

WELLNESS (WELLNESS ATTITUDE)

1 club operated · MONTROND-LES-BAINS · company founded 2018-10-15

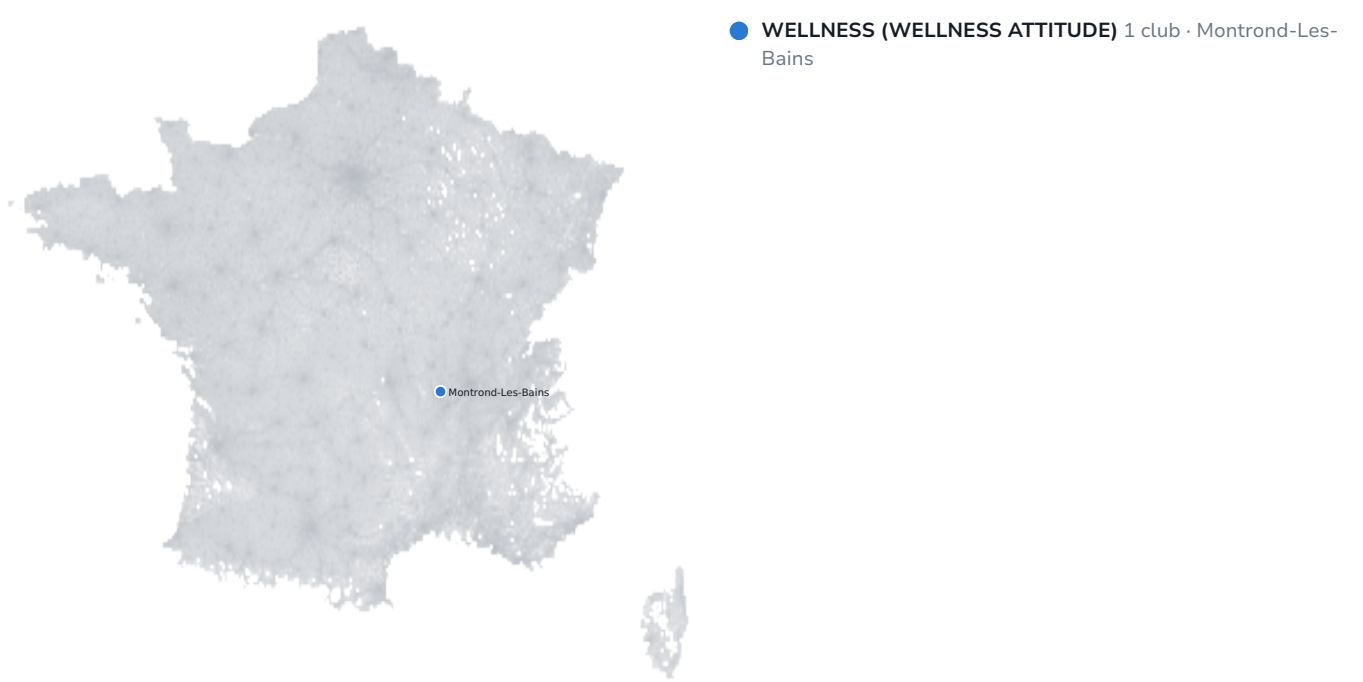
1
club

Montrond-Les-Bains
opened 2018–2018

€23,914
EBITDA 2020

revenue €165,961 · net €2,515
equity €6,117 · financial debt €146,133 · cash €85,277 · 1 risk flag

WHERE THE CLUBS ARE — 1 club



CLUBS OPERATED — competition and capture, at opening and today

CLUB	CITY	OPENED	COMPETITION		CAPTURE	
			GYMS WITHIN, OPENING → TODAY		PEOPLE, OPENING → TODAY	
			500 M	2 KM	500 M	2 KM
WELLNESS ATTITUDE	Montrond-Les-Bains 42210	2018	0 → 0	0 → 0	2,706 → 2,703	7,708 → 7,630

Competition: genuine gym floors within the ring, by registry opening date. Capture: residents and workers the gravity model assigns to this floor against every competitor within 3 km, demand at its 2021 vintage.

