

GLOBAL FITNESS DEVELOPPEMENT (GIGAFIT)

1 club operated · AUBERGENVILLE · company founded 2019-03-01

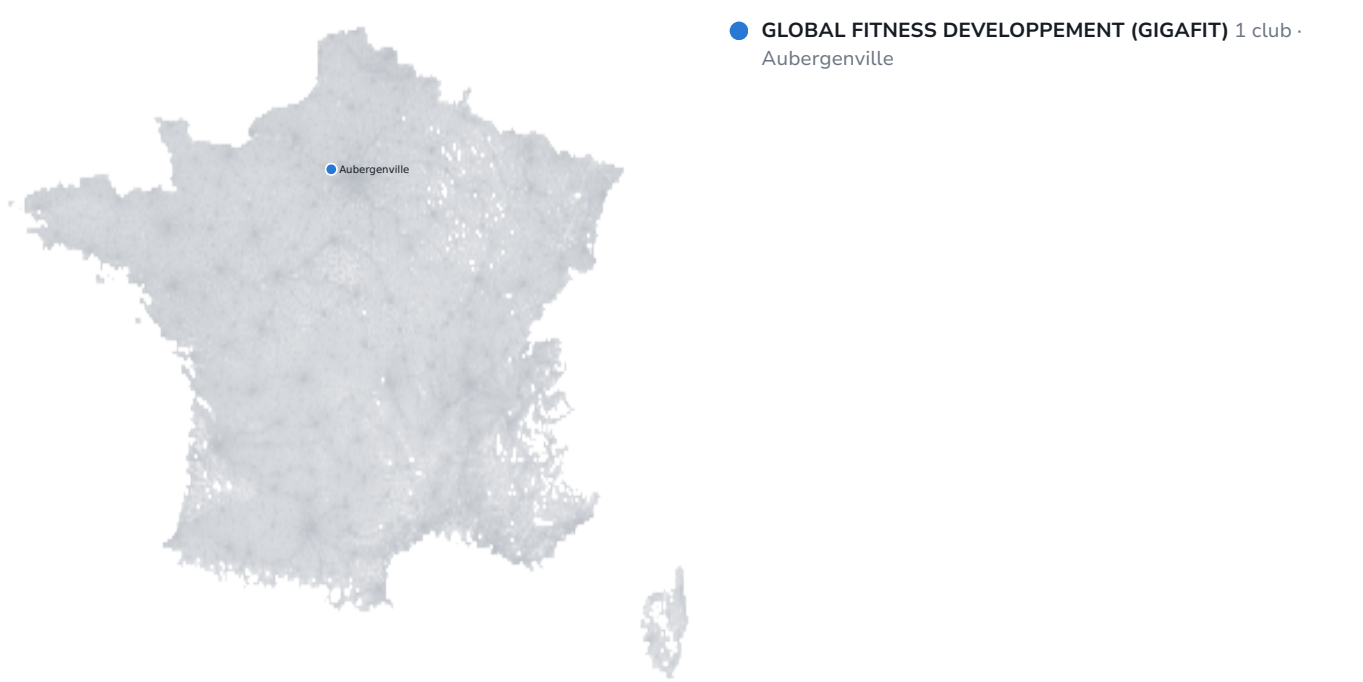
1
club

Aubergenville
opened 2019–2019

€-13,569
EBITDA 2024

revenue €271,169 ·
net €-60,746
equity €-697,718 · financial
debt €342,942 · cash €2,554 ·
3 risk flags

WHERE THE CLUBS ARE — 1 club



CLUBS OPERATED — competition and capture, at opening and today

CLUB	CITY	OPENED	COMPETITION GYMS WITHIN, OPENING → TODAY		CAPTURE PEOPLE, OPENING → TODAY	
			500 M	2 KM	500 M	2 KM
GIGAFIT	Aubergenville 78410	2019	1 → 1	2 → 4	624 → 546	13,687 → 9,135

Competition: genuine gym floors within the ring, by registry opening date. Capture: residents and workers the gravity model assigns to this floor against every competitor within 3 km, demand at its 2021 vintage.

LEGAL IDENTITY — INSEE Sirene

Legal name	GLOBAL FITNESS DEVELOPPEMENT (GIGAFIT)	Registered capital	€5,000
SIREN	849369418	Years filed	6 of the last 6 on record — 6 complete
Founded	2019-03-01	Debt falling due	€926,913 within a year · €116,029 in one to five against cash of €2,554
Activity	93.13Z NAF/APE code	Confidentiality	never invoked — every filed income statement is public
Employees	02 Sirene band	Ownership changes	not tracked — officers are a snapshot at each data refresh, not a filing history; France also closed the beneficial-ownership registry to public access in July 2024
Officers	NJKA (Président de SAS)		

RISK FLAGS — from the accounts

- ▼ negative equity — 2024, €-697,718
- ▼ losses two years — 2024 → 2023
- ▼ high leverage — 2024, debt €342,942 vs EBITDA €-13,569

