

SARL G.P.H

1 club operated · CANNES · company founded 2016-04-13

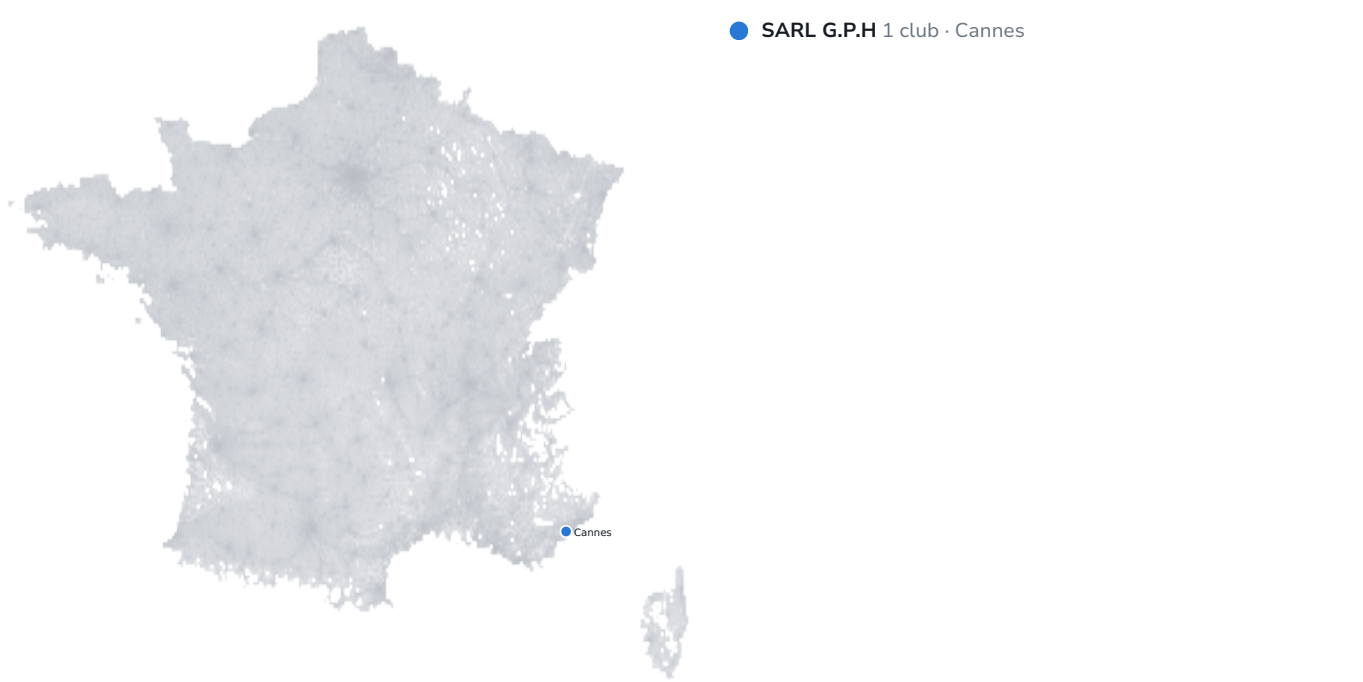
1
club

Cannes
opened 2016–2016

€-41,964
EBITDA 2022

revenue €265,806 ·
net €207
equity €18,397 · financial
debt €283,965 · cash €4,635 ·
1 risk flag

WHERE THE CLUBS ARE — 1 club



CLUBS OPERATED — competition and capture, at opening and today

CLUB	CITY	OPENED	COMPETITION GYMS WITHIN, OPENING → TODAY		CAPTURE PEOPLE, OPENING → TODAY	
			500 M	2 KM	500 M	2 KM
O'FITCENTER	Cannes 06150	2016	1 → 5	3 → 9	699 → 183	8,893 → 2,775

Competition: genuine gym floors within the ring, by registry opening date. Capture: residents and workers the gravity model assigns to this floor against every competitor within 3 km, demand at its 2021 vintage.

LEGAL IDENTITY — INSEE Sirene

Legal name	SARL G.P.H
SIREN	819817305
Founded	2016-04-13
Activity	93.13Z NAF/APE code
Employees	01 Sirene band
Officers	JEAN-LOUIS MARIO GALLI (Gérant); JEREMY HUET (Gérant)

FILING & CAPITAL — INPI RNE

Registered capital	€9,000
Years filed	4 of the last 4 on record — 4 complete
Debt falling due	not filed — the maturity table is a complete-regime page
Confidentiality	never invoked — every filed income statement is public
Ownership changes	not tracked — officers are a snapshot at each data refresh, not a filing history; France also closed the beneficial-ownership registry to public access in July 2024

RISK FLAGS — from the accounts

▼ high leverage — 2022, debt €283,965 vs EBITDA €-41,964

FILED ACCOUNTS — INPI, keyed annual accounts; one filing covers all 1 clubs

YEAR	REVENUE	EBITDA	MARGIN	OPERATING	NET	EQUITY	FIN. DEBT	CASH	STAFF COST	EXT. CHARGES	FTE
2022	€265,806	€-41,964	-16%	€-73,388	€207	€18,397	€283,965	€4,635	€54,721	€248,682	—
2021	€107,916	€-32,195	-30%	€-61,644	€969	€18,190	€339,275	€19,426	€33,150	€174,467	—
2020	€251,710	€-24,548	-10%	€-70,650	€193	€17,221	€406,055	€40,428	€36,412	€236,758	—
2019	€300,576	€31,397	10%	€-49,050	€135	€17,028	€427,200	€30,746	€22,268	€241,060	2

EBITDA derived from the filed income statement; rent sits inside external charges; "withheld" is an L.232-25 confidentiality declaration.

