

LS PORTES DE L'EURE LOISIRS SPORTIFS PORTES DE L'EURE

1 club operated · ARCUEIL · company founded 2010-01-01

1 club

Arcueil

opened 2026–2026 · 4 closed

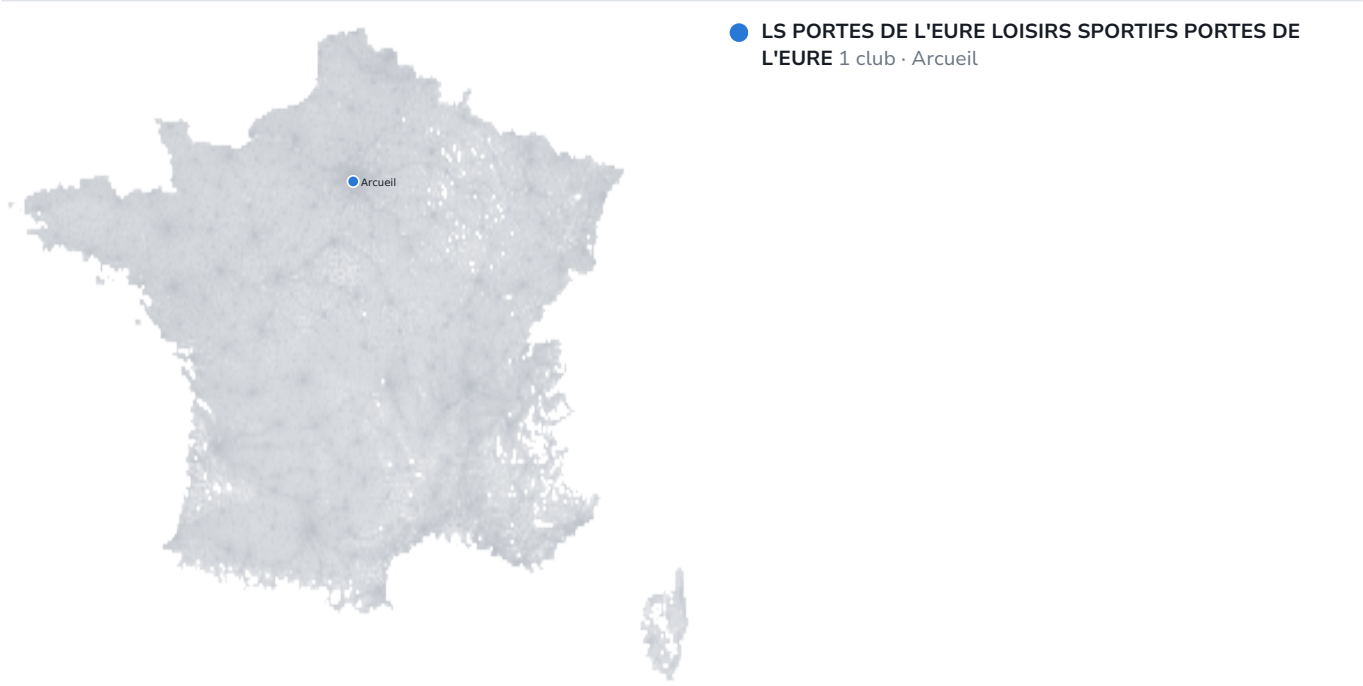
€-62,670

EBITDA 2024

revenue €975,997 · net €-41,555

equity €-962,092 · financial debt €631,954 · cash €51,625

WHERE THE CLUBS ARE — 1 club



CLUBS OPERATED — competition and capture, at opening and today

CLUB	CITY	OPENED	COMPETITION GYMS WITHIN, OPENING → TODAY		CAPTURE PEOPLE, OPENING → TODAY	
			500 M	2 KM	500 M	2 KM
LS PORTES DE L'EURE LOISIRS SPORTIFS PORTES DE L'EURE	Arcueil 94110	2026	2 → 2	19 → 19	3,277 → 3,252	8,894 → 8,714

Competition: genuine gym floors within the ring, by registry opening date. Capture: residents and workers the gravity model assigns to this floor against every competitor within 3 km, demand at its 2021 vintage. Closed establishments on this company: PISCINE ROBERT TARON (Pacy-Sur-Eure), PISCINE ROBERT TARON (Pacy-Sur-Eure), Espace nautique de la grande garenne (Saint-Marcel), LS PORTES DE L'EURE LOISIRS SPORTIFS PORTES DE L'EURE (Saint-Marcel).

LEGAL IDENTITY — INSEE Sirene

Legal name	LS PORTES DE L'EURE LOISIRS SPORTIFS PORTES DE L'EURE
SIREN	518839345
Founded	2010-01-01
Activity	93.11Z NAF/APE code
Employees	NN Sirene band

FILING & CAPITAL — INPI RNE

Registered capital	€10,000
Years filed	9 of the last 9 on record — 9 complete
Debt falling due	€2,139,839 within a year against cash of €51,625
Confidentiality	income statement withheld: 2022, 2021, 2020, 2019, 2018, 2017
Ownership changes	not tracked — officers are a snapshot at each data refresh, not a filing history; France also closed the beneficial-ownership registry to public access in July 2024

RISK FLAGS — from the accounts

Nothing flagged.

