

AQUA TOULOUSE (AQUAVELO)

1 club operated · TOULOUSE · company founded 2016-11-15

1

club

Toulouse

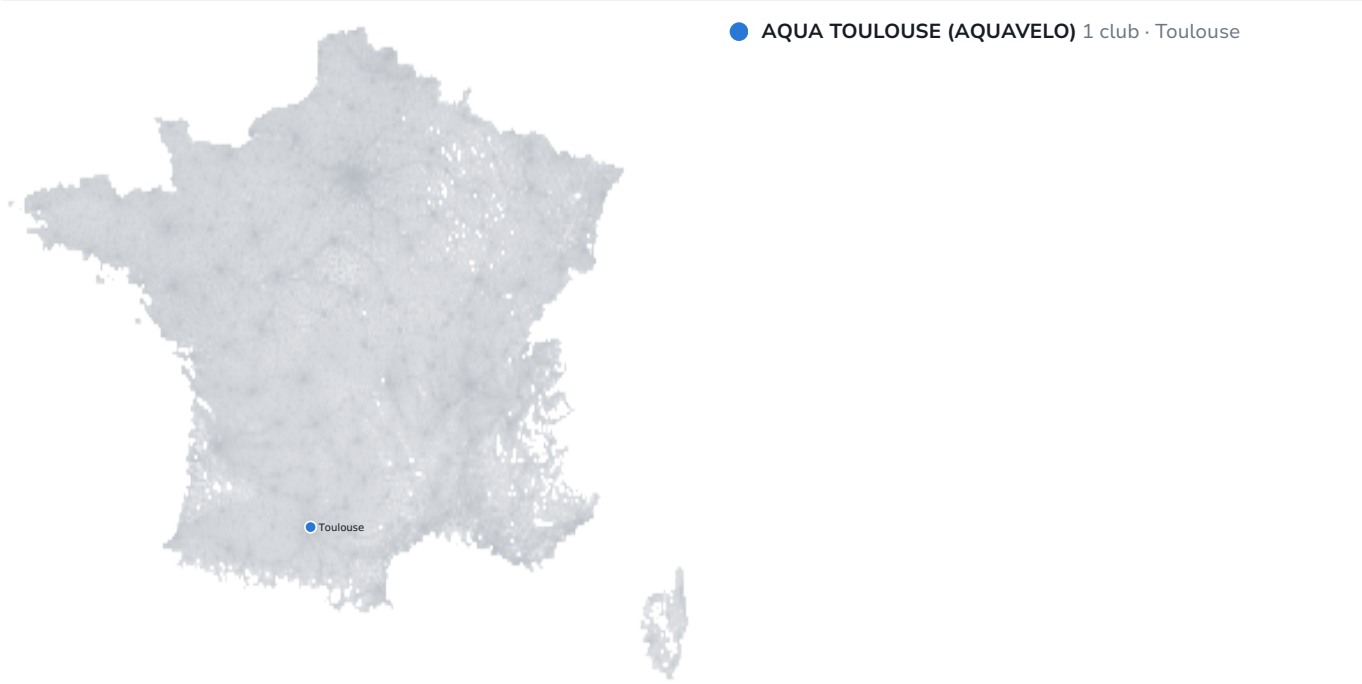
opened 2016–2016

—

accounts

No keyed accounts in INPI's feed for this company.

WHERE THE CLUBS ARE — 1 club



CLUBS OPERATED — competition and capture, at opening and today

CLUB	CITY	OPENED	COMPETITION		CAPTURE	
			GYMS WITHIN, OPENING → TODAY		PEOPLE, OPENING → TODAY	
			500 M	2 KM	500 M	2 KM
AQUAVELO	Toulouse 31200	2016	0 → 0	2 → 6	912 → 869	6,166 → 3,389

Competition: genuine gym floors within the ring, by registry opening date. Capture: residents and workers the gravity model assigns to this floor against every competitor within 3 km, demand at its 2021 vintage.

LEGAL IDENTITY — INSEE Sirene

Legal name	AQUA TOULOUSE (AQUAVELO)
SIREN	823736699
Founded	2016-11-15
Activity	93.11Z NAF/APE code
Employees	02 Sirene band
Officers	HOLDING GRACIA INVESTISSEMENT (Président de SAS)

FILING & CAPITAL — INPI RNE

Registered capital	€10,000
Years filed	3 of the last 3 on record — 3 complete
Debt falling due	not filed — the maturity table is a complete-regime page
Confidentiality	income statement withheld: 2021, 2020, 2019
Ownership changes	not tracked — officers are a snapshot at each data refresh, not a filing history; France also closed the beneficial-ownership registry to public access in July 2024

RISK FLAGS — from the accounts

Nothing flagged.

