

SOCCKER INSIDE

1 club operated · TREMBLAY-EN-FRANCE · company founded 2019-03-18

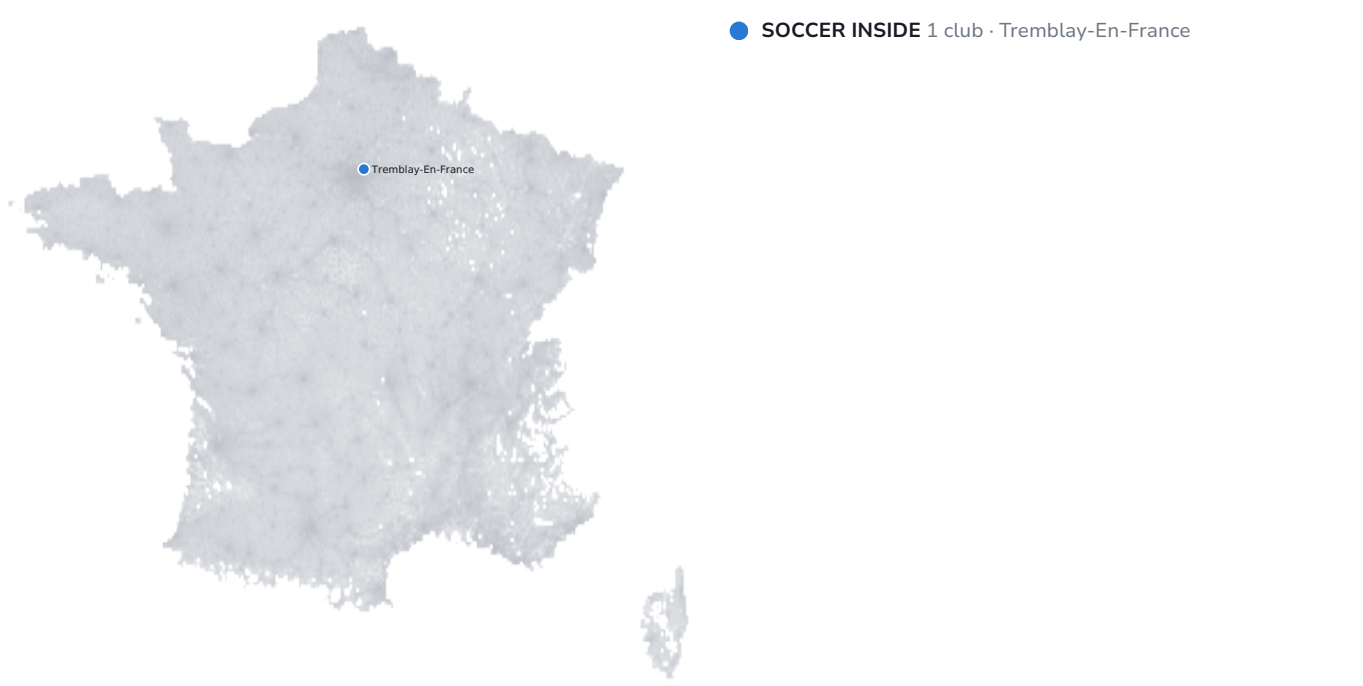
1
club

Tremblay-En-France
opened 2019–2019

€-63,001
EBITDA 2021

revenue €75,002 ·
net €-68,349
equity €-134,934 · financial
debt €166,333 · cash €3,247 ·
4 risk flags

WHERE THE CLUBS ARE — 1 club



CLUBS OPERATED — competition and capture, at opening and today

CLUB	CITY	OPENED	COMPETITION GYMS WITHIN, OPENING → TODAY		CAPTURE PEOPLE, OPENING → TODAY	
			500 M	2 KM	500 M	2 KM
SOCCER INSIDE	Tremblay-En-France 93290	2019	0 → 0	0 → 3	1,790 → 1,340	14,384 → 5,651

Competition: genuine gym floors within the ring, by registry opening date. Capture: residents and workers the gravity model assigns to this floor against every competitor within 3 km, demand at its 2021 vintage.

LEGAL IDENTITY — INSEE Sirene		FILING & CAPITAL — INPI RNE	
Legal name	SOCCER INSIDE	Registered capital	€10,000
SIREN	849701180	Years filed	3 of the last 3 on record — 1 complete, 2 simplified
Founded	2019-03-18	Debt falling due	not filed — the maturity table is a complete-regime page
Activity	93.11Z NAF/APE code	Confidentiality	never invoked — every filed income statement is public
Employees	02 Sirene band	Ownership changes	not tracked — officers are a snapshot at each data refresh, not a filing history; France also closed the beneficial-ownership registry to public access in July 2024
Officers	Hafed AIT SID (Président)		

RISK FLAGS — from the accounts

- ▼ **negative equity** — 2021, €-134,934
- ▼ **losses two years** — 2021 → 2020
- ▼ **revenue decline** — 2020 → 2021, -38%
- ▼ **high leverage** — 2021, debt €166,333 vs EBITDA €-63,001

FILED ACCOUNTS — INPI, keyed annual accounts; one filing covers all 1 clubs

YEAR	REVENUE	EBITDA	MARGIN	OPERATING	NET	EQUITY	FIN. DEBT	CASH	STAFF COST	EXT. CHARGES	FTE
2021	€75,002	€-63,001	-84%	€-68,349	€-68,349	€-134,934	€166,333	€3,247	€44,262	€151,440	—
2020 simplified	€120,402	€-72,936	-61%	€-77,986	€-77,986	€-66,585	€32,149	€3,010	€26,045	€185,506	—
2019 simplified	€158,209	€4,699	3%	€1,648	€1,401	€11,401	—	€16,769	€2,941	€142,282	—

EBITDA derived from the filed income statement; rent sits inside external charges; "withheld" is an L.232-25 confidentiality declaration.

SOCCKER INSIDE Tremblay-En-France

