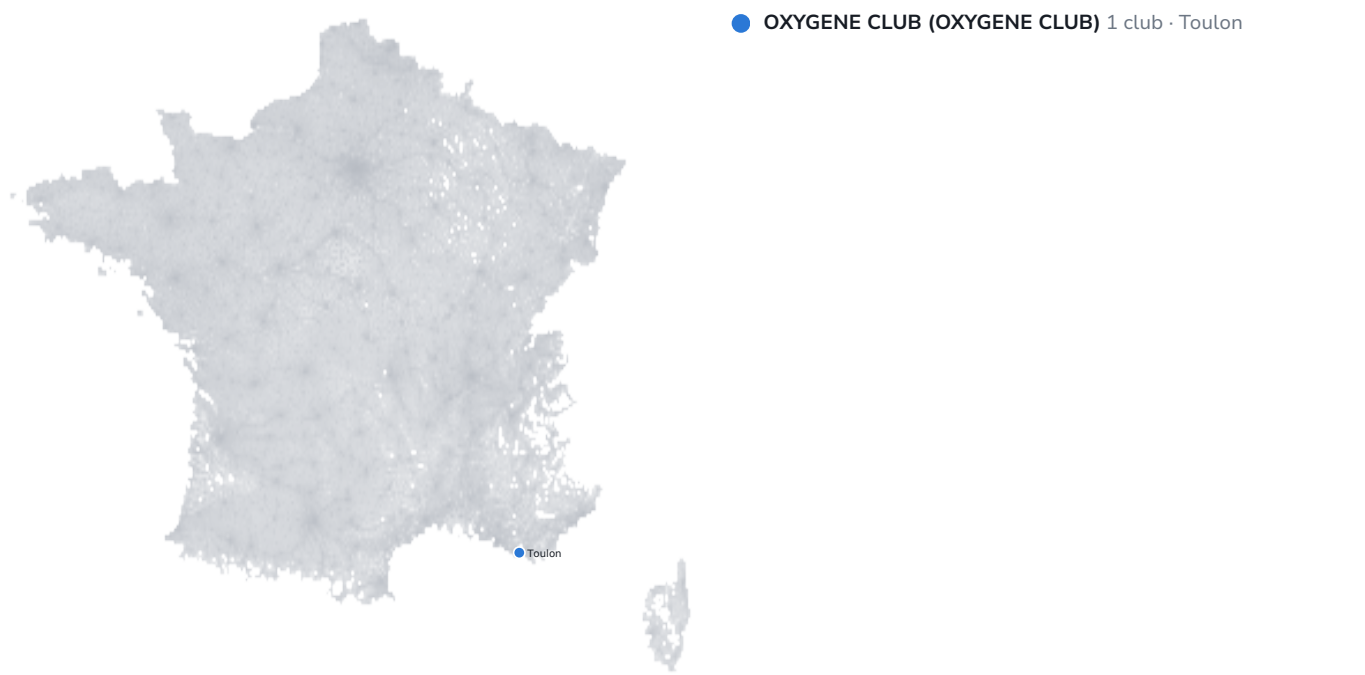


OXYGENE CLUB (OXYGENE CLUB)

1 club operated · TOULON · company founded 2006-02-23

1 club	Toulon opened 2006–2006	€53,371 EBITDA 2023	revenue €157,472 · net €27,946 equity €41,645 · financial debt €1,685 · cash €653
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WHERE THE CLUBS ARE — 1 club



CLUBS OPERATED — competition and capture, at opening and today

CLUB	CITY	OPENED	COMPETITION GYMS WITHIN, OPENING → TODAY		CAPTURE PEOPLE, OPENING → TODAY	
			500 M	2 KM	500 M	2 KM
OXYGENE CLUB	Toulon 83200	2006	0 → 0	0 → 2	4,480 → 2,655	30,498 → 10,524

Competition: genuine gym floors within the ring, by registry opening date. Capture: residents and workers the gravity model assigns to this floor against every competitor within 3 km, demand at its 2021 vintage.

LEGAL IDENTITY — INSEE Sirene

Legal name	OXYGENE CLUB (OXYGENE CLUB)
SIREN	488984402
Founded	2006-02-23
Activity	93.11Z NAF/APE code
Employees	02 Sirene band

FILING & CAPITAL — INPI RNE

Registered capital	€10,000
Years filed	5 of the last 5 on record — 5 complete
Debt falling due	not filed — the maturity table is a complete-regime page
Confidentiality	never invoked — every filed income statement is public
Ownership changes	not tracked — officers are a snapshot at each data refresh, not a filing history; France also closed the beneficial-ownership registry to public access in July 2024

RISK FLAGS — from the accounts

Nothing flagged.

