

AMANDY

1 club operated · CANNES · company founded 2016-03-31

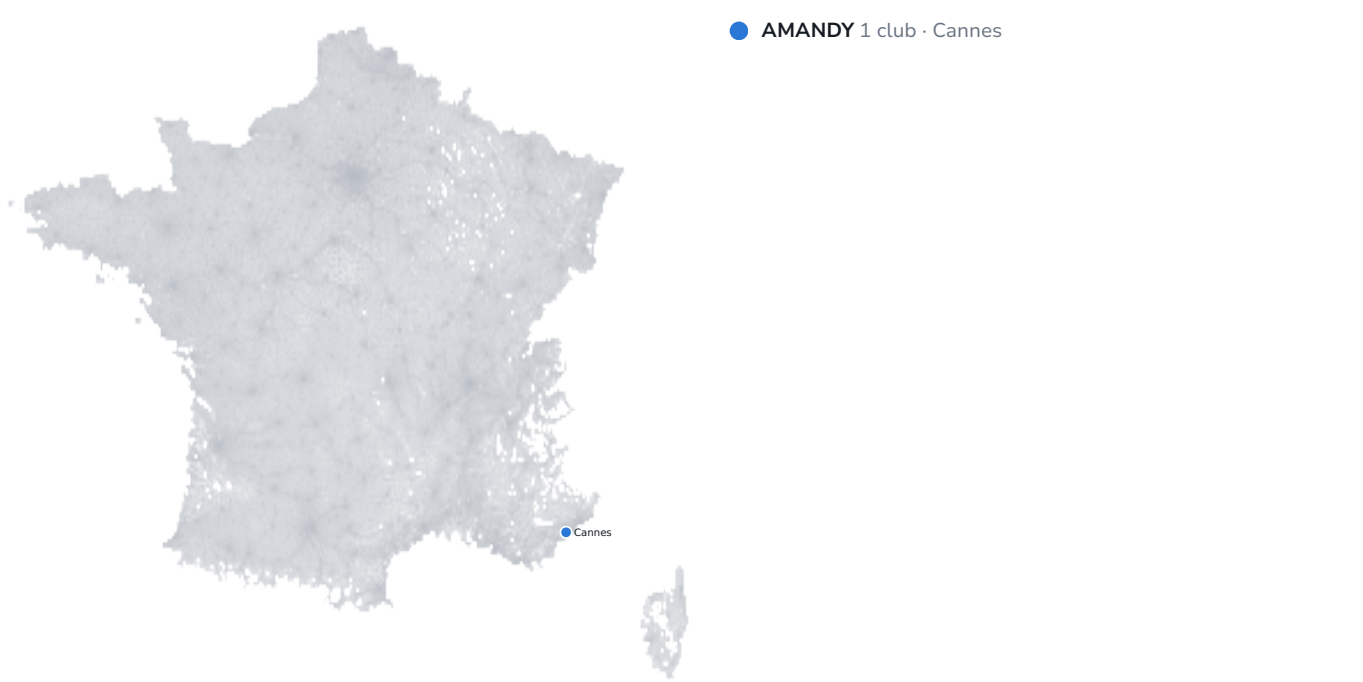
1
club

Cannes
opened 2025–2025

€78,712
EBITDA 2017

**revenue €720,202 ·
net €36,790**
equity €72,175 · financial debt
€256,186 · cash €45,213 · 1 risk
flag

WHERE THE CLUBS ARE — 1 club



CLUBS OPERATED — competition and capture, at opening and today

CLUB	CITY	OPENED	COMPETITION GYMS WITHIN, OPENING → TODAY		CAPTURE PEOPLE, OPENING → TODAY	
			500 M	2 KM	500 M	2 KM
LE BOUDDHA	Cannes 06400	2025	1 → 1	5 → 7	2,011 → 1,916	3,957 → 3,763

Competition: genuine gym floors within the ring, by registry opening date. Capture: residents and workers the gravity model assigns to this floor against every competitor within 3 km, demand at its 2021 vintage.

LEGAL IDENTITY — INSEE Sirene

Legal name	AMANDY
SIREN	819402892
Founded	2016-03-31
Activity	93.13Z NAF/APE code
Employees	NN Sirene band
Officers	AMANDINE NGUYEN (Président de SAS)

FILING & CAPITAL — INPI RNE

Registered capital	€5,000
Years filed	6 of the last 6 on record — 6 complete
Debt falling due	€181,374 within a year against cash of €81,588
Confidentiality	income statement withheld: 2024, 2023, 2022, 2020, 2019
Ownership changes	not tracked — officers are a snapshot at each data refresh, not a filing history; France also closed the beneficial-ownership registry to public access in July 2024

