

UCPA MEUDON POINTE DE TRIVAUX

1 club operated · ARCUEIL · company founded 2017-12-14

1 club

Arcueil

opened 2019–2019 · 1 closed

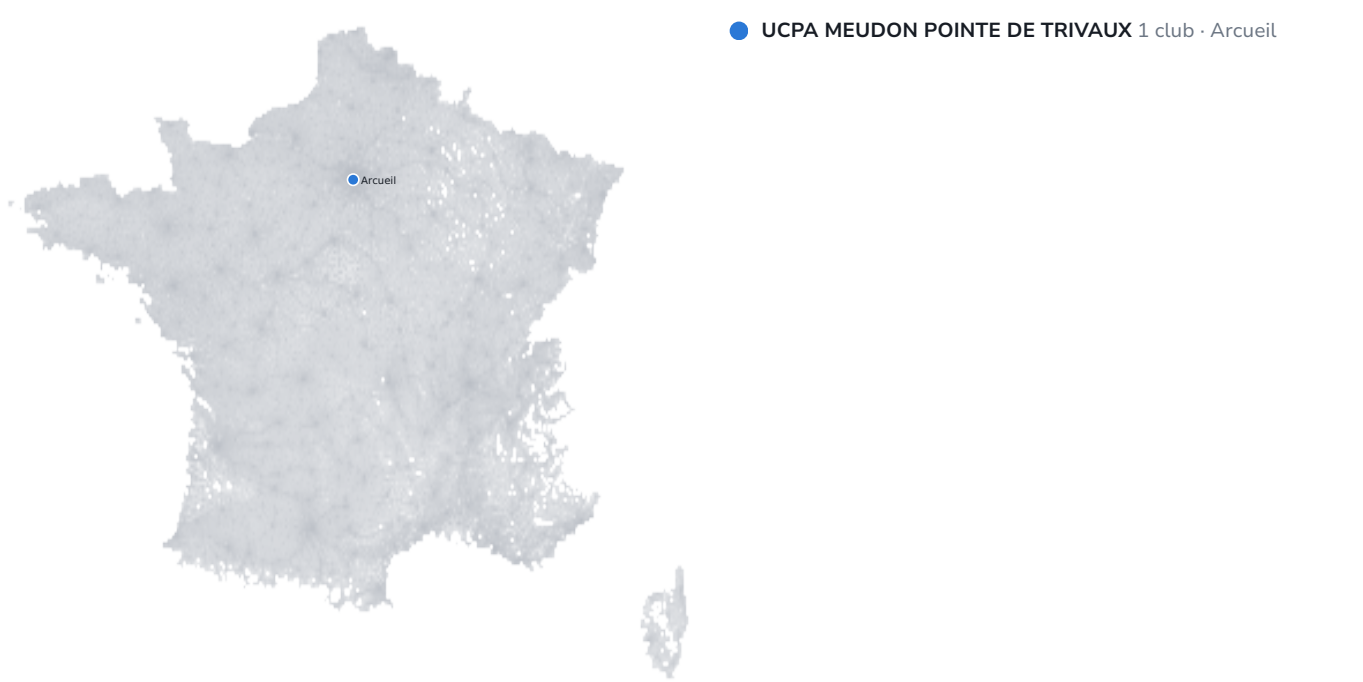
€196,255

EBITDA 2023

revenue €339,500 · net €-178,172

equity €-537,845 · financial debt €4,637,666 · cash €115,255 · 2 risk flags

WHERE THE CLUBS ARE — 1 club



CLUBS OPERATED — competition and capture, at opening and today

CLUB	CITY	OPENED	COMPETITION		CAPTURE	
			GYMS WITHIN, OPENING → TODAY		PEOPLE, OPENING → TODAY	
			500 M	2 KM	500 M	2 KM
UCPA MEUDON POINTE DE TRIVAUX	Arcueil 94110	2019	0 → 2	6 → 20	10,682 → 3,654	31,134 → 9,796

Competition: genuine gym floors within the ring, by registry opening date. Capture: residents and workers the gravity model assigns to this floor against every competitor within 3 km, demand at its 2021 vintage. Closed establishments on this company: UCPA MEUDON POINTE DE TRIVAUX (Paris).

LEGAL IDENTITY — INSEE Sirene		FILING & CAPITAL — INPI RNE	
Legal name	UCPA MEUDON POINTE DE TRIVAUX	Registered capital	€10,000
SIREN	834188617	Years filed	2 of the last 2 on record — 2 complete
Founded	2017-12-14	Debt falling due	€809,749 within a year · €1,945,620 in one to five · €2,118,190 beyond five against cash of €115,255
Activity	93.11Z NAF/APE code	Confidentiality	never invoked — every filed income statement is public
Employees	NN Sirene band	Ownership changes	not tracked — officers are a snapshot at each data refresh, not a filing history; France also closed the beneficial-ownership registry to public access in July 2024
Officers	UCPA IMMOBILIER LOISIRS (Président de SAS); STENGELIN AUDIT (Commissaire aux comptes titulaire)		

