

CHAMPION SPIRIT

2 clubs operated · PARIS · company founded 2017-10-12

2
clubs

Paris

opened 2019–2021 · 2 closed

€-665,023

EBITDA 2021

revenue

€1,333,174 · net

€-474,036

equity €1,647,306 ·

financial debt €1,415,756

· cash €90,959 · 1 risk flag

WHERE THE CLUBS ARE — 2 clubs

● CHAMPION SPIRIT 2 clubs · Paris



CLUBS OPERATED — competition and capture, at opening and today

CLUB	CITY	OPENED	COMPETITION		CAPTURE	
			GYMS WITHIN, OPENING → TODAY		PEOPLE, OPENING → TODAY	
			500 M	2 KM	500 M	2 KM
CHAMPION SPIRIT	Paris 75007	2019	1 → 2	12 → 44	14,030 → 6,013	30,166 → 9,935
CHAMPION SPIRIT	Paris 75007	2021	0 → 3	23 → 55	7,265 → 3,157	15,553 → 6,687

Competition: genuine gym floors within the ring, by registry opening date. Capture: residents and workers the gravity model assigns to this floor against every competitor within 3 km, demand at its 2021 vintage. Closed establishments on this company: CHAMPION SPIRIT (Paris), CHAMPION SPIRIT (Paris).

LEGAL IDENTITY — INSEE Sirene

Legal name	CHAMPION SPIRIT
SIREN	832824015
Founded	2017-10-12
Activity	93.13Z NAF/APE code
Employees	11 Sirene band
Officers	ABDOULAYE FADIGA (Président de SAS); JPA (Commissaire aux comptes titulaire)

FILING & CAPITAL — INPI RNE

Registered capital	€1,781,000 — changed across the filed years below
Years filed	3 of the last 3 on record — 3 complete
Debt falling due	€3,084,689 within a year · €375,000 in one to five against cash of €90,959
Confidentiality	income statement withheld: 2020, 2019
Ownership changes	not tracked — officers are a snapshot at each data refresh, not a filing history; France also closed the beneficial-ownership registry to public access in July 2024

RISK FLAGS — from the accounts

▼ high leverage — 2021, debt €1,415,756 vs EBITDA €-665,023

FILED ACCOUNTS — INPI, keyed annual accounts; one filing covers all 2 clubs

YEAR	REVENUE	EBITDA	MARGIN	OPERATING	NET	EQUITY	FIN. DEBT	CASH	STAFF	COST	EXT. CHARGES	FTE
2021	€1,333,174	€-665,023	-50%	€-362,619	€-474,036	€1,647,306	€1,415,756	€90,959	€1,089,921		€1,242,244	15
2020	income statement withheld — Partiellement confidentiel					€125,968	€1,486,062	€41,663		—		—
2019	income statement withheld — Partiellement confidentiel					€567,037	€891,998	€15,809		—		—
Per club, 2021		revenue €666,587 · EBITDA €-332,512 · net €-237,018 · staff €544,960 · external charges €621,122 arithmetic split over 2 clubs; no club's own share is published										

Rent, page 11 €481,848 company-wide, 2021

EBITDA derived from the filed income statement; rent sits inside external charges; "withheld" is an L.232-25 confidentiality declaration.

CHAMPION SPIRIT Paris

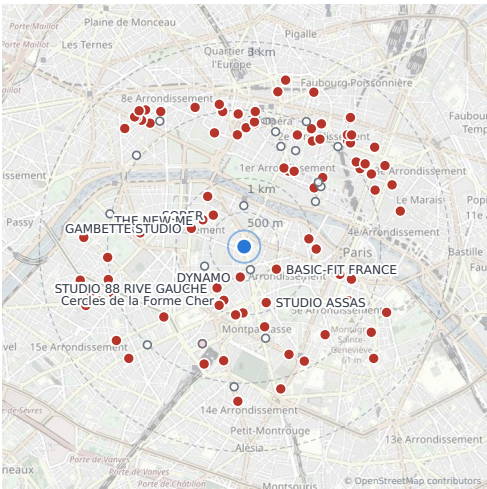
14 BOULEVARD RASPAIL 75007 PARIS · opened 2019-05-06 · SIRET 83282401500024

