

PARIS 19 FITNESS

1 club operated · PARIS · company founded 2015-06-11

1 club

Paris

opened 2015–2015

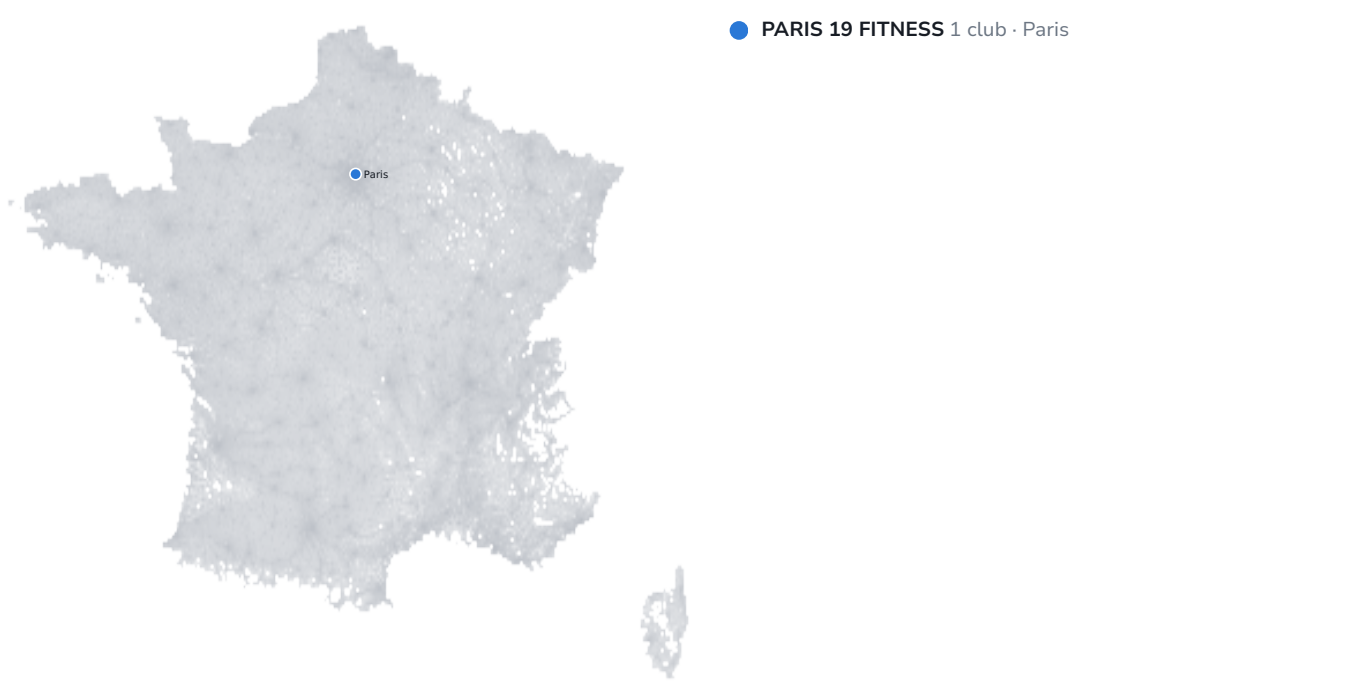
€79,763

EBITDA 2018

revenue €626,720 · net €24,656

equity €66,752 · financial debt — · cash €3,327

WHERE THE CLUBS ARE — 1 club



CLUBS OPERATED — competition and capture, at opening and today

CLUB	CITY	OPENED	COMPETITION GYMS WITHIN, OPENING → TODAY		CAPTURE PEOPLE, OPENING → TODAY	
			500 M	2 KM	500 M	2 KM
GIGA FIT	Paris 75019	2015	3 → 4	10 → 27	13,860 → 7,321	36,398 → 13,769

Competition: genuine gym floors within the ring, by registry opening date. Capture: residents and workers the gravity model assigns to this floor against every competitor within 3 km, demand at its 2021 vintage.

LEGAL IDENTITY — INSEE Sirene

Legal name	PARIS 19 FITNESS
SIREN	811772714
Founded	2015-06-11
Activity	93.13Z NAF/APE code
Employees	01 Sirene band
Officers	ABDELMOUNAIME DJADJA (Président de SAS); EL HOUSSIN LAARAJ (Président de SAS)

FILING & CAPITAL — INPI RNE

Registered capital	€5,000
Years filed	3 of the last 3 on record — 3 complete
Debt falling due	€425,887 within a year against cash of €3,327
Confidentiality	never invoked — every filed income statement is public
Ownership changes	not tracked — officers are a snapshot at each data refresh, not a filing history; France also closed the beneficial-ownership registry to public access in July 2024

RISK FLAGS — from the accounts

Nothing flagged.