LEGAL IDENTITY — INSEE Sirene

Legal name

SIREN

Founded

Activity

Employees

Officers

WELLNESS (WELLNESS ATTITUDE)

843119769

2018-10-15

93.11Z NAF/APE code

01 Sirene band

BOSQUET INVESTISSEMENT (Président de SAS)

FILING & CAPITAL — INPI RNE

Registered capital

Years filed

Debt falling due

Confidentiality

Ownership changes

€3,000

1 of the last 1 on record — 1 complete

€101,011 within a year · €66,913 in one to five · €11,480 beyond five against cash of €85,277

never invoked — every filed income statement is public

not tracked — officers are a snapshot at each data refresh, not a filing history; France also closed the beneficial-ownership registry to public access in July 2024

RISK FLAGS — from the accounts

▼ **high leverage** — 2020, debt €146,133 vs EBITDA €23,914

FILED ACCOUNTS — INPI, keyed annual accounts; one filing covers all 1 clubs

YEAR	REVENUE	EBITDA	MARGIN	OPERATING	NET	EQUITY	FIN. DEBT	CASH	STAFF COST	EXT. CHARGES	FTE
2020	€165,961	€23,914	14%	€2,784	€2,515	€6,117	€146,133	€85,277	€84,010	€60,830	—

EBITDA derived from the filed income statement; rent sits inside external charges; "withheld" is an L.232-25 confidentiality declaration.

WELLNESS ATTITUDE Montrond-Les-Bains

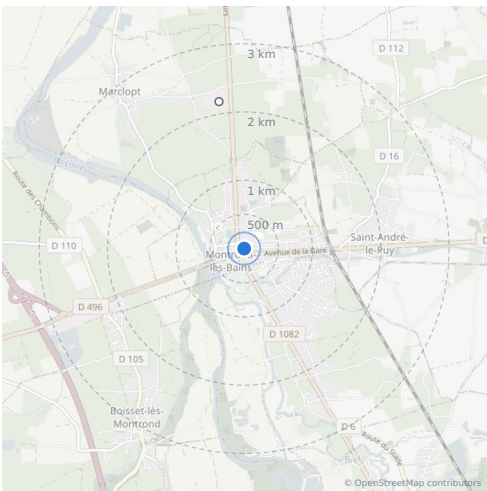
170 IMPASSE CLAUDE BROSSAT 42210 MONTROND-LES-BAINS · opened 2018-10-15 · SIRET 84311976900019

CHANGE SINCE OPENING — 2018 → today

	AT OPENING	TODAY	CHANGE
Location score	67.9	67.8	-0.1
Gyms within 1 km	0	0	0
Gyms within 2 km	0	0	0
Competition weight, 2 km	0	0	new
Capture, 2 km	7,708	7,630	-1%
Saturation, 2 km vs national baseline	—	—	—

Competitor field as it stood on 2018-10-15 against today's; demand at its 2021 vintage at both dates. Red is a move against the club of five score points, two gym floors or a quarter of the measure; green the reverse.

WITHIN 3 KM TODAY



0 gym floors, 1 other sports sites. Rings at 500 m, 1, 2 and 3 km.

SCORE TODAY — seven parameters, five measured at 500 m and 2 km

PARAMETER	WHERE	MEASURED	SCORE	HOW IT WAS ARRIVED AT
Catchment weight 20%	31 500 m	1,740 people	47	1,093 aged 18-64 + 648 workers = 1,740 over 0.79 km2 = 2,216/km2
	2 km	5,066 people	20	3,053 aged 18-64 + 2,013 workers = 5,066 over 12.57 km2 = 403/km2
Competition weight 15%	100 500 m	0.00 wt	100	0 genuine gym floors and 0 other sports sites within 500 m, weighted by substitutability and price tier
	2 km	0.00 wt	100	0 genuine gym floors and 0 other sports sites within 2 km, weighted by substitutability and price tier
Capture weight 20%	71 500 m	2,703 people	76	2,056 residents + 647 workers, demand within 500 m against every competitor within 3 km
	2 km	7,630 people	68	5,645 residents + 1,985 workers, demand within 2 km against every competitor within 3 km
Saturation weight 15%	— 500 m	not measured	—	catchment of 2,058 residents is below the 10,000 needed for a density measure to mean anything — one club would move it by 4.3 LQ
	2 km	not measured	—	catchment of 5,695 residents is below the 10,000 needed for a density measure to mean anything — one club would move it by 1.6 LQ
Fit weight 10%	— unit	not measured	—	no floor area recorded for this unit
Rental weight 10%	— unit	not measured	—	no rent or no floor area recorded
Income weight 10%	87 500 m	1.06x	87	23,730 EUR against 22,380 nationally, containing IRIS (no IRIS centre inside the radius)
	2 km	1.06x	87	23,730 EUR against 22,380 nationally, median of 1 IRIS within 2 km

NEAREST GYMS — 0 within 3 km; ▲ opened after 2018

ACCESS — straight-line, GTFS

Rail	Montrond-les-Bains — 1267 m
Bus	Montbrison - Carpooling area — 2930 m
Footfall	Montrond-les-Bains — 1267 m, 109,531 travellers/yr SNCF
Shops	22 within 150 m INSEE BPE