

VITA LIBERTE PROPRIANO

1 club operated · PROPRIANO · company founded 2016-10-28

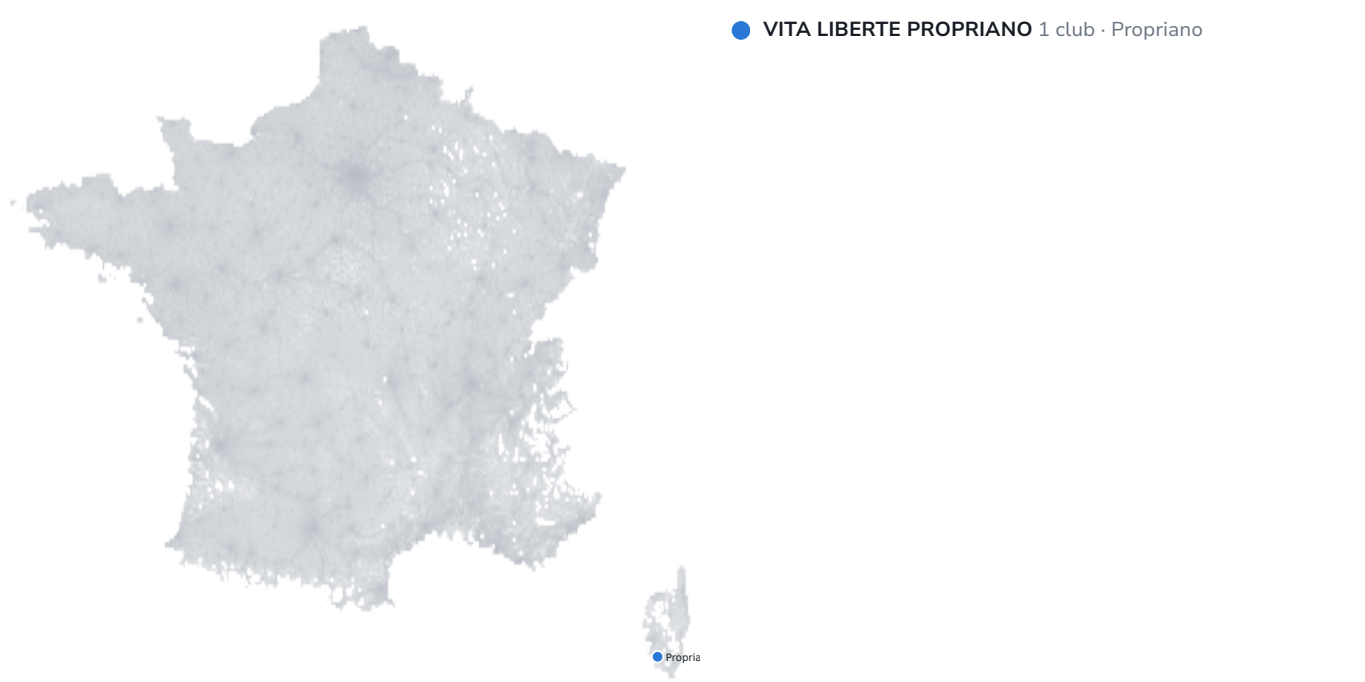
1
club

Propriano
opened 2016–2016

€16,117
EBITDA 2024

**revenue €219,918 ·
net €4,274**
equity €90,208 · financial debt
€1,664 · cash —

WHERE THE CLUBS ARE — 1 club



CLUBS OPERATED — competition and capture, at opening and today

CLUB	CITY	OPENED	COMPETITION GYMS WITHIN, OPENING → TODAY		CAPTURE PEOPLE, OPENING → TODAY	
			500 M	2 KM	500 M	2 KM
VITA LIBERTE PROPRIANO	Propriano 20110	2016	1 → 1	1 → 1	1,732 → 1,758	2,983 → 3,168

Competition: genuine gym floors within the ring, by registry opening date. Capture: residents and workers the gravity model assigns to this floor against every competitor within 3 km, demand at its 2021 vintage.

LEGAL IDENTITY — INSEE Sirene

Legal name	VITA LIBERTE PROPRIANO
SIREN	823922554
Founded	2016-10-28
Activity	93.13Z NAF/APE code
Employees	01 Sirene band
Officers	GC VITA LIBERTE (Président de SAS)

FILING & CAPITAL — INPI RNE

Registered capital	€2,000
Years filed	8 of the last 8 on record — 8 complete
Debt falling due	not filed — the maturity table is a complete-regime page
Confidentiality	never invoked — every filed income statement is public
Ownership changes	not tracked — officers are a snapshot at each data refresh, not a filing history; France also closed the beneficial-ownership registry to public access in July 2024

RISK FLAGS — from the accounts

Nothing flagged.

