	€71,587	€-3,442	-5%	€-9,305	€-9,863	€-57,686	—	€7,310	€8,486	€46,988	—

EBITDA derived from the filed income statement; rent sits inside external charges; "withheld" is an L.232-25 confidentiality declaration.

SARL QUATRE SAISONS ANGERS SUD Saint-Melaine-Sur-Aubance

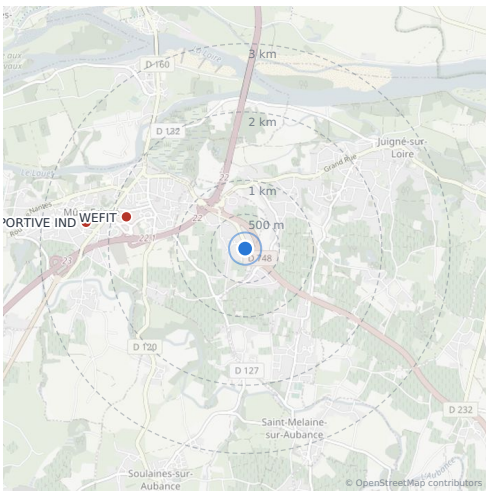
ROUTE DE POITIERS 49610 SAINT-MELAIN-SUR-AUBANCE · opened 1997-10-01 · SIRET 41411580800019

CHANGE SINCE OPENING — 1997 → today

	AT OPENING	TODAY	CHANGE
Location score	56.5	46.1	-10.4
Gyms within 1 km	0	0	0
Gyms within 2 km	0	1	+1
Competition weight, 2 km	0	1	new
Capture, 2 km	7,357	2,859	-61%
Saturation, 2 km vs national baseline	—	—	—

Competitor field as it stood on 1997-10-01 against today's; demand at its 2021 vintage at both dates. Red is a move against the club of five score points, two gym floors or a quarter of the measure; green the reverse.

WITHIN 3 KM TODAY



2 gym floors, 0 other sports sites. Rings at 500 m, 1, 2 and 3 km.

SCORE TODAY — seven parameters, five measured at 500 m and 2 km

PARAMETER	WHERE	MEASURED	SCORE	HOW IT WAS ARRIVED AT
Catchment weight 20%	13 500 m	207 people	4	133 aged 18-64 + 74 workers = 207 over 0.79 km2 = 264/km2
	2 km	4,758 people	19	3,423 aged 18-64 + 1,334 workers = 4,758 over 12.57 km2 = 379/km2
Competition weight 15%	88 500 m	0.00 wt	100	0 genuine gym floors and 0 other sports sites within 500 m, weighted by substitutability and price tier
	2 km	1.00 wt	81	1 genuine gym floor and 0 other sports sites within 2 km, weighted by substitutability and price tier
Capture weight 20%	20 500 m	317 people	12	246 residents + 70 workers, demand within 500 m against every competitor within 3 km
	2 km	2,859 people	26	2,475 residents + 384 workers, demand within 2 km against every competitor within 3 km
Saturation weight 15%	— 500 m	not measured	—	catchment of 266 residents is below the 10,000 needed for a density measure to mean anything — one club would move it by 33.3 LQ
	2 km	not measured	—	catchment of 6,022 residents is below the 10,000 needed for a density measure to mean anything — one club would move it by 1.5 LQ
Fit weight 10%	— unit	not measured	—	no floor area recorded for this unit
Rental weight 10%	— unit	not measured	—	no rent or no floor area recorded
Income weight 10%	100 500 m	1.24×	100	27,640 EUR against 22,380 nationally, containing IRIS (no IRIS centre inside the radius)
	2 km	1.24×	100	27,640 EUR against 22,380 nationally, median of 1 IRIS within 2 km

NEAREST GYMS — 2 within 3 km; ▲ opened after 1997

- 1.8 ▲ WEFIT WeFit Club 2021
- 2.36 ▲ ASSOCIATION SPORTIVE INDEPENDANTE DE CULTURISME ASI CULTURISME 2017

ACCESS — straight-line, GTFS

- Tram Roseraie — 6576 m
- Bus Haute Perche — 236 m
- Footfall Trélazé — 7060 m, 72,354 travellers/yr SNCF
- Shops 0 within 150 m INSEE BPE