

ARTLIGNE FITNESS

1 club operated · PORNIC · company founded 2008-11-26

1

club

Pornic

opened 2018–2018 · 1 closed

€47,971

EBITDA 2019

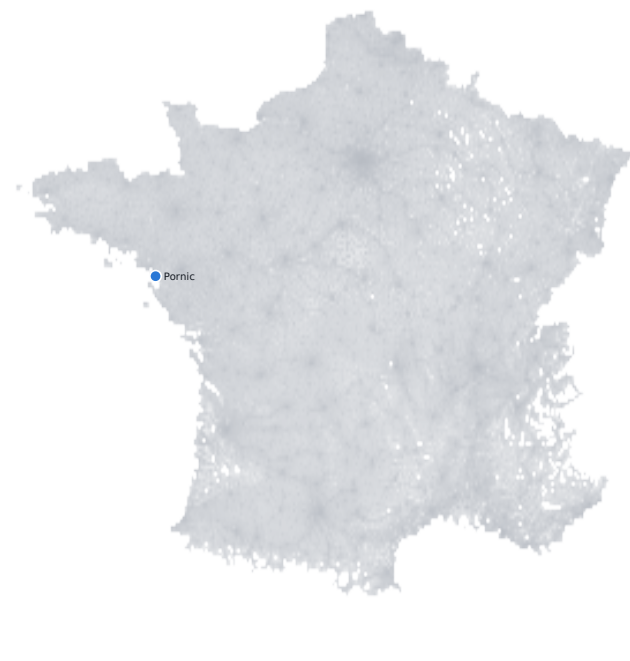
revenue €647,804 ·

net €-6,418

equity €52,692 · financial debt
€501,896 · cash €40,430 · 1 risk
flag

WHERE THE CLUBS ARE — 1 club

● ARTLIGNE FITNESS 1 club · Pornic



CLUBS OPERATED — competition and capture, at opening and today

CLUB	CITY	OPENED	COMPETITION GYMS WITHIN, OPENING → TODAY		CAPTURE PEOPLE, OPENING → TODAY	
			500 M	2 KM	500 M	2 KM
ARTLIGNE FITNESS	Pornic 44210	2018	2 → 2	2 → 3	402 → 290	3,075 → 1,926

Competition: genuine gym floors within the ring, by registry opening date. Capture: residents and workers the gravity model assigns to this floor against every competitor within 3 km, demand at its 2021 vintage. Closed establishments on this company: ARTLIGNE FITNESS (Pornic).

LEGAL IDENTITY — INSEE Sirene

Legal name	ARTLIGNE FITNESS
SIREN	509435830
Founded	2008-11-26
Activity	93.13Z NAF/APE code
Employees	03 Sirene band
Officers	ACH (Président de SAS)

FILING & CAPITAL — INPI RNE

Registered capital	€6,720 — changed across the filed years below
Years filed	2 of the last 2 on record — 2 complete
Debt falling due	not filed — the maturity table is a complete-regime page
Confidentiality	never invoked — every filed income statement is public
Ownership changes	not tracked — officers are a snapshot at each data refresh, not a filing history; France also closed the beneficial-ownership registry to public access in July 2024

RISK FLAGS — from the accounts

▼ **high leverage** — 2019, debt €501,896 vs EBITDA €47,971

FILED ACCOUNTS — INPI, keyed annual accounts; one filing covers all 1 clubs

YEAR	REVENUE	EBITDA	MARGIN	OPERATING	NET	EQUITY	FIN. DEBT	CASH	STAFF COST	EXT. CHARGES	FTE
2019	€647,804	€47,971	7%	€-533	€-6,418	€52,692	€501,896	€40,430	€146,556	€442,103	—
2016	€300,201	€46,521	15%	€27,382	€26,448	€72,888	€66,623	€35,998	€98,651	€145,850	—

EBITDA derived from the filed income statement; rent sits inside external charges; "withheld" is an L.232-25 confidentiality declaration.

