

LS MEUDON- LOISIRS SPORTIFS MEUDON

1 club operated · ARCUEIL · company founded 2016-07-01

1 club

Arcueil
opened 2026–2026 · 3 closed

€-575,350

EBITDA 2024

revenue

€1,901,307 · net

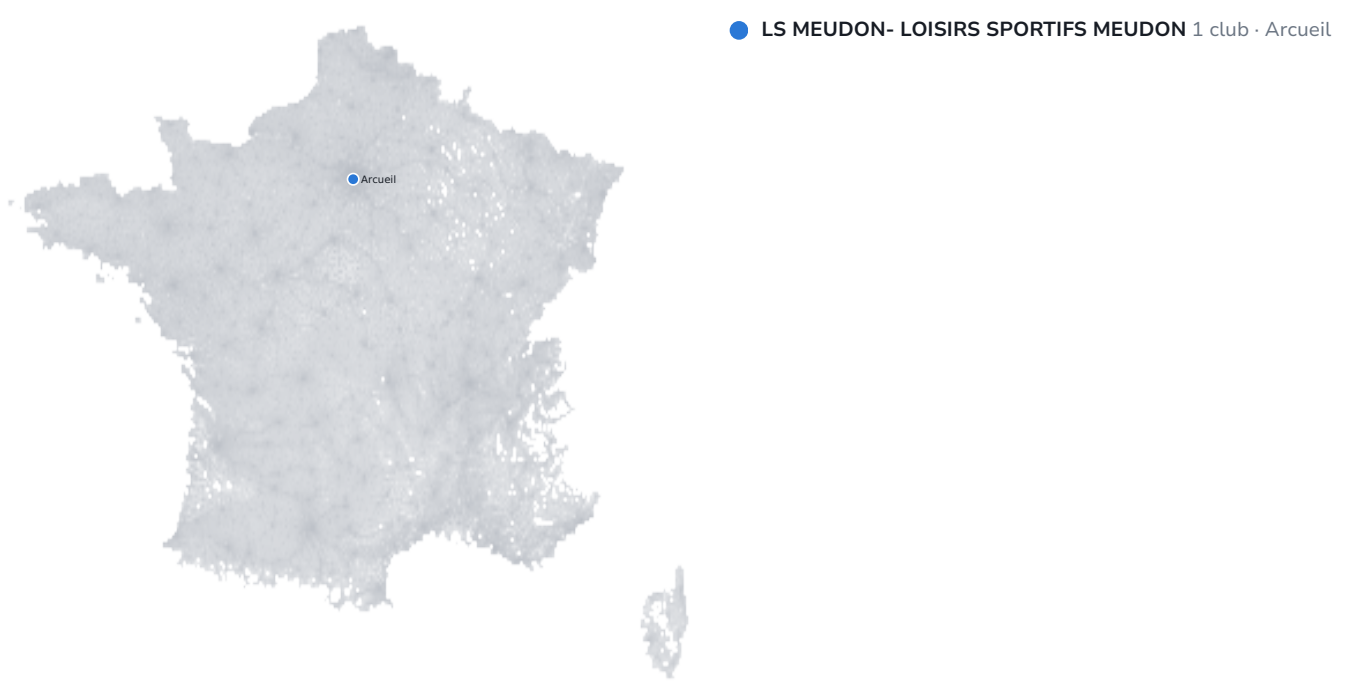
€-1,059,374

equity €-4,179,346 ·

financial debt €5,863,264

· cash €287,074

WHERE THE CLUBS ARE — 1 club



CLUBS OPERATED — competition and capture, at opening and today

CLUB	CITY	OPENED	COMPETITION		CAPTURE	
			GYMS WITHIN, OPENING → TODAY		PEOPLE, OPENING → TODAY	
			500 M	2 KM	500 M	2 KM
UCPA SPORT STATION MEUDON	Arcueil 94110	2026	2 → 2	19 → 19	4,610 → 4,313	11,417 → 10,288

Competition: genuine gym floors within the ring, by registry opening date. Capture: residents and workers the gravity model assigns to this floor against every competitor within 3 km, demand at its 2021 vintage. Closed establishments on this company: LS MEUDON- LOISIRS SPORTIFS MEUDON (UCPA SPORT STATION MEUDON) (Meudon), MEUDON FITNESS CLUB (Meudon), UCPA SPORT STATION MEUDON (Meudon).

LEGAL IDENTITY — INSEE Sirene		FILING & CAPITAL — INPI RNE	
Legal name	LS MEUDON- LOISIRS SPORTIFS MEUDON	Registered capital	€10,000
SIREN	820704948	Years filed	7 of the last 7 on record — 7 complete
Founded	2016-07-01	Debt falling due	€6,746,898 within a year against cash of €287,074
Activity	93.11Z NAF/APE code	Confidentiality	income statement withheld: 2022, 2021, 2020, 2019
Employees	NN Sirene band	Ownership changes	not tracked — officers are a snapshot at each data refresh, not a filing history; France also closed the beneficial-ownership registry to public access in July 2024

RISK FLAGS — from the accounts

Nothing flagged.

