

SEMOP DU LOUP PENDU

1 club operated · RILLIEUX-LA-PAPE · company founded 2017-06-14

1

club

Rillieux-La-Pape

opened 2020–2020 · 1 closed

€742,693

EBITDA 2024

revenue

€1,818,578 · net

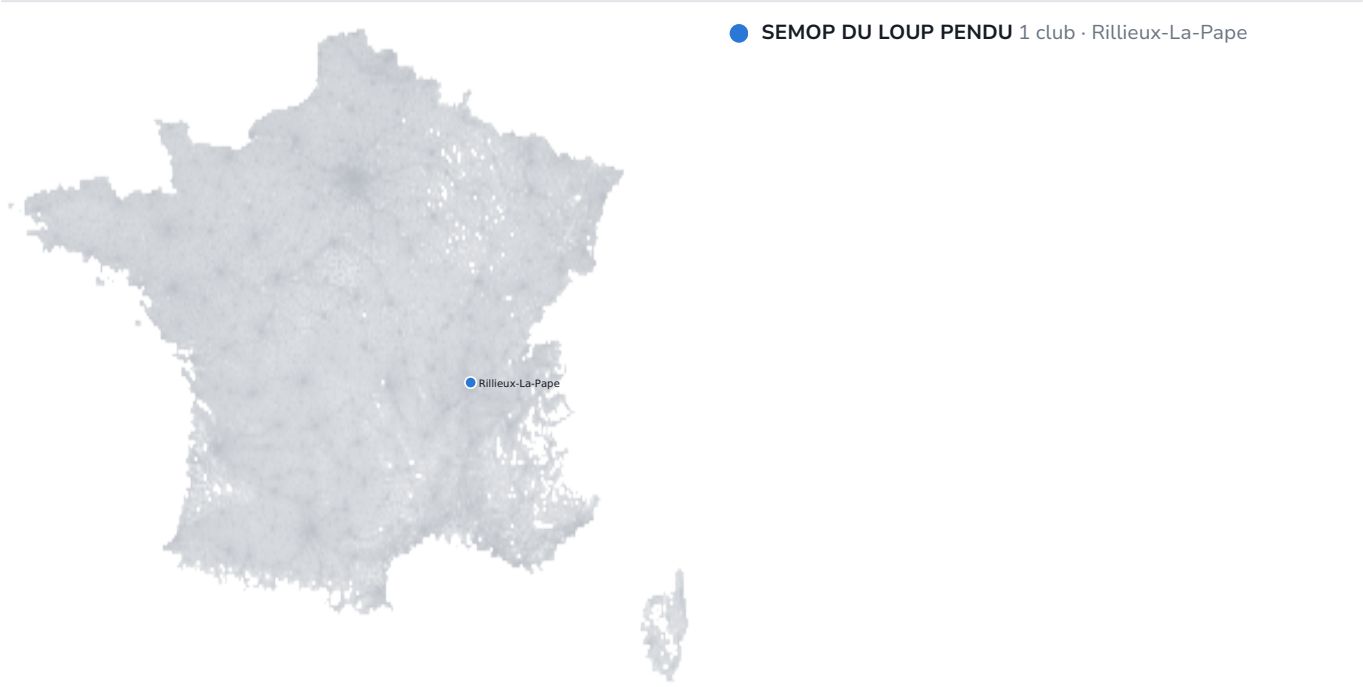
€163,946

equity €4,362,241 · financial

debt €10,333,597 · cash

€192,955 · 1 risk flag

WHERE THE CLUBS ARE — 1 club



CLUBS OPERATED — competition and capture, at opening and today

CLUB	CITY	OPENED	COMPETITION		CAPTURE	
			GYMS WITHIN, OPENING → TODAY		PEOPLE, OPENING → TODAY	
			500 M	2 KM	500 M	2 KM
SEMOP DU LOUP PENDU	Rillieux-La-Pape 69140	2020	0 → 0	3 → 3	2,190 → 2,162	12,977 → 12,395

Competition: genuine gym floors within the ring, by registry opening date. Capture: residents and workers the gravity model assigns to this floor against every competitor within 3 km, demand at its 2021 vintage. Closed establishments on this company: SEMOP DU LOUP PENDU (Rillieux-La-Pape).