FILED ACCOUNTS — INPI, keyed annual accounts; one filing covers all 1 clubs

YEAR	REVENUE	EBITDA	MARGIN	OPERATING	NET	EQUITY	FIN. DEBT	CASH	STAFF COST	EXT. CHARGES	FTE
2021	<i>income statement withheld — Partiellement confidentiel</i>					€25,592	€199,710	€243,421	—	—	—
2020	<i>income statement withheld — Partiellement confidentiel</i>					€-11,049	€234,728	€198,400	—	—	—
2019	<i>income statement withheld — Partiellement confidentiel</i>					€-13,281	€210,028	€156,269	—	—	—

EBITDA derived from the filed income statement; rent sits inside external charges; "withheld" is an L.232-25 confidentiality declaration.

AQUAVELO Toulouse

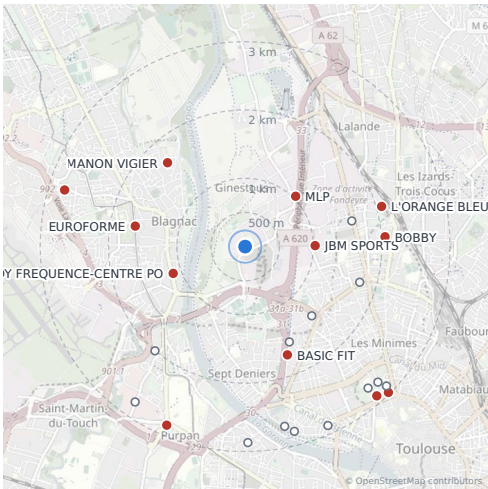
2 RUE DE L' EGALITE 31200 TOULOUSE · opened 2016-11-15 · SIRET 82373669900013

CHANGE SINCE OPENING — 2016 → today

	AT OPENING	TODAY	CHANGE
Location score	68.9	56.7	-12.2
Gyms within 1 km	0	0	0
Gyms within 2 km	2	6	+4
Competition weight, 2 km	3.10	6.62	+114%
Capture, 2 km	6,166	3,389	-45%
Saturation, 2 km vs national baseline	-42%	+80%	+121 pts

Competitor field as it stood on 2016-11-15 against today's; demand at its 2021 vintage at both dates. Red is a move against the club of five score points, two gym floors or a quarter of the measure; green the reverse.

WITHIN 3 KM TODAY



12 gym floors, 14 other sports sites. Rings at 500 m, 1, 2 and 3 km.

SCORE TODAY — seven parameters, five measured at 500 m and 2 km

PARAMETER	WHERE	MEASURED	SCORE	HOW IT WAS ARRIVED AT
Catchment weight 20%	53 500 m	1,531 people	44	53 aged 18-64 + 1,478 workers = 1,531 over 0.79 km2 = 1,949/km2
	2 km	36,491 people	58	19,219 aged 18-64 + 17,272 workers = 36,491 over 12.57 km2 = 2,904/km2
Competition weight 15%	63 500 m	0.16 wt	91	0 genuine gym floors and 1 other sports site within 500 m, weighted by substitutability and price tier
	2 km	6.62 wt	44	6 genuine gym floors and 6 other sports sites within 2 km, weighted by substitutability and price tier
Capture weight 20%	37 500 m	869 people	42	47 residents + 821 workers, demand within 500 m against every competitor within 3 km
	2 km	3,389 people	33	1,584 residents + 1,805 workers, demand within 2 km against every competitor within 3 km
Saturation weight 15%	60 500 m	not measured	—	catchment of 84 residents is below the 10,000 needed for a density measure to mean anything — one club would move it by 108.2 LQ
	2 km	LQ 1.79	60	6 clubs / 30,376 residents = 19.75 per 100k against 11.01 nationally
Fit weight 10%	— unit	not measured	—	no floor area recorded for this unit
Rental weight 10%	— unit	not measured	—	no rent or no floor area recorded
Income weight 10%	91 500 m	1.24×	100	27,860 EUR against 22,380 nationally, containing IRIS (no IRIS centre inside the radius)
	2 km	1.05×	84	23,570 EUR against 22,380 nationally, median of 14 IRIS within 2 km

NEAREST GYMS — 12 within 3 km; ▲ opened after 2016

1.02 ▲ JBM SPORTS 2018	1.04 ▲ MLP 2017
1.12 BODY FREQUENCE-CENTRE POWER PLATE 2008	1.64 EUROFORME 2001
1.67 ▲ MANON VIGIER 2018	1.7 ▲ BASIC FIT Basic-Fit 2024
2.05 ▲ BOBBY 2026	2.08 L'ORANGE BLEUE L'Orange Bleue 2014

... and 4 more within 3 km.

ACCESS — straight-line, GTFS

Tram	Servanty Airbus — 1579 m
Bus	Egalité — 64 m
Footfall	Lacourtenours — 3664 m, 64,847 travellers/yr SNCF
Shops	3 within 150 m INSEE BPE