

JBFIT

1 club operated · FABREGUES · company founded 2018-03-09

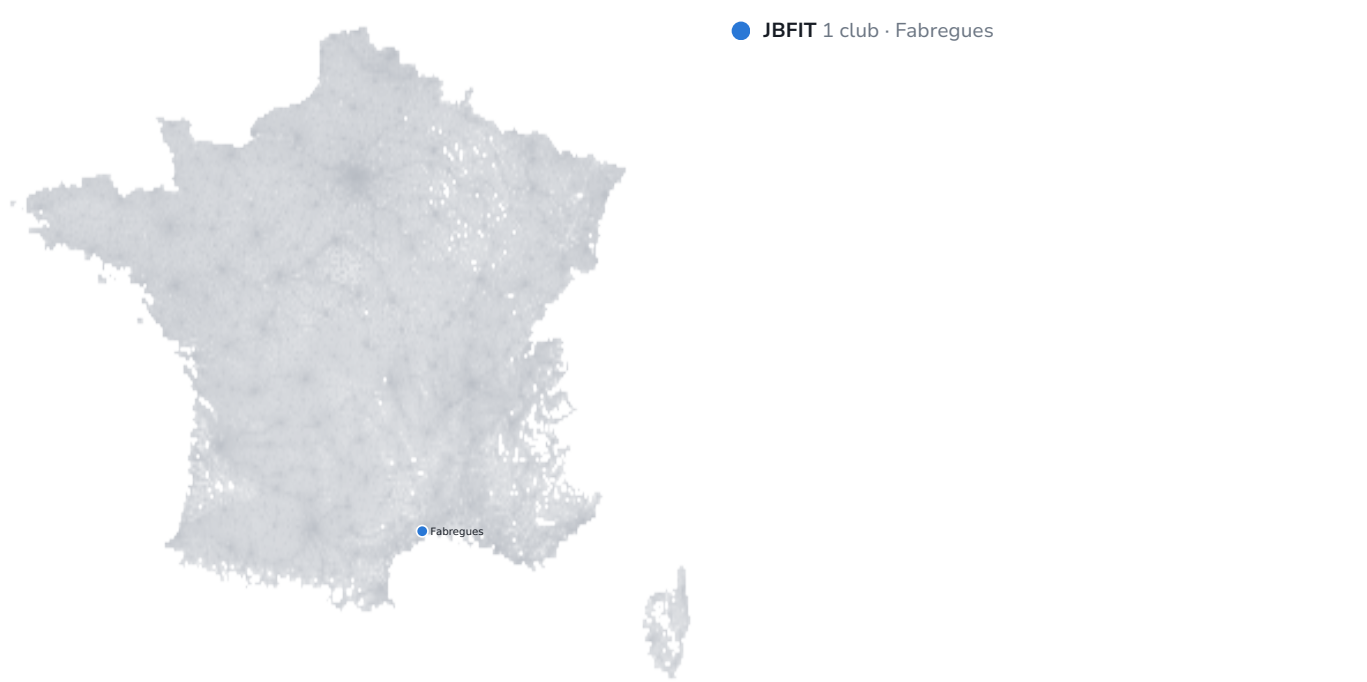
1
club

Fabregues
opened 2018–2018

€-19,568
EBITDA 2024

**revenue €103,027 ·
net €-26,360**
equity €-85,289 · financial
debt €58,994 · cash — · 3 risk
flags

WHERE THE CLUBS ARE — 1 club



CLUBS OPERATED — competition and capture, at opening and today

CLUB	CITY	OPENED	COMPETITION GYMS WITHIN, OPENING → TODAY		CAPTURE PEOPLE, OPENING → TODAY	
			500 M	2 KM	500 M	2 KM
LIBERTY GYM	Fabregues 34690	2018	1 → 2	1 → 2	1,631 → 859	6,359 → 3,739

Competition: genuine gym floors within the ring, by registry opening date. Capture: residents and workers the gravity model assigns to this floor against every competitor within 3 km, demand at its 2021 vintage.

LEGAL IDENTITY — INSEE Sirene

Legal name	JBFIT
SIREN	838115319
Founded	2018-03-09
Activity	93.13Z NAF/APE code
Employees	01 Sirene band
Officers	Jean Remy Roger MONTET (Président de SAS)

FILING & CAPITAL — INPI RNE

Registered capital	€1,000
Years filed	3 of the last 3 on record — 3 simplified
Debt falling due	not filed — the maturity table is a complete-regime page
Confidentiality	never invoked — every filed income statement is public
Ownership changes	not tracked — officers are a snapshot at each data refresh, not a filing history; France also closed the beneficial-ownership registry to public access in July 2024

RISK FLAGS — from the accounts

- ▼ negative equity — 2024, €-85,289
- ▼ losses two years — 2024 → 2023
- ▼ high leverage — 2024, debt €58,994 vs EBITDA €-19,568

