

ACBD FITNESS (GIGAFIT PARIS 16)

1 club operated · PARIS · company founded 2018-04-16

1 club

Paris

opened 2018–2018

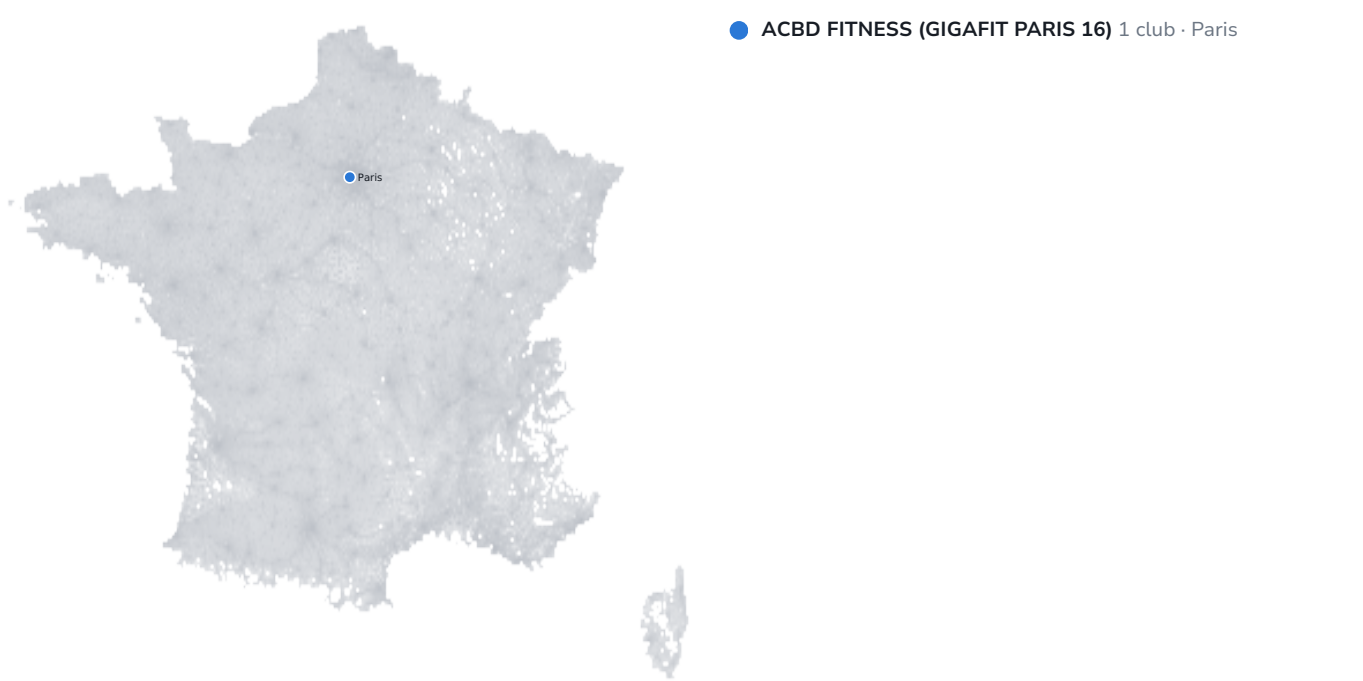
€-103,803

EBITDA 2019

revenue
€279,896 · net
€-158,314

equity €-153,314 ·
financial debt €161,973 ·
cash — · 3 risk flags

WHERE THE CLUBS ARE — 1 club



CLUBS OPERATED — competition and capture, at opening and today

CLUB	CITY	OPENED	COMPETITION		CAPTURE	
			GYMS WITHIN, OPENING → TODAY		PEOPLE, OPENING → TODAY	
			500 M	2 KM	500 M	2 KM
GIGAFIT	Paris 75016	2018	1 → 5	13 → 48	13,709 → 2,801	30,091 → 6,808

Competition: genuine gym floors within the ring, by registry opening date. Capture: residents and workers the gravity model assigns to this floor against every competitor within 3 km, demand at its 2021 vintage.

LEGAL IDENTITY — INSEE Sirene		FILING & CAPITAL — INPI RNE	
Legal name	ACBD FITNESS (GIGAFIT PARIS 16)	Registered capital	€5,000
SIREN	839007622	Years filed	2 of the last 2 on record — 2 complete
Founded	2018-04-16	Debt falling due	€527,745 within a year · €76,395 in one to five against cash of —
Activity	93.13Z NAF/APE code	Confidentiality	income statement withheld: 2021
Employees	02 Sirene band	Ownership changes	not tracked — officers are a snapshot at each data refresh, not a filing history; France also closed the beneficial-ownership registry to public access in July 2024
Officers	VALERIAN BUCIUMAN (Président de SAS)		

RISK FLAGS — from the accounts

- ▼ **negative equity** — 2021, €-199,724
- ▼ **high leverage** — 2019, debt €161,973 vs EBITDA €-103,803
- ▼ **stopped publishing income statement** — 2021, last published 2019