CHANGE SINCE OPENING — 2019 → today

	AT OPENING	TODAY	CHANGE
Location score	91.4	68.5	-22.9
Gyms within 1 km	3	13	+10
Gyms within 2 km	12	44	+32
Competition weight, 2 km	11.10	47.02	+324%
Capture, 2 km	30,166	9,935	-67%
Saturation, 2 km vs national baseline	-40%	+141%	+181 pts

Competitor field as it stood on 2019-05-06 against today's; demand at its 2021 vintage at both dates. Red is a move against the club of five score points, two gym floors or a quarter of the measure; green the reverse.

WITHIN 3 KM TODAY



93 gym floors, 20 other sports sites. Rings at 500 m, 1, 2 and 3 km.

SCORE TODAY — seven parameters, five measured at 500 m and 2 km

PARAMETER	WHERE	MEASURED	SCORE	HOW IT WAS ARRIVED AT
Catchment weight 20%	100	500 m	32,435 people	100 5,686 aged 18-64 + 26,750 workers = 32,435 over 0.79 km2 = 41,298/km2
		2 km	517,945 people	100 99,910 aged 18-64 + 418,036 workers = 517,945 over 12.57 km2 = 41,217/km2
Competition weight 15%	20	500 m	1.30 wt	49 1 genuine gym floor and 2 other sports sites within 500 m, weighted by substitutability and price tier
		2 km	47.02 wt	0 43 genuine gym floors and 33 other sports sites within 2 km, weighted by substitutability and price tier
Capture weight 20%	87	500 m	6,013 people	100 1,901 residents + 4,112 workers, demand within 500 m against every competitor within 3 km
		2 km	9,935 people	79 3,054 residents + 6,881 workers, demand within 2 km against every competitor within 3 km
Saturation weight 15%	29	500 m	not measured	— catchment of 9,700 residents is below the 10,000 needed for a density measure to mean anything — one club would move it by 0.9 LQ
		2 km	LQ 2.41	29 43 clubs / 162,034 residents = 26.54 per 100k against 11.01 nationally
Fit weight 10%	—	unit	not measured	— no floor area recorded for this unit
Rental weight 10%	—	unit	not measured	— no rent or no floor area recorded
Income weight 10%	100	500 m	2.00×	100 44,830 EUR against 22,380 nationally, median of 9 IRIS within 500 m
		2 km	1.80×	100 40,240 EUR against 22,380 nationally, median of 125 IRIS within 2 km

NEAREST GYMS — 93 within 3 km; ▲ opened after 2019

0.45 ▲ DYNAMO DYNAMO 2021	0.58 ▲ BASIC-FIT FRANCE Basic-Fit 2023
0.65 ▲ SOBER 2026	0.72 ▲ THE NEW ME 2025
0.72 ▲ STUDIO 88 RIVE GAUCHE 2025	0.82 ▲ GAMBETTE STUDIO 2026
0.84 Cercles de la Forme Cherche Midi Cercles de la Forme / CMG Sports Club 2016	0.88 ▲ STUDIO ASSAS 2020

... and 85 more within 3 km.