FILED ACCOUNTS — INPI, keyed annual accounts; one filing covers all 1 clubs

YEAR	REVENUE	EBITDA	MARGIN	OPERATING	NET	EQUITY	FIN. DEBT	CASH	STAFF COST	EXT. CHARGES	FTE
2024	€271,169	€-13,569	-5%	€-58,090	€-60,746	€-697,718	€342,942	€2,554	€97,376	€193,828	—
2023	€238,279	€-89,030	-37%	€-134,717	€-139,997	€-636,973	€395,581	€1,930	€92,635	€238,504	—
2022	€277,341	€-111,637	-40%	€-153,105	€-158,345	€-496,976	€447,388	€5,580	€99,567	€261,033	—
2021	€137,804	€-107,596	-78%	€-145,433	€-148,904	€-338,630	€491,359	€30,390	€46,121	€246,473	—
2020	€94,916	€-118,330	-125%	€-148,721	€-153,252	€-189,726	€472,076	€12,558	€34,380	€174,378	—
2019	€187	€-39,120	-20920%	€-41,373	€-41,474	€-36,474	€272,381	€61,448	—	€39,307	—

EBITDA derived from the filed income statement; rent sits inside external charges; "withheld" is an L.232-25 confidentiality declaration.

GIGAFIT Aubergenville

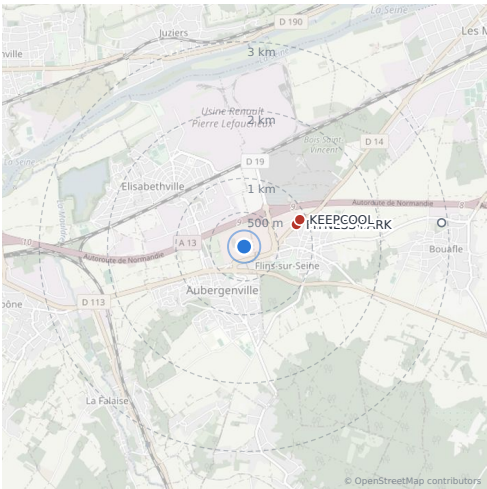
FAMILY VILLAGE RTE DE QUARANTE SOUS 78410 AUBERGENVILLE · opened 2019-03-01 · SIRET 84936941800017

CHANGE SINCE OPENING — 2019 → today

	AT OPENING	TODAY	CHANGE
Location score	70.7	57.6	-13.1
Gyms within 1 km	2	4	+2
Gyms within 2 km	2	4	+2
Competition weight, 2 km	1	2.70	+170%
Capture, 2 km	13,687	9,135	-33%
Saturation, 2 km vs national baseline	-39%	+88%	+127 pts

Competitor field as it stood on 2019-03-01 against today's; demand at its 2021 vintage at both dates. Red is a move against the club of five score points, two gym floors or a quarter of the measure; green the reverse.

WITHIN 3 KM TODAY



3 gym floors, 1 other sports sites. Rings at 500 m, 1, 2 and 3 km.

SCORE TODAY — seven parameters, five measured at 500 m and 2 km

PARAMETER	WHERE	MEASURED	SCORE	HOW IT WAS ARRIVED AT
Catchment weight 20%	32 500 m	444 people	20	405 aged 18-64 + 38 workers = 444 over 0.79 km2 = 565/km2
	2 km	15,093 people	41	8,571 aged 18-64 + 6,522 workers = 15,093 over 12.57 km2 = 1,201/km2
Competition weight 15%	78 500 m	0.00 wt	100	0 genuine gym floors and 0 other sports sites within 500 m, weighted by substitutability and price tier
	2 km	2.70 wt	64	3 genuine gym floors and 0 other sports sites within 2 km, weighted by substitutability and price tier
Capture weight 20%	57 500 m	546 people	28	519 residents + 27 workers, demand within 500 m against every competitor within 3 km
	2 km	9,135 people	76	6,201 residents + 2,934 workers, demand within 2 km against every competitor within 3 km
Saturation weight 15%	56 500 m	not measured	—	catchment of 638 residents is below the 10,000 needed for a density measure to mean anything — one club would move it by 14.3 LQ
	2 km	LQ 1.88	56	3 clubs / 14,490 residents = 20.70 per 100k against 11.01 nationally
Fit weight 10%	— unit	not measured	—	no floor area recorded for this unit
Rental weight 10%	— unit	not measured	—	no rent or no floor area recorded
Income weight 10%	81 500 m	1.05×	83	23,450 EUR against 22,380 nationally, containing IRIS (no IRIS centre inside the radius)
	2 km	1.04×	80	23,260 EUR against 22,380 nationally, median of 6 IRIS within 2 km

NEAREST GYMS — 3 within 3 km; ▲ opened after 2019

0.83 ▲ MX SPORT 2024	0.83 ▲ FITNESS PARK Fitness Park 2022
0.9 KEEPCOOL Keepcool 2018	

ACCESS — straight-line, GTFS

Rail	Aubergenville Élisabethville — 1160 m
Bus	Bois Bodin / Centre Commercial — 193 m
Footfall	AUBERGENVILLE — 1183 m, 546,180 validations/yr RATP
Shops	12 within 150 m INSEE BPE