FILED ACCOUNTS — INPI, keyed annual accounts; one filing covers all 1 clubs

YEAR	REVENUE	EBITDA	MARGIN	OPERATING	NET	EQUITY	FIN. DEBT	CASH	STAFF COST	EXT. CHARGES	FTE
2023	€157,472	€53,371	34%	€49,751	€27,946	€41,645	€1,685	€653	€29,758	€65,591	—
2022	€56,528	€6,783	12%	€2,419	€1,998	€13,698	€29,377	€8,085	€40,666	€21,162	—
2018	€114,287	€-5,749	-5%	€-16,089	€-158	€303	€44,060	€6,832	€42,613	€70,989	—
2017	€135,230	€18,014	13%	€6,771	€4,610	€461	€57,511	€10,608	€44,999	€65,158	—
2016	€140,052	€9,199	7%	€-558	€67,663	€-4,150	€50,997	€6,114	€46,131	€76,639	—

EBITDA derived from the filed income statement; rent sits inside external charges; "withheld" is an L.232-25 confidentiality declaration.

OXYGENE CLUB Toulon

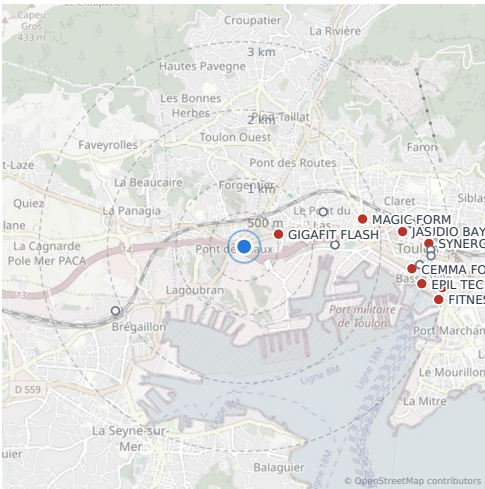
601 AVENUE ARISTIDE BRIAND 83200 TOULON · opened 2006-02-23 · SIRET 48898440200013

CHANGE SINCE OPENING — 2006 → today

	AT OPENING	TODAY	CHANGE
Location score	75.3	67.8	-7.5
Gyms within 1 km	0	1	+1
Gyms within 2 km	0	2	+2
Competition weight, 2 km	0.30	2.60	+767%
Capture, 2 km	30,498	10,524	-65%
Saturation, 2 km vs national baseline	-100%	-63%	+37 pts

Competitor field as it stood on 2006-02-23 against today's; demand at its 2021 vintage at both dates. Red is a move against the club of five score points, two gym floors or a quarter of the measure; green the reverse.

WITHIN 3 KM TODAY



9 gym floors, 9 other sports sites. Rings at 500 m, 1, 2 and 3 km.

SCORE TODAY — seven parameters, five measured at 500 m and 2 km

PARAMETER	WHERE	MEASURED	SCORE	HOW IT WAS ARRIVED AT
Catchment weight 20%	57 500 m	2,836 people	57	2,049 aged 18-64 + 787 workers = 2,836 over 0.79 km2 = 3,611/km2
	2 km	33,670 people	56	27,362 aged 18-64 + 6,309 workers = 33,670 over 12.57 km2 = 2,679/km2
Competition weight 15%	79 500 m	0.00 wt	100	0 genuine gym floors and 0 other sports sites within 500 m, weighted by substitutability and price tier
	2 km	2.60 wt	65	2 genuine gym floors and 3 other sports sites within 2 km, weighted by substitutability and price tier
Capture weight 20%	79 500 m	2,655 people	75	2,253 residents + 402 workers, demand within 500 m against every competitor within 3 km
	2 km	10,524 people	82	9,234 residents + 1,290 workers, demand within 2 km against every competitor within 3 km
Saturation weight 15%	100 500 m	not measured	—	catchment of 3,899 residents is below the 10,000 needed for a density measure to mean anything — one club would move it by 2.3 LQ
	2 km	LQ 0.37	100	2 clubs / 47,816 residents = 4.18 per 100k against 11.31 nationally
Fit weight 10%	— unit	not measured	—	no floor area recorded for this unit
Rental weight 10%	— unit	not measured	—	no rent or no floor area recorded
Income weight 10%	3 500 m	0.73×	0	16,290 EUR against 22,380 nationally, median of 2 IRIS within 500 m
	2 km	0.82×	5	18,265 EUR against 22,380 nationally, median of 20 IRIS within 2 km

NEAREST GYMS — 9 within 3 km; ▲ opened after 2006

0.53 ▲ GIGA FIT FLASH GigaFit 2019	1.78 ▲ MAGIC FORM Magic Form 2014
2.33 ▲ STUDIO BAYA 2025	2.33 ▲ JAS 2025
2.48 ▲ CEMMA FORM 2006	2.66 ▲ EPIL TECH 2011
2.71 ▲ SYNERGY FIT TOULON Synergy Fit 2023	2.95 ▲ FITNESS MAYOL 2015

... and 1 more within 3 km.

ACCESS — straight-line, GTFS

Rail	La Seyne - Six Fours — 2077 m
Bus	Pontcarral — 66 m
Footfall	La Seyne - Six-Fours — 2077 m, 388,962 travellers/yr SNCF
Shops	19 within 150 m INSEE BPE