FILED ACCOUNTS — INPI, keyed annual accounts; one filing covers all 1 clubs

YEAR	REVENUE	EBITDA	MARGIN	OPERATING	NET	EQUITY	FIN. DEBT	CASH	STAFF COST	EXT. CHARGES	FTE
2021	<i>income statement withheld — Partiellement confidentiel</i>				€-199,724	€115,568	—	—	—	—	—
2019	€279,896	€-103,803	-37%	€-126,603	€-158,314	€-153,314	€161,973	—	€86,263	€285,911	3

EBITDA derived from the filed income statement; rent sits inside external charges; "withheld" is an L.232-25 confidentiality declaration.

GIGAFIT Paris

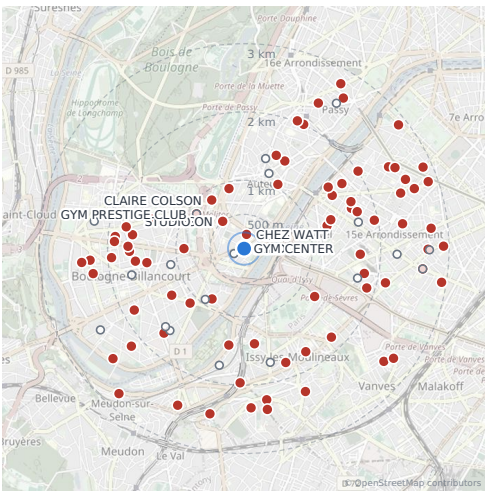
17 RUE CLAUDE TERRASSE 75016 PARIS · opened 2018-04-16 · SIRET 83900762200013

CHANGE SINCE OPENING — 2018 → today

	AT OPENING	TODAY	CHANGE
Location score	91.4	65.3	-26.1
Gyms within 1 km	3	12	+9
Gyms within 2 km	13	48	+35
Competition weight, 2 km	11.90	47.91	+303%
Capture, 2 km	30,091	6,808	-77%
Saturation, 2 km vs national baseline	-54%	+81%	+135 pts

Competitor field as it stood on 2018-04-16 against today's; demand at its 2021 vintage at both dates. Red is a move against the club of five score points, two gym floors or a quarter of the measure; green the reverse.

WITHIN 3 KM TODAY



82 gym floors, 20 other sports sites. Rings at 500 m, 1, 2 and 3 km.

SCORE TODAY — seven parameters, five measured at 500 m and 2 km

PARAMETER	WHERE	MEASURED	SCORE	HOW IT WAS ARRIVED AT
Catchment weight 20%	98	500 m	17,762 people	94 12,618 aged 18-64 + 5,144 workers = 17,762 over 0.79 km2 = 22,615/km2
		2 km	341,823 people	100 142,955 aged 18-64 + 198,868 workers = 341,823 over 12.57 km2 = 27,201/km2
Competition weight 15%	0	500 m	4.15 wt	0 4 genuine gym floors and 2 other sports sites within 500 m, weighted by substitutability and price tier
		2 km	47.91 wt	0 46 genuine gym floors and 31 other sports sites within 2 km, weighted by substitutability and price tier
Capture weight 20%	68	500 m	2,801 people	77 2,273 residents + 528 workers, demand within 500 m against every competitor within 3 km
		2 km	6,808 people	63 3,838 residents + 2,971 workers, demand within 2 km against every competitor within 3 km
Saturation weight 15%	60	500 m	LQ 1.77	62 4 clubs / 20,545 residents = 19.47 per 100k against 11.01 nationally
		2 km	LQ 1.81	59 46 clubs / 230,586 residents = 19.95 per 100k against 11.01 nationally
Fit weight 10%	—	unit	not measured	— no floor area recorded for this unit
Rental weight 10%	—	unit	not measured	— no rent or no floor area recorded
Income weight 10%	100	500 m	1.38×	100 30,800 EUR against 22,380 nationally, median of 9 IRIS within 500 m
		2 km	1.58×	100 35,330 EUR against 22,380 nationally, median of 95 IRIS within 2 km

NEAREST GYMS — 82 within 3 km; ▲ opened after 2018

0.0 ▲ FLHDD 2024	0.0 ▲ GYM CENTER 2025
0.2 ▲ HZ26 2026	0.21 ▲ CHEZ WATT 2024
0.51 ▲ HEGOT 2026	0.51 ▲ STUDIO ON 2025
0.86 CLAIRE COLSON 2017	0.86 ▲ GYM PRESTIGE CLUB 2025

... and 74 more within 3 km.

ACCESS — straight-line, GTFS

Metro	Exelmans — 443 m
Bus	Versailles - Chardon Lagache — 61 m
Footfall	EXELMANS — 435 m, 1,971,450 validations/yr RATP
Shops	89 within 150 m INSEE BPE