FILED ACCOUNTS — INPI, keyed annual accounts; one filing covers all 1 clubs

YEAR	REVENUE	EBITDA	MARGIN	OPERATING	NET	EQUITY	FIN. DEBT	CASH	STAFF	COST	EXT. CHARGES	FTE
2024	€1,901,307	€-575,350	-30%	€-877,698	€-1,059,374	€-4,179,346	€5,863,264	€287,074	€775,857		€1,519,054	—
2023	€1,772,684	€-658,649	-37%	€-986,772	€-986,817	€-3,119,972	€4,965,639	€83,410	€819,203		€1,530,857	26
2022	income statement withheld — Partiellement confidentiel					€-2,133,155	€4,400,666	€108,620		—		34
2021	income statement withheld — Partiellement confidentiel					€-1,149,525	€2,088,163	€218,154		—		33
2020	income statement withheld — Partiellement confidentiel					€-313,224	€291,025	€22,175		—		—
2019	income statement withheld — Partiellement confidentiel					€-111,096	€271,391	€52,037		—		13
2016	€58,379	€10,698	18%	€2,039	€2,039	€12,039	€109,080	€17,698	€63,012		€80,683	—

EBITDA derived from the filed income statement; rent sits inside external charges; "withheld" is an L.232-25 confidentiality declaration.

UCPA SPORT STATION MEUDON Arcueil

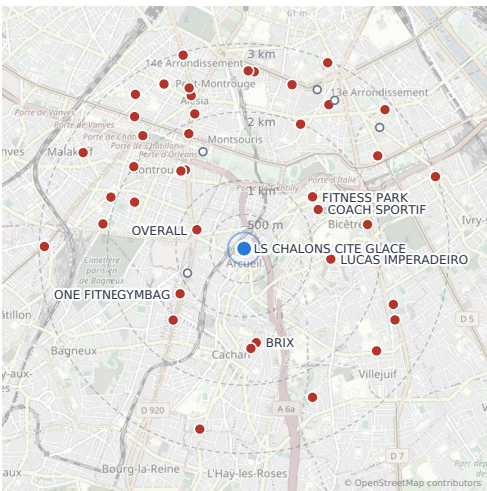
21 RUE DE STALINGRAD 94110 ARCUEIL · opened 2026-06-18 · SIRET 82070494800042

CHANGE SINCE OPENING — 2026 → today

	AT OPENING	TODAY	CHANGE
Location score	81.8	80.7	-1.1
Gyms within 1 km	3	3	0
Gyms within 2 km	19	19	0
Competition weight, 2 km	16.30	17.10	+5%
Capture, 2 km	11,417	10,288	-10%
Saturation, 2 km vs national baseline	+2%	-1%	-3 pts

Competitor field as it stood on 2026-06-18 against today's; demand at its 2021 vintage at both dates. Red is a move against the club of five score points, two gym floors or a quarter of the measure; green the reverse.

WITHIN 3 KM TODAY



47 gym floors, 5 other sports sites. Rings at 500 m, 1, 2 and 3 km.

SCORE TODAY — seven parameters, five measured at 500 m and 2 km

PARAMETER	WHERE	MEASURED	SCORE	HOW IT WAS ARRIVED AT
Catchment weight 20%	88 500 m	11,888 people	86	5,550 aged 18-64 + 6,338 workers = 11,888 over 0.79 km2 = 15,136/km2
	2 km	198,247 people	90	97,998 aged 18-64 + 100,248 workers = 198,247 over 12.57 km2 = 15,776/km2
Competition weight 15%	34 500 m	1.10 wt	54	1 genuine gym floor and 1 other sports site within 500 m, weighted by substitutability and price tier
	2 km	17.10 wt	20	17 genuine gym floors and 9 other sports sites within 2 km, weighted by substitutability and price tier
Capture weight 20%	84 500 m	4,313 people	90	1,981 residents + 2,332 workers, demand within 500 m against every competitor within 3 km
	2 km	10,288 people	81	5,598 residents + 4,690 workers, demand within 2 km against every competitor within 3 km
Saturation weight 15%	100 500 m	not measured	—	catchment of 8,814 residents is below the 10,000 needed for a density measure to mean anything — one club would move it by 1.0 LQ
	2 km	LQ 0.99	100	17 clubs / 156,105 residents = 10.89 per 100k against 11.01 nationally
Fit weight 10%	— unit	not measured	—	no floor area recorded for this unit
Rental weight 10%	— unit	not measured	—	no rent or no floor area recorded
Income weight 10%	100 500 m	1.19×	100	26,640 EUR against 22,380 nationally, median of 3 IRIS within 500 m
	2 km	1.15×	100	25,680 EUR against 22,380 nationally, median of 63 IRIS within 2 km

NEAREST GYMS — 47 within 3 km; ▲ opened after 2026

0.0	LS CHALONS CITE GLACE 2026	0.74	OVERALL 2023
1.15	ONE FITNESS CLUB One Fitness Club 2025	1.15	GYMBAG 2025
1.23	COACH SPORTIF 2023	1.26	FITNESS PARK Fitness Park 2025
1.28	LUCAS IMPERADEIRO 2022	1.39	BRIX 2025
... and 39 more within 3 km.			

ACCESS — straight-line, GTFS

Rail	Laplace — 187 m
Bus	Laplace RER — 173 m
Footfall	LAPLACE — 187 m, 2,707,493 validations/yr RATP
Shops	6 within 150 m INSEE BPE