FILED ACCOUNTS — INPI, keyed annual accounts; one filing covers all 1 clubs

YEAR	REVENUE	EBITDA	MARGIN	OPERATING	NET	EQUITY	FIN. DEBT	CASH	STAFF COST	EXT. CHARGES	FTE
2024	€219,918	€16,117	7%	€2,761	€4,274	€90,208	€1,664	—	€35,785	€159,791	—
2023	€221,157	€45,520	21%	€28,054	€29,152	€85,934	€1,399	—	€33,867	€130,033	—
2022	€190,492	€23,114	12%	€1,357	€1,003	€56,782	€2,476	—	€32,911	€122,094	—
2021	€103,300	€47,242	46%	€33,481	€28,885	€55,779	—	€14,513	€31,865	€90,388	—
2020	€108,805	€35,099	32%	€22,696	€21,799	€26,894	—	€15,878	€35,577	€65,364	—
2019	€171,798	€29,031	17%	€14,540	€17,281	€5,095	€179	€10,807	€31,385	€105,137	—
2018	€172,602	€28,110	16%	€13,083	€9,065	€-12,186	€3,946	€2,859	€34,941	€104,749	—
2017	€181,563	€-8,425	-5%	€-22,575	€-23,251	€-21,251	€269	€2,766	€39,593	€147,010	—

EBITDA derived from the filed income statement; rent sits inside external charges; "withheld" is an L.232-25 confidentiality declaration.

VITA LIBERTE PROPRIANO Propriano

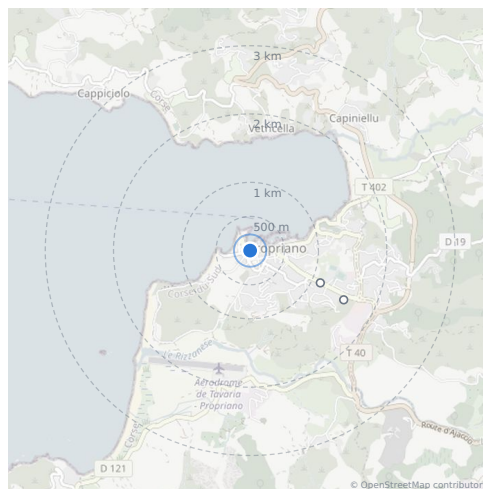
1 RUE DE LA MARINE 20110 PROPRIANO · opened 2016-10-28 · SIRET 82392255400014

CHANGE SINCE OPENING — 2016 → today

	AT OPENING	TODAY	CHANGE
Location score	45.2	46	+0.8
Gyms within 1 km	1	1	0
Gyms within 2 km	1	1	0
Competition weight, 2 km	0.40	0.30	-25%
Capture, 2 km	2,983	3,168	+6%
Saturation, 2 km vs national baseline	—	—	—

Competitor field as it stood on 2016-10-28 against today's; demand at its 2021 vintage at both dates. Red is a move against the club of five score points, two gym floors or a quarter of the measure; green the reverse.

WITHIN 3 KM TODAY



0 gym floors, 2 other sports sites. Rings at 500 m, 1, 2 and 3 km.

SCORE TODAY — seven parameters, five measured at 500 m and 2 km

PARAMETER	WHERE	MEASURED	SCORE	HOW IT WAS ARRIVED AT
Catchment weight 20%	22 500 m	1,305 people	41	616 aged 18-64 + 688 workers = 1,305 over 0.79 km ² = 1,662/km ²
	2 km	2,728 people	8	1,529 aged 18-64 + 1,199 workers = 2,728 over 12.57 km ² = 217/km ²
Competition weight 15%	96 500 m	0.00 wt	100	0 genuine gym floors and 0 other sports sites within 500 m, weighted by substitutability and price tier
	2 km	0.30 wt	93	0 genuine gym floors and 1 other sports site within 2 km, weighted by substitutability and price tier
Capture weight 20%	43 500 m	1,758 people	63	1,077 residents + 682 workers, demand within 500 m against every competitor within 3 km
	2 km	3,168 people	30	2,288 residents + 879 workers, demand within 2 km against every competitor within 3 km
Saturation weight 15%	— 500 m	<i>not measured</i>	—	catchment of 1,106 residents is below the 10,000 needed for a density measure to mean anything — one club would move it by 8.2 LQ
	2 km	<i>not measured</i>	—	catchment of 2,802 residents is below the 10,000 needed for a density measure to mean anything — one club would move it by 3.2 LQ
Fit weight 10%	— unit	<i>not measured</i>	—	no floor area recorded for this unit
Rental weight 10%	— unit	<i>not measured</i>	—	no rent or no floor area recorded
Income weight 10%	26 500 m	0.88×	26	19,650 EUR against 22,380 nationally, containing IRIS (no IRIS centre inside the radius)
	2 km	0.88×	26	19,650 EUR against 22,380 nationally, containing IRIS (no IRIS centre inside the radius)

NEAREST GYMS — 0 within 3 km; ▲ opened after 2016

ACCESS — straight-line, GTFS

Bus PRUPIÀ - Gara stradali — **272 m**

Shops 37 within 150 m INSEE BPE

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