ARTLIGNE FITNESS Pornic

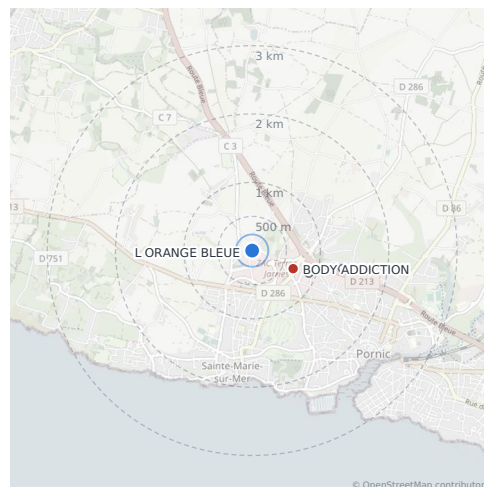
5 RUE DU TRAITE DE LISBONNE 44210 PORNIC · opened 2018-09-15 · SIRET 50943583000021

CHANGE SINCE OPENING — 2018 → today

	AT OPENING	TODAY	CHANGE
Location score	46.7	40.3	-6.4
Gyms within 1 km	2	3	+1
Gyms within 2 km	2	3	+1
Competition weight, 2 km	1.20	2.16	+80%
Capture, 2 km	3,075	1,926	-37%
Saturation, 2 km vs national baseline	—	—	—

Competitor field as it stood on 2018-09-15 against today's; demand at its 2021 vintage at both dates. Red is a move against the club of five score points, two gym floors or a quarter of the measure; green the reverse.

WITHIN 3 KM TODAY



2 gym floors, 2 other sports sites. Rings at 500 m, 1, 2 and 3 km.

SCORE TODAY — seven parameters, five measured at 500 m and 2 km

PARAMETER	WHERE	MEASURED	SCORE	HOW IT WAS ARRIVED AT
Catchment weight 20%	24 500 m	771 people	31	21 aged 18-64 + 750 workers = 771 over 0.79 km2 = 982/km2
	2 km	4,979 people	20	2,534 aged 18-64 + 2,446 workers = 4,979 over 12.57 km2 = 396/km2
Competition weight 15%	64 500 m	1.00 wt	58	1 genuine gym floor and 0 other sports sites within 500 m, weighted by substitutability and price tier
	2 km	2.16 wt	68	2 genuine gym floors and 1 other sports site within 2 km, weighted by substitutability and price tier
Capture weight 20%	9 500 m	290 people	9	18 residents + 272 workers, demand within 500 m against every competitor within 3 km
	2 km	1,926 people	9	1,378 residents + 548 workers, demand within 2 km against every competitor within 3 km
Saturation weight 15%	— 500 m	<i>not measured</i>	—	catchment of 39 residents is below the 10,000 needed for a density measure to mean anything — one club would move it by 233.0 LQ
	2 km	<i>not measured</i>	—	catchment of 5,195 residents is below the 10,000 needed for a density measure to mean anything — one club would move it by 1.7 LQ
Fit weight 10%	— unit	<i>not measured</i>	—	no floor area recorded for this unit
Rental weight 10%	— unit	<i>not measured</i>	—	no rent or no floor area recorded
Income weight 10%	100 500 m	1.21×	100	27,190 EUR against 22,380 nationally, containing IRIS (no IRIS centre inside the radius)
	2 km	1.21×	100	27,190 EUR against 22,380 nationally, median of 1 IRIS within 2 km

NEAREST GYMS — 2 within 3 km; ▲ opened after 2018

0.04 L ORANGE BLEUE L'Orange Bleue 2014	0.66 ▲ BODY ADDICTION Body Addiction 2026
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ACCESS — straight-line, GTFS

Rail	Gare de Pornic — 2734 m
Bus	Rond-Point EDF — 722 m
Footfall	Pornic — 2734 m, 230,185 travellers/yr SNCF
Shops	3 within 150 m INSEE BPE

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