ACCESS — straight-line, GTFS

Metro	Rue du Bac — 185 m
Bus	Charlotte Perriand — 51 m
Footfall RATP	RUE DU BAC — 109 m, 2,249,713 validations/yr
Shops	123 within 150 m INSEE BPE

CHAMPION SPIRIT Paris

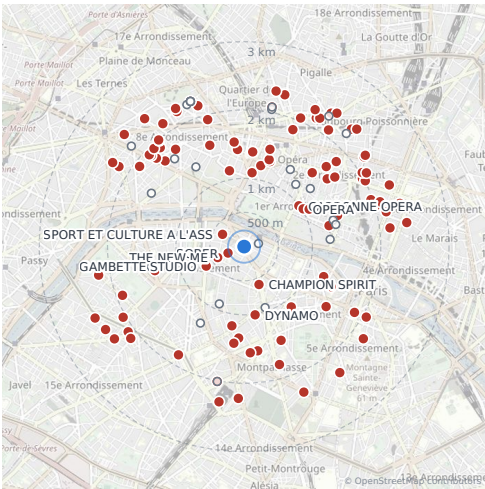
11 RUE DE SOLFERINO 75007 PARIS · opened 2021-07-12 · SIRET 83282401500032

CHANGE SINCE OPENING — 2021 → today

	AT OPENING	TODAY	CHANGE
Location score	85	55.9	-29.1
Gyms within 1 km	1	5	+4
Gyms within 2 km	23	55	+32
Competition weight, 2 km	24.10	56.50	+134%
Capture, 2 km	15,553	6,687	-57%
Saturation, 2 km vs national baseline	+46%	+248%	+203 pts

Competitor field as it stood on 2021-07-12 against today's; demand at its 2021 vintage at both dates. Red is a move against the club of five score points, two gym floors or a quarter of the measure; green the reverse.

WITHIN 3 KM TODAY



106 gym floors, 25 other sports sites. Rings at 500 m, 1, 2 and 3 km.

SCORE TODAY — seven parameters, five measured at 500 m and 2 km

PARAMETER	WHERE	MEASURED	SCORE	HOW IT WAS ARRIVED AT
Catchment weight 20%	100	500 m	23,588 people	100 3,340 aged 18-64 + 20,248 workers = 23,588 over 0.79 km2 = 30,033/km2
		2 km	627,457 people	100 87,141 aged 18-64 + 540,316 workers = 627,457 over 12.57 km2 = 49,931/km2
Competition weight 15%	5	500 m	3.10 wt	14 3 genuine gym floors and 1 other sports site within 500 m, weighted by competition tier (price tier on direct rivals)
		2 km	56.50 wt	0 55 genuine gym floors and 19 other sports sites within 2 km, weighted by competition tier (price tier on direct rivals)
Capture weight 20%	70	500 m	3,157 people	80 960 residents + 2,197 workers, demand within 500 m against every competitor within 3 km
		2 km	6,687 people	62 1,806 residents + 4,881 workers, demand within 2 km against every competitor within 3 km
Saturation weight 15%	0	500 m	not measured	— catchment of 5,674 residents is below the 10,000 needed for a density measure to mean anything — one club would move it by 1.6 LQ
		2 km	LQ 3.48	0 55 clubs / 139,512 residents = 39.42 per 100k against 11.32 nationally
Fit weight 10%	—	unit	not measured	— no floor area recorded for this unit
Rental weight 10%	—	unit	not measured	— no rent or no floor area recorded
Income weight 10%	100	500 m	2.03×	100 45,380 EUR against 22,380 nationally, median of 7 IRIS within 500 m
		2 km	1.86×	100 41,655 EUR against 22,380 nationally, median of 130 IRIS within 2 km

NEAREST GYMS — 106 within 3 km; ▲ opened after 2021

0.25 ▲ SOBER 2026	0.36 ▲ SPORT ET CULTURE A L'ASSEMBLEE NATIONALE 2022
0.42 ▲ THE NEW ME 2025	0.59 CHAMPION SPIRIT 2019
0.62 ▲ GAMBETTE STUDIO 2026	1.0 ▲ CARBONNE OPERA 2026
1.01 DYNAMO DYNAMO 2021	1.03 OPERA 2020
... and 98 more within 3 km.	

ACCESS — straight-line, GTFS

Metro	Solférino — 74 m
Bus	Solférino - Bellechasse — 39 m
Footfall	SOLFERINO — 80 m, 2,010,664 validations/yr RATP
Shops	60 within 150 m INSEE BPE