RISK FLAGS — from the accounts

- ▼ **negative equity** — 2023, €-537,845
- ▼ **high leverage** — 2023, debt €4,637,666 vs EBITDA €196,255

FILED ACCOUNTS — INPI, keyed annual accounts; one filing covers all 1 clubs

YEAR	REVENUE	EBITDA	MARGIN	OPERATING	NET	EQUITY	FIN. DEBT	CASH	STAFF COST	EXT. CHARGES	FTE
2023	€339,500	€196,255	58%	€-99,752	€-178,172	€-537,845	€4,637,666	€115,255	—	€88,702	—
2018	—	—	—	€-2,261	€-2,261	€7,738	€571,000	€10,795	—	€2,185	—

EBITDA derived from the filed income statement; rent sits inside external charges; "withheld" is an L.232-25 confidentiality declaration.

UCPA MEUDON POINTE DE TRIVAUX Arcueil

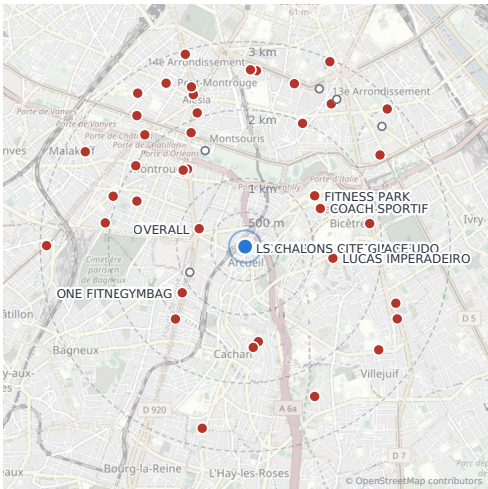
21 RUE DE STALINGRAD 94110 ARCUEIL · opened 2019-09-16 · SIRET 83418861700023

CHANGE SINCE OPENING — 2019 → today

	AT OPENING	TODAY	CHANGE
Location score	91.6	77	-14.6
Gyms within 1 km	0	3	+3
Gyms within 2 km	6	20	+14
Competition weight, 2 km	4.90	18	+267%
Capture, 2 km	31,134	9,796	-69%
Saturation, 2 km vs national baseline	-66%	+12%	+79 pts

Competitor field as it stood on 2019-09-16 against today's; demand at its 2021 vintage at both dates. Red is a move against the club of five score points, two gym floors or a quarter of the measure; green the reverse.

WITHIN 3 KM TODAY



47 gym floors, 5 other sports sites. Rings at 500 m, 1, 2 and 3 km.

SCORE TODAY — seven parameters, five measured at 500 m and 2 km

PARAMETER	WHERE	MEASURED	SCORE	HOW IT WAS ARRIVED AT
Catchment weight 20%	88 500 m	11,917 people	86	5,550 aged 18-64 + 6,367 workers = 11,917 over 0.79 km2 = 15,173/km2
	2 km	198,635 people	90	98,554 aged 18-64 + 100,080 workers = 198,635 over 12.57 km2 = 15,807/km2
Competition weight 15%	24 500 m	2.00 wt	33	2 genuine gym floors and 0 other sports sites within 500 m, weighted by competition tier (price tier on direct rivals)
	2 km	18.00 wt	18	20 genuine gym floors and 2 other sports sites within 2 km, weighted by competition tier (price tier on direct rivals)
Capture weight 20%	81 500 m	3,654 people	85	1,712 residents + 1,942 workers, demand within 500 m against every competitor within 3 km
	2 km	9,796 people	78	5,516 residents + 4,280 workers, demand within 2 km against every competitor within 3 km
Saturation weight 15%	94 500 m	not measured	—	catchment of 8,814 residents is below the 10,000 needed for a density measure to mean anything — one club would move it by 1.0 LQ
	2 km	LQ 1.12	94	20 clubs / 157,026 residents = 12.74 per 100k against 11.32 nationally
Fit weight 10%	— unit	not measured	—	no floor area recorded for this unit
Rental weight 10%	— unit	not measured	—	no rent or no floor area recorded
Income weight 10%	100 500 m	1.19×	100	26,640 EUR against 22,380 nationally, median of 3 IRIS within 500 m
	2 km	1.16×	100	25,880 EUR against 22,380 nationally, median of 65 IRIS within 2 km

NEAREST GYMS — 47 within 3 km; ▲ opened after 2019

0.02 ▲ UCPA SPORT STATION MEUDON 2026	0.02 ▲ LS CHALONS CITE GLACE 2026
0.72 ▲ OVERALL 2023	1.14 ▲ ONE FITNESS CLUB One Fitness Club 2025
1.14 ▲ GYMBAG 2025	1.23 ▲ COACH SPORTIF 2023
1.26 ▲ FITNESS PARK Fitness Park 2025	1.3 ▲ LUCAS IMPERADEIRO 2022
... and 39 more within 3 km.	

ACCESS — straight-line, GTFS

Rail	Laplace — 170 m
Bus	Laplace RER — 150 m
Footfall	LAPLACE — 170 m, 2,707,493 validations/yr RATP
Shops	5 within 150 m INSEE BPE

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