FILED ACCOUNTS — INPI, keyed annual accounts; one filing covers all 1 clubs

YEAR	REVENUE	EBITDA	MARGIN	OPERATING	NET	EQUITY	FIN. DEBT	CASH	STAFF COST	EXT. CHARGES	FTE
2018	€626,720	€79,763	13%	€39,279	€24,656	€66,752	—	€3,327	€110,432	€416,183	4
2017	€590,260	€57,690	10%	€5,825	€4,689	€42,096	€2,029	—	€101,433	€415,800	4
2016	€671,903	€131,285	20%	€129,794	€32,407	€37,407	€2,213	€19,242	€71,876	€455,933	—

EBITDA derived from the filed income statement; rent sits inside external charges; "withheld" is an L.232-25 confidentiality declaration.

GIGA FIT Paris

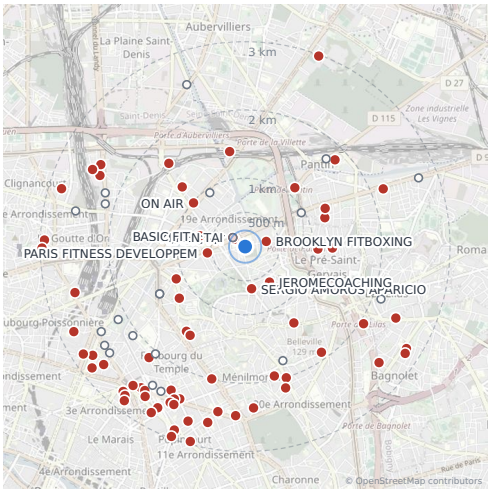
74-84 74 RUE PETIT 75019 PARIS · opened 2015-06-11 · SIRET 81177271400010

CHANGE SINCE OPENING — 2015 → today

	AT OPENING	TODAY	CHANGE
Location score	87.3	81.4	-5.9
Gyms within 1 km	4	9	+5
Gyms within 2 km	10	27	+17
Competition weight, 2 km	8.40	25.95	+209%
Capture, 2 km	36,398	13,769	-62%
Saturation, 2 km vs national baseline	-75%	-30%	+45 pts

Competitor field as it stood on 2015-06-11 against today's; demand at its 2021 vintage at both dates. Red is a move against the club of five score points, two gym floors or a quarter of the measure; green the reverse.

WITHIN 3 KM TODAY



73 gym floors, 21 other sports sites. Rings at 500 m, 1, 2 and 3 km.

SCORE TODAY — seven parameters, five measured at 500 m and 2 km

PARAMETER	WHERE	MEASURED	SCORE	HOW IT WAS ARRIVED AT
Catchment weight 20%	100	500 m	30,774 people	100 16,890 aged 18-64 + 13,884 workers = 30,774 over 0.79 km2 = 39,183/km2
		2 km	346,127 people	100 205,256 aged 18-64 + 140,871 workers = 346,127 over 12.57 km2 = 27,544/km2
Competition weight 15%	14	500 m	2.60 wt	22 3 genuine gym floors and 1 other sports site within 500 m, weighted by substitutability and price tier
		2 km	25.95 wt	9 25 genuine gym floors and 19 other sports sites within 2 km, weighted by substitutability and price tier
Capture weight 20%	96	500 m	7,321 people	100 4,557 residents + 2,764 workers, demand within 500 m against every competitor within 3 km
		2 km	13,769 people	93 9,039 residents + 4,731 workers, demand within 2 km against every competitor within 3 km
Saturation weight 15%	99	500 m	LQ 1.03	98 3 clubs / 26,462 residents = 11.34 per 100k against 11.01 nationally
		2 km	LQ 0.70	100 25 clubs / 323,872 residents = 7.72 per 100k against 11.01 nationally
Fit weight 10%	—	unit	not measured	— no floor area recorded for this unit
Rental weight 10%	—	unit	not measured	— no rent or no floor area recorded
Income weight 10%	90	500 m	1.14×	100 25,415 EUR against 22,380 nationally, median of 12 IRIS within 500 m
		2 km	1.05×	82 23,440 EUR against 22,380 nationally, median of 137 IRIS within 2 km

NEAREST GYMS — 73 within 3 km; ▲ opened after 2015

0.19 BASIC FIT Basic-Fit	0.22 KI KEN TAI 2009
0.32 ▲ BROOKLYN FITBOXING Brooklyn Fitboxing 2026	0.56 ▲ PARIS FITNESS DEVELOPPEMENT (GIGAFIT) GigaFit 2024
0.62 ▲ SERGIO AMOROS APARICIO 2025	0.63 ▲ JEROMECOACHING 2025
0.68 BASIC FIT Basic-Fit	0.99 ▲ ON AIR On Air 2023
... and 65 more within 3 km.	

ACCESS — straight-line, GTFS

Metro	Ourcq — 156 m
Bus	Goubet — 161 m
Footfall	OURCQ — 183 m, 3,557,617 validations/yr RATP
Shops	46 within 150 m INSEE BPE