LEGAL IDENTITY — INSEE Sirene

Legal name	SEMOP DU LOUP PENDU
SIREN	830464608
Founded	2017-06-14
Activity	93.11Z NAF/APE code
Employees	12 Sirene band
Officers	Matthieu Jean BAILLE (Administrateur); Isabelle Paule VALLEE (COUPRIE) (Administrateur); Dominique Léon DAQUIN (Administrateur); Philippe Didier DE LA CRUZ (Président du conseil d'administration); Thierry DEPROST (Administrateur); Arnaud Georges Louis Fernand DESBROSSES (Administrateur); Marlene Lucile Marguerite Madeleine GLEIZES (Administrateur); Jerome Jean-Marie Rodolphe NETTER (Directeur Général); Franck Roger SAUNIER (Administrateur); Denis TESSIER (Administrateur); Alexandre VINCENDET (Administrateur)

FILING & CAPITAL — INPI RNE

Registered capital	€1,020,000
Years filed	8 of the last 8 on record — 8 complete
Debt falling due	€1,100,073 within a year · €2,219,776 in one to five · €7,573,622 beyond five against cash of €192,955
Confidentiality	never invoked — every filed income statement is public
Ownership changes	not tracked — officers are a snapshot at each data refresh, not a filing history; France also closed the beneficial-ownership registry to public access in July 2024

RISK FLAGS — from the accounts

▼ **high leverage** — 2024, debt €10,333,597 vs EBITDA €742,693

FILED ACCOUNTS — INPI, keyed annual accounts; one filing covers all 1 clubs

YEAR	REVENUE	EBITDA	MARGIN	OPERATING	NET	EQUITY	FIN. DEBT	CASH	STAFF	COST	EXT. CHARGES	FTE
2024	€1,818,578	€742,693	41%	€292,311	€163,946	€4,362,241	€10,333,597	€192,955	€661,284		€1,012,654	20
2023	€1,638,885	€654,312	40%	€131,858	€22,550	€4,401,866	€10,867,347	€163,745	€635,518		€948,734	19
2022	€1,510,765	€691,462	46%	€152,543	€24,352	€4,555,347	€11,395,957	€1,228,815	€651,702		€773,934	24
2021	€1,149,801	€730,775	64%	€117,144	€-18,863	€4,707,026	€11,918,513	€1,202,462	€425,404		€651,548	—
2020	€1,058,229	€777,784	73%	€633,918	€449,182	€4,926,400	€12,435,416	€1,023,753	€334,798		€938,289	—
2019	€275,666	€-108,168	-39%	€-143,275	€-179,287	€4,653,249	€12,946,709	€1,537,844	€204,737		€4,761,971	—
2018	€120,310	€-164	0%	€-163	€-124,547	€4,876,905	€10,469,904	€797,532	—		€9,515,471	—
2017	—	—	—	—	€-18,548	€1,001,452	€3,088,582	€2,093,919	—		€1,999,192	—

EBITDA derived from the filed income statement; rent sits inside external charges; "withheld" is an L.232-25 confidentiality declaration.

SEMOP DU LOUP PENDU Rillieux-La-Pape

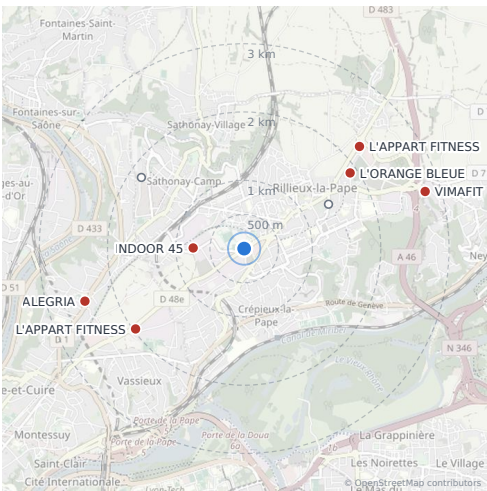
196 AVENUE DE L'HIPPODROME 69140 RILLIEUX-LA-PAPE · opened 2020-09-03 · SIRET 83046460800025

