

FORCA SPORT

1 club operated · FORCALQUIER · company founded 2015-06-02

1 club

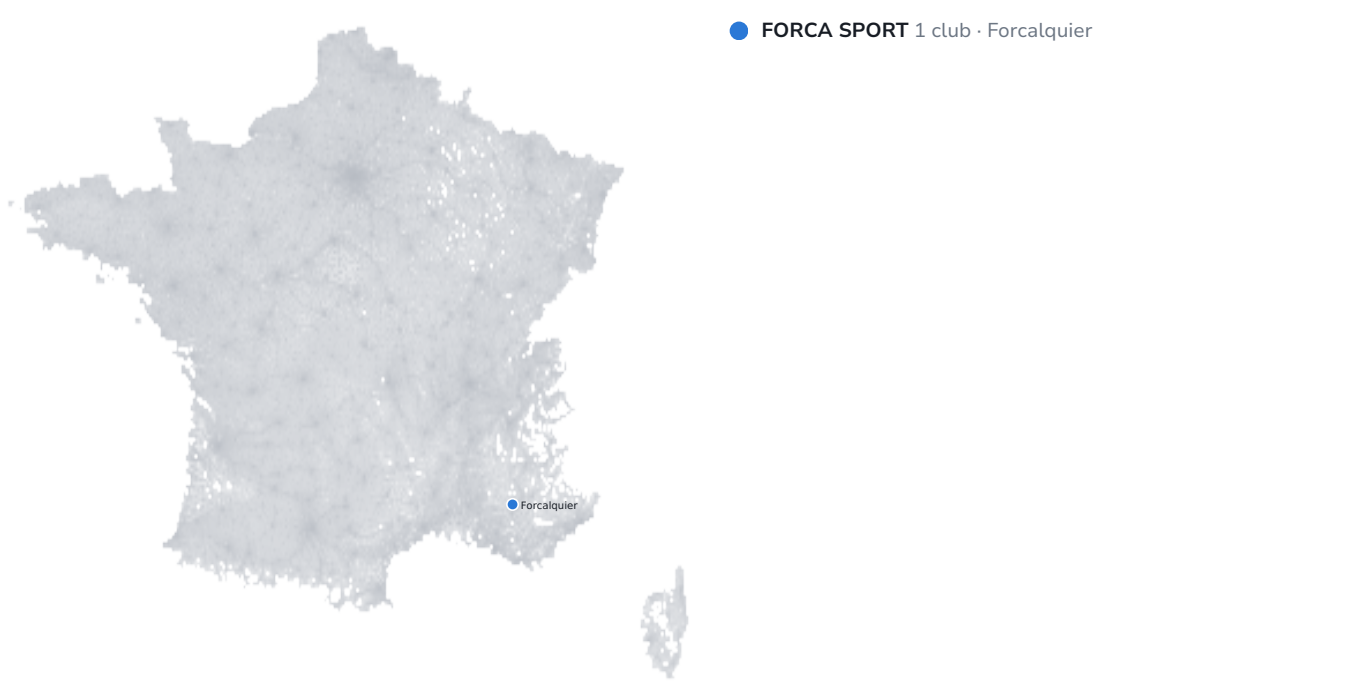
Forcalquier
opened 2015–2015

€18,355

EBITDA 2024

revenue €115,526 · net €-47,347
equity €-111,198 · financial debt €97,740 · cash €0 · 3 risk flags

WHERE THE CLUBS ARE — 1 club



CLUBS OPERATED — competition and capture, at opening and today

CLUB	CITY	OPENED	COMPETITION GYMS WITHIN, OPENING → TODAY		CAPTURE PEOPLE, OPENING → TODAY	
			500 M	2 KM	500 M	2 KM
FORCA SPORT	Forcalquier 04300	2015	0 → 0	0 → 0	88 → 88	4,372 → 4,372

Competition: genuine gym floors within the ring, by registry opening date. Capture: residents and workers the gravity model assigns to this floor against every competitor within 3 km, demand at its 2021 vintage.

LEGAL IDENTITY — INSEE Sirene

Legal name	FORCA SPORT
SIREN	812117745
Founded	2015-06-02
Activity	93.11Z NAF/APE code
Employees	NN Sirene band
Officers	CAROLINE MASPER (Président de SAS)

FILING & CAPITAL — INPI RNE

Registered capital	€500
Years filed	9 of the last 9 on record — 6 complete, 3 simplified
Debt falling due	not filed — the maturity table is a complete-regime page
Confidentiality	never invoked — every filed income statement is public
Ownership changes	not tracked — officers are a snapshot at each data refresh, not a filing history; France also closed the beneficial-ownership registry to public access in July 2024

RISK FLAGS — from the accounts

- ▼ negative equity — 2024, €-111,198
- ▼ losses two years — 2024 → 2023
- ▼ high leverage — 2024, debt €97,740 vs EBITDA €18,355