RISK FLAGS — from the accounts

▼ stopped publishing income statement — 2024, last published 2017

FILED ACCOUNTS — INPI, keyed annual accounts; one filing covers all 1 clubs

YEAR	REVENUE	EBITDA	MARGIN	OPERATING	NET	EQUITY	FIN. DEBT	CASH	STAFF COST	EXT. CHARGES	FTE
2024	<i>income statement withheld — Partiellement confidentiel</i>				€176,580		€69,590	€81,588	—	—	8
2023	<i>income statement withheld — Partiellement confidentiel</i>				€95,633		€139,899	€134,128	—	—	8
2022	<i>income statement withheld — Partiellement confidentiel</i>				€-24,213		€234,721	€103,958	—	—	5
2020	<i>income statement withheld — Partiellement confidentiel</i>				€38,295		€350,537	€180,417	—	—	5
2019	<i>income statement withheld — Partiellement confidentiel</i>				€128,368		€159,854	€70,026	—	—	5
2017	€720,202	€78,712	11%	€54,841	€36,790	€72,175	€256,186	€45,213	€178,497	€201,742	—

EBITDA derived from the filed income statement; rent sits inside external charges; "withheld" is an L.232-25 confidentiality declaration.

LE BOUDDHA Cannes

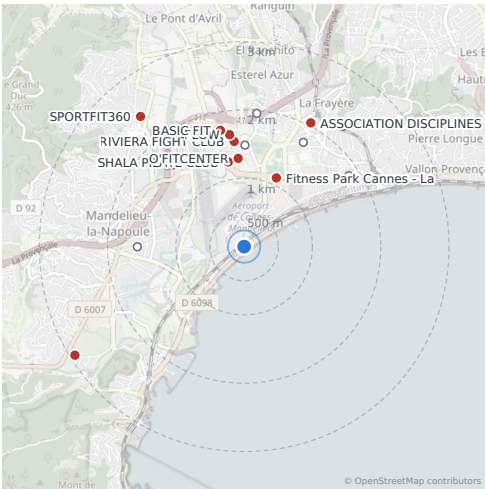
88 BOULEVARD DU MIDI LOUISE MOREAU 06400 CANNES · opened 2025-04-30 · SIRET 81940289200031

CHANGE SINCE OPENING — 2025 → today

	AT OPENING	TODAY	CHANGE
Location score	57.8	48.6	-9.2
Gyms within 1 km	1	1	0
Gyms within 2 km	5	7	+2
Competition weight, 2 km	4.60	5.91	+28%
Capture, 2 km	3,957	3,763	-5%
Saturation, 2 km vs national baseline	+59%	+145%	+86 pts

Competitor field as it stood on 2025-04-30 against today's; demand at its 2021 vintage at both dates. Red is a move against the club of five score points, two gym floors or a quarter of the measure; green the reverse.

WITHIN 3 KM TODAY



9 gym floors, 7 other sports sites. Rings at 500 m, 1, 2 and 3 km.

SCORE TODAY — seven parameters, five measured at 500 m and 2 km

PARAMETER	WHERE	MEASURED	SCORE	HOW IT WAS ARRIVED AT
Catchment weight 20%	50	500 m	2,480 people	54 41 aged 18-64 + 2,438 workers = 2,480 over 0.79 km2 = 3,157/km2
		2 km	20,588 people	47 12,041 aged 18-64 + 8,547 workers = 20,588 over 12.57 km2 = 1,638/km2
Competition weight 15%	68	500 m	0.00 wt	100 0 genuine gym floors and 0 other sports sites within 500 m, weighted by substitutability and price tier
		2 km	5.91 wt	46 6 genuine gym floors and 4 other sports sites within 2 km, weighted by substitutability and price tier
Capture weight 20%	49	500 m	1,916 people	66 72 residents + 1,844 workers, demand within 500 m against every competitor within 3 km
		2 km	3,763 people	38 1,498 residents + 2,265 workers, demand within 2 km against every competitor within 3 km
Saturation weight 15%	28	500 m	not measured	— catchment of 76 residents is below the 10,000 needed for a density measure to mean anything — one club would move it by 120.3 LQ
		2 km	LQ 2.45	28 6 clubs / 22,262 residents = 26.95 per 100k against 11.01 nationally
Fit weight 10%	—	unit	not measured	— no floor area recorded for this unit
Rental weight 10%	—	unit	not measured	— no rent or no floor area recorded
Income weight 10%	48	500 m	0.95×	49 21,210 EUR against 22,380 nationally, containing IRIS (no IRIS centre inside the radius)
		2 km	0.94×	48 21,125 EUR against 22,380 nationally, median of 8 IRIS within 2 km

NEAREST GYMS — 9 within 3 km; ▲ opened after 2025

1.11 Fitness Park Cannes - La Bocca Fitness Park 2010	1.26 ▲ SHALA PILATE CLUB 2025
1.3 O'FITCENTER 2016	1.55 RIVIERA FIGHT CLUB 2025
1.65 ▲ FLOW 2025	1.74 BASIC FIT Basic-Fit 2018
2.06 ASSOCIATION DISCIPLINES SPORTIVES CHINOISES 2013	2.44 SPORTFIT360 2019
... and 1 more within 3 km.	

ACCESS — straight-line, GTFS

Rail	Le Bosquet — 2202 m
Bus	Etienne Romano — 131 m
Footfall	Le Bosquet — 2202 m, 143,671 travellers/yr SNCF
Shops	2 within 150 m INSEE BPE