CHANGE SINCE OPENING — 2020 → today

	AT OPENING	TODAY	CHANGE
Location score	68.5	68.2	-0.3
Gyms within 1 km	1	1	0
Gyms within 2 km	3	3	0
Competition weight, 2 km	3.70	3.70	0%
Capture, 2 km	12,977	12,395	-4%
Saturation, 2 km vs national baseline	-28%	-28%	0 pts

Competitor field as it stood on 2020-09-03 against today's; demand at its 2021 vintage at both dates. Red is a move against the club of five score points, two gym floors or a quarter of the measure; green the reverse.

WITHIN 3 KM TODAY



6 gym floors, 2 other sports sites. Rings at 500 m, 1, 2 and 3 km.

SCORE TODAY — seven parameters, five measured at 500 m and 2 km

PARAMETER	WHERE	MEASURED	SCORE	HOW IT WAS ARRIVED AT
Catchment weight 20%	54 500 m	2,298 people	53	1,081 aged 18-64 + 1,217 workers = 2,298 over 0.79 km2 = 2,926/km2
	2 km	31,436 people	55	20,762 aged 18-64 + 10,673 workers = 31,436 over 12.57 km2 = 2,502/km2
Competition weight 15%	74 500 m	0.00 wt	100	0 genuine gym floors and 0 other sports sites within 500 m, weighted by competition tier (price tier on direct rivals)
	2 km	3.70 wt	57	3 genuine gym floors and 2 other sports sites within 2 km, weighted by competition tier (price tier on direct rivals)
Capture weight 20%	81 500 m	2,162 people	69	1,498 residents + 664 workers, demand within 500 m against every competitor within 3 km
	2 km	12,395 people	89	10,128 residents + 2,266 workers, demand within 2 km against every competitor within 3 km
Saturation weight 15%	100 500 m	not measured	—	catchment of 2,027 residents is below the 10,000 needed for a density measure to mean anything — one club would move it by 4.4 LQ
	2 km	LQ 0.72	100	3 clubs / 36,990 residents = 8.11 per 100k against 11.32 nationally
Fit weight 10%	— unit	not measured	—	no floor area recorded for this unit
Rental weight 10%	— unit	not measured	—	no rent or no floor area recorded
Income weight 10%	14 500 m	0.91×	36	20,310 EUR against 22,380 nationally, median of 2 IRIS within 500 m
	2 km	0.78×	0	17,430 EUR against 22,380 nationally, median of 13 IRIS within 2 km

NEAREST GYMS — 6 within 3 km; ▲ opened after 2020

0.75	INDOOR 45 2016	1.91	L'ORANGE BLEUE L'Orange Bleue 2016
1.98	L'APPART FITNESS L'Appart Fitness 2019	2.26	L'APPART FITNESS L'Appart Fitness 2020
2.46	ALEGRIA 2016	2.78	▲ VIMAFIT 2026

ACCESS — straight-line, GTFS

Rail	Sathonay-Rillieux — 963 m
Bus	Piscine Loup Pendu — 99 m
Footfall	Sathonay - Rillieux — 1001 m, 349,848 travellers/yr SNCF
Shops	2 within 150 m INSEE BPE

Generated 2026-10-19 19:58 UTC by gym-db-fr · operator report · INSEE Sirene, INPI RNE, Data ES, INSEE Filosofi 2021, GTFS
Sources : INSEE, Sirene (www.insee.fr), données mises à jour le 2026-10-19 · INPI, Registre national des entreprises (stock du 2026-03-04, API au 2026-10-18) · DILA, BODACC (annonces commerciales, au 2026-10-18) · Ministère des Sports, Data ES (2026-10-17) · INSEE, Filosofi 2021 (carreaux 200 m, IRIS) et BPE 2025 · IGN, Contours IRIS 2026 · OpenStreetMap contributors (ODbL). Licence Ouverte / Etalab 2.0 sauf mention contraire.