FILED ACCOUNTS — INPI, keyed annual accounts; one filing covers all 1 clubs

YEAR	REVENUE	EBITDA	MARGIN	OPERATING	NET	EQUITY	FIN. DEBT	CASH	STAFF	COST	EXT. CHARGES	FTE
2024	€975,997	€-62,670	-6%	€-9,041	€-41,555	€-962,092	€631,954	€51,625	€983,784		€1,375,069	—
2023	€906,812	€-9,854	-1%	€249,558	€243,566	€-920,537	€243,503	€34,774	€857,181		€1,398,072	28
2022	income statement withheld — Partiellement confidentiel					€-1,164,104	€1,203,981	€648,960		—		27
2021	income statement withheld — Partiellement confidentiel					€-1,469,305	€1,437,968	€2,988		—		26
2020	income statement withheld — Partiellement confidentiel					€-878,967	€1,185,244	€320,915		—		25
2019	income statement withheld — Partiellement confidentiel					€-1,214,149	€1,048,936	€58,478		—		35
2018	income statement withheld — Partiellement confidentiel					€-618,285	€1,732,176	€31,414		—		—
2017	income statement withheld — Partiellement confidentiel					€-203,302	€1,403,959	€21,625		—		—
2016	€966,973	€77,635	8%	€32,946	€34,413	€32,936	—	€40,475	€677,399		€593,323	—

EBITDA derived from the filed income statement; rent sits inside external charges; "withheld" is an L.232-25 confidentiality declaration.

LS PORTES DE L'EURE LOISIRS SPORTIFS PORTES DE L'EURE Arcueil

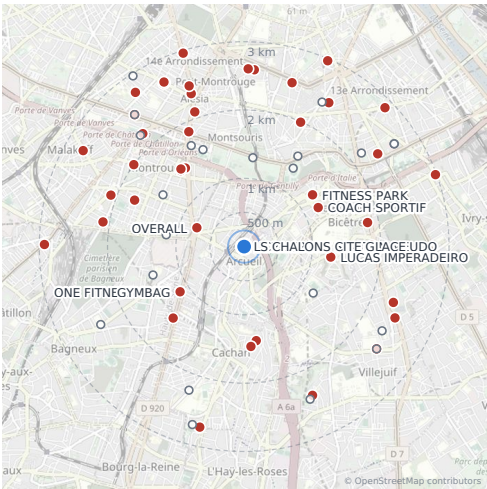
21 RUE DE STALINGRAD 94110 ARCUEIL · opened 2026-06-18 · SIRET 51883934500056

CHANGE SINCE OPENING — 2026 → today

	AT OPENING	TODAY	CHANGE
Location score	76.2	76	-0.2
Gyms within 1 km	3	3	0
Gyms within 2 km	19	19	0
Competition weight, 2 km	19.10	19.10	0%
Capture, 2 km	8,894	8,714	-2%
Saturation, 2 km vs national baseline	+8%	+8%	0 pts

Competitor field as it stood on 2026-06-18 against today's; demand at its 2021 vintage at both dates. Red is a move against the club of five score points, two gym floors or a quarter of the measure; green the reverse.

WITHIN 3 KM TODAY



48 gym floors, 23 other sports sites. Rings at 500 m, 1, 2 and 3 km.

SCORE TODAY — seven parameters, five measured at 500 m and 2 km

PARAMETER	WHERE	MEASURED	SCORE	HOW IT WAS ARRIVED AT
Catchment weight 20%	88 500 m	11,888 people	86	5,550 aged 18-64 + 6,338 workers = 11,888 over 0.79 km2 = 15,136/km2
	2 km	198,247 people	90	97,998 aged 18-64 + 100,248 workers = 198,247 over 12.57 km2 = 15,776/km2
Competition weight 15%	22 500 m	2.10 wt	31	2 genuine gym floors and 1 other sports site within 500 m, weighted by substitutability and price tier
	2 km	19.10 wt	17	19 genuine gym floors and 10 other sports sites within 2 km, weighted by substitutability and price tier
Capture weight 20%	77 500 m	3,252 people	81	1,570 residents + 1,682 workers, demand within 500 m against every competitor within 3 km
	2 km	8,714 people	74	4,886 residents + 3,829 workers, demand within 2 km against every competitor within 3 km
Saturation weight 15%	96 500 m	not measured	—	catchment of 8,814 residents is below the 10,000 needed for a density measure to mean anything — one club would move it by 1.0 LQ
	2 km	LQ 1.08	96	19 clubs / 156,105 residents = 12.17 per 100k against 11.31 nationally
Fit weight 10%	— unit	not measured	—	no floor area recorded for this unit
Rental weight 10%	— unit	not measured	—	no rent or no floor area recorded
Income weight 10%	100 500 m	1.19×	100	26,640 EUR against 22,380 nationally, median of 3 IRIS within 500 m
	2 km	1.15×	100	25,680 EUR against 22,380 nationally, median of 63 IRIS within 2 km

NEAREST GYMS — 48 within 3 km; ▲ opened after 2026

0.0	UCPA SPORT STATION MEUDON 2026	0.0	LS CHALONS CITE GLACE 2026
0.74	OVERALL 2023	1.15	ONE FITNESS CLUB One Fitness Club 2025
1.15	GYMBAG 2025	1.23	COACH SPORTIF 2023
1.26	FITNESS PARK Fitness Park 2025	1.28	LUCAS IMPERADEIRO 2022
... and 40 more within 3 km.			

ACCESS — straight-line, GTFS

Rail	Laplace — 187 m
Bus	Laplace RER — 173 m
Footfall	LAPLACE — 187 m, 2,707,493 validations/yr RATP
Shops	6 within 150 m INSEE BPE