FILED ACCOUNTS — INPI, keyed annual accounts; one filing covers all 1 clubs

YEAR		REVENUE	EBITDA	MARGIN	OPERATING	NET EQUITY	FIN. DEBT	CASH	STAFF COST	EXT. CHARGES	FTE	
2024	simplified	€103,027	€-19,568	-19%	€-30,314	€-26,360	€-85,289	€58,994	—	€44,347	€78,254	—
2023	simplified	€99,213	€-33,058	-33%	€-23,826	€-21,721	€-54,329	€76,980	—	€30,650	€100,082	—
2022	simplified	€78,624	€-1,823	-2%	€-21,679	€-17,883	€-28,008	€81,380	€0	€8,740	€75,788	—

EBITDA derived from the filed income statement; rent sits inside external charges; "withheld" is an L.232-25 confidentiality declaration.

LIBERTY GYM Fabregues

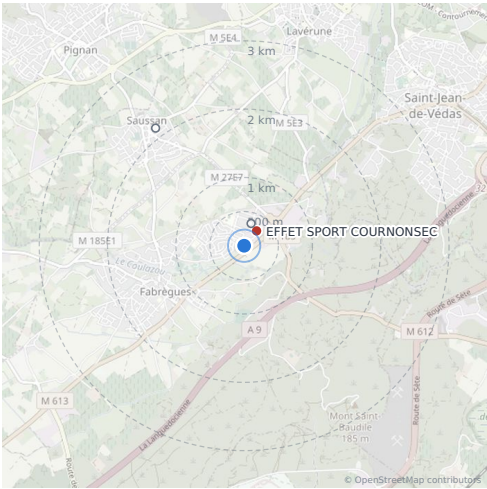
CENTRE COMMERCIAL LES CAMPANELLES AVENUE DU GENERAL DE GAULLE 34690 FABREGUES · opened 2018-03-09 · SIRET 83811531900017

CHANGE SINCE OPENING — 2018 → today

	AT OPENING	TODAY	CHANGE
Location score	66	52.6	-13.4
Gyms within 1 km	1	2	+1
Gyms within 2 km	1	2	+1
Competition weight, 2 km	0.10	1.26	+1160%
Capture, 2 km	6,359	3,739	-41%
Saturation, 2 km vs national baseline	—	—	—

Competitor field as it stood on 2018-03-09 against today's; demand at its 2021 vintage at both dates. Red is a move against the club of five score points, two gym floors or a quarter of the measure; green the reverse.

WITHIN 3 KM TODAY



1 gym floors, 2 other sports sites. Rings at 500 m, 1, 2 and 3 km.

SCORE TODAY — seven parameters, five measured at 500 m and 2 km

PARAMETER	WHERE	MEASURED	SCORE	HOW IT WAS ARRIVED AT
Catchment weight 20%	32 500 m	1,778 people	48	927 aged 18-64 + 852 workers = 1,778 over 0.79 km2 = 2,264/km2
	2 km	5,563 people	22	4,028 aged 18-64 + 1,536 workers = 5,563 over 12.57 km2 = 443/km2
Competition weight 15%	66 500 m	1.26 wt	50	1 genuine gym floor and 2 other sports sites within 500 m, weighted by substitutability and price tier
	2 km	1.26 wt	77	1 genuine gym floor and 2 other sports sites within 2 km, weighted by substitutability and price tier
Capture weight 20%	39 500 m	859 people	42	686 residents + 174 workers, demand within 500 m against every competitor within 3 km
	2 km	3,739 people	37	3,301 residents + 439 workers, demand within 2 km against every competitor within 3 km
Saturation weight 15%	— 500 m	not measured	—	catchment of 1,447 residents is below the 10,000 needed for a density measure to mean anything — one club would move it by 6.3 LQ
	2 km	not measured	—	catchment of 6,702 residents is below the 10,000 needed for a density measure to mean anything — one club would move it by 1.4 LQ
Fit weight 10%	— unit	not measured	—	no floor area recorded for this unit
Rental weight 10%	— unit	not measured	—	no rent or no floor area recorded
Income weight 10%	100 500 m	1.15×	100	25,770 EUR against 22,380 nationally, containing IRIS (no IRIS centre inside the radius)
	2 km	1.16×	100	26,015 EUR against 22,380 nationally, median of 2 IRIS within 2 km

NEAREST GYMS — 1 within 3 km; ▲ opened after 2018

0.28 ▲ EFFET SPORT COURNONSEC 2024

ACCESS — straight-line, GTFS

Tram Saint-Jean de Védas Centre — 3728 m
Bus FABREGUES - Campanelles D613 — 175 m
Footfall Villeneuve-lès-Maguelone — 4896 m, 68,140 travellers/yr SNCF
Shops 6 within 150 m INSEE BPE