O'FITCENTER Cannes

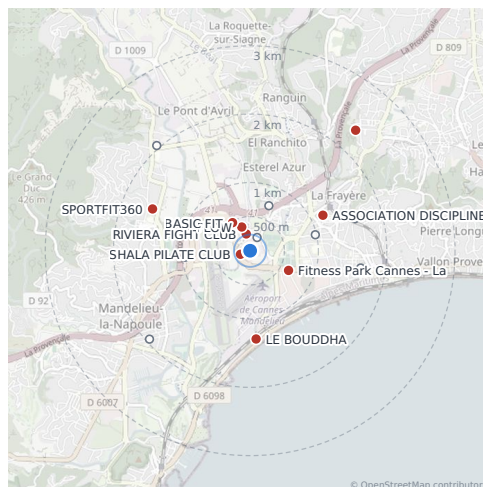
230-242-CHEMIN DE LA BASTIDE ROUGE 230 AVENUE FRANCIS TONNER 06150 CANNES · opened 2016-04-22 · SIRET 81981730500025

CHANGE SINCE OPENING — 2016 → today

	AT OPENING	TODAY	CHANGE
Location score	62.6	32	-30.6
Gyms within 1 km	2	6	+4
Gyms within 2 km	3	9	+6
Competition weight, 2 km	2.70	8.80	+226%
Capture, 2 km	8,893	2,775	-69%
Saturation, 2 km vs national baseline	-50%	+99%	+149 pts

Competitor field as it stood on 2016-04-22 against today's; demand at its 2021 vintage at both dates. Red is a move against the club of five score points, two gym floors or a quarter of the measure; green the reverse.

WITHIN 3 KM TODAY



9 gym floors, 8 other sports sites. Rings at 500 m, 1, 2 and 3 km.

SCORE TODAY — seven parameters, five measured at 500 m and 2 km

PARAMETER	WHERE	MEASURED	SCORE	HOW IT WAS ARRIVED AT
Catchment weight 20%	45 500 m	825 people	32	342 aged 18-64 + 484 workers = 825 over 0.79 km ² = 1,051/km ²
	2 km	29,463 people	54	19,658 aged 18-64 + 9,804 workers = 29,463 over 12.57 km ² = 2,345/km ²
Competition weight 15%	23 500 m	3.90 wt	3	4 genuine gym floors and 1 other sports site within 500 m, weighted by competition tier (price tier on direct rivals)
	2 km	8.80 wt	37	8 genuine gym floors and 7 other sports sites within 2 km, weighted by competition tier (price tier on direct rivals)
Capture weight 20%	15 500 m	183 people	0	71 residents + 113 workers, demand within 500 m against every competitor within 3 km
	2 km	2,775 people	24	2,117 residents + 658 workers, demand within 2 km against every competitor within 3 km
Saturation weight 15%	51 500 m	not measured	—	catchment of 597 residents is below the 10,000 needed for a density measure to mean anything — one club would move it by 14.8 LQ
	2 km	LQ 1.99	51	8 clubs / 35,593 residents = 22.48 per 100k against 11.32 nationally
Fit weight 10%	— unit	not measured	—	no floor area recorded for this unit
Rental weight 10%	— unit	not measured	—	no rent or no floor area recorded
Income weight 10%	25 500 m	0.72×	0	16,070 EUR against 22,380 nationally, containing IRIS (no IRIS centre inside the radius)
	2 km	0.93×	42	20,740 EUR against 22,380 nationally, median of 14 IRIS within 2 km

NEAREST GYMS — 9 within 3 km; ▲ opened after 2016

0.15 ▲ SHALA PILATE CLUB 2025	0.25 ▲ RIVIERA FIGHT CLUB 2025
0.37 ▲ FLOW 2025	0.49 ▲ BASIC FIT Basic-Fit 2018
0.63 Fitness Park Cannes - La Bocca Fitness Park 2010	1.19 ASSOCIATION DISCIPLINES SPORTIVES CHINOISES 2013
1.3 ▲ LE BOUDDHA 2025	1.55 ▲ SPORTFIT360 2019

... and 1 more within 3 km.

ACCESS — straight-line, GTFS

Rail	La Frayère — 1323 m
Bus	Saint-Cassien-Bastide Rouge — 252 m
Footfall	La Frayère — 1323 m, 109,839 travellers/yr SNCF
Shops	19 within 150 m INSEE BPE