FILED ACCOUNTS — INPI, keyed annual accounts; one filing covers all 1 clubs

YEAR	REVENUE	EBITDA	MARGIN	OPERATING	NET	EQUITY	FIN. DEBT	CASH	STAFF COST	EXT. CHARGES	FTE
2024	€115,526	€18,355	16%	€-4,286	€-47,347	€-111,198	€97,740	€0	—	€94,454	—
2023	€101,776	€10,279	10%	€-12,853	€-12,999	€-63,851	€81,733	€6,419	—	€88,212	—
2022	€88,914	€116	0%	€-15,788	€-20,075	€-50,851	€76,163	€6,419	—	€85,841	—
2021	€60,596	€39,050	64%	€9,670	€9,646	€-30,777	€70,773	€6,543	—	€70,437	—
2020 simplified	€93,689	€33,925	36%	€5,796	€5,796	€-40,423	€69,141	€6,603	—	€61,537	—
2019 simplified	—	—	—	—	—	—	—	—	—	—	—
2018 simplified	—	—	—	—	—	—	—	—	—	—	—
2016	—	—	—	—	—	—	—	—	—	—	—
2015	—	—	—	—	—	—	—	—	—	—	—

EBITDA derived from the filed income statement; rent sits inside external charges; "withheld" is an L.232-25 confidentiality declaration.

FORCA SPORT Forcalquier

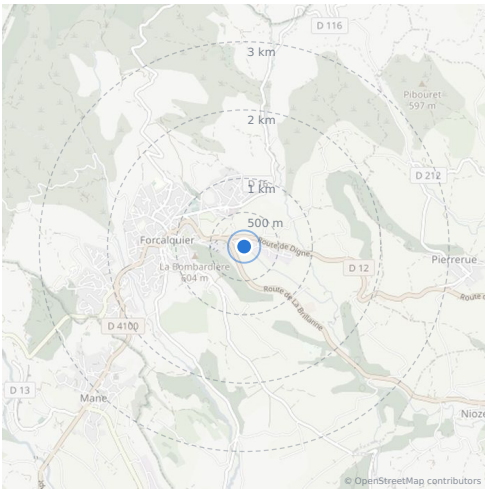
ZA LES CHALUS 04300 FORCALQUIER · opened 2015-06-02 · SIRET 81211774500016

CHANGE SINCE OPENING — 2015 → today

	AT OPENING	TODAY	CHANGE
Location score	38.8	38.8	0.0
Gyms within 1 km	0	0	0
Gyms within 2 km	0	0	0
Competition weight, 2 km	0	0	new
Capture, 2 km	4,372	4,372	0%
Saturation, 2 km vs national baseline	—	—	—

Competitor field as it stood on 2015-06-02 against today's; demand at its 2021 vintage at both dates. Red is a move against the club of five score points, two gym floors or a quarter of the measure; green the reverse.

WITHIN 3 KM TODAY



0 gym floors, 0 other sports sites. Rings at 500 m, 1, 2 and 3 km.

SCORE TODAY — seven parameters, five measured at 500 m and 2 km

PARAMETER	WHERE	MEASURED	SCORE	HOW IT WAS ARRIVED AT
Catchment weight 20%	5 500 m	74 people	0	22 aged 18-64 + 52 workers = 74 over 0.79 km2 = 94/km2
	2 km	2,669 people	8	1,786 aged 18-64 + 883 workers = 2,669 over 12.57 km2 = 212/km2
Competition weight 15%	100 500 m	0.00 wt	100	0 genuine gym floors and 0 other sports sites within 500 m, weighted by substitutability and price tier
	2 km	0.00 wt	100	0 genuine gym floors and 0 other sports sites within 2 km, weighted by substitutability and price tier
Capture weight 20%	26 500 m	88 people	0	36 residents + 52 workers, demand within 500 m against every competitor within 3 km
	2 km	4,372 people	44	3,489 residents + 883 workers, demand within 2 km against every competitor within 3 km
Saturation weight 15%	— 500 m	not measured	—	catchment of 36 residents is below the 10,000 needed for a density measure to mean anything — one club would move it by 245.5 LQ
	2 km	not measured	—	catchment of 3,489 residents is below the 10,000 needed for a density measure to mean anything — one club would move it by 2.5 LQ
Fit weight 10%	— unit	not measured	—	no floor area recorded for this unit
Rental weight 10%	— unit	not measured	—	no rent or no floor area recorded
Income weight 10%	40 500 m	0.92×	40	20,570 EUR against 22,380 nationally, containing IRIS (no IRIS centre inside the radius)
	2 km	0.92×	40	20,570 EUR against 22,380 nationally, median of 1 IRIS within 2 km

NEAREST GYMS — 0 within 3 km; ▲ opened after 2015

ACCESS — straight-line, GTFS

Rail	La Brillanne - Oraison — 8649 m
Bus	Espace Culturel — 260 m
Footfall	La Brillanne - Oraison — 8649 m, 45,502 travellers/yr SNCF
Shops	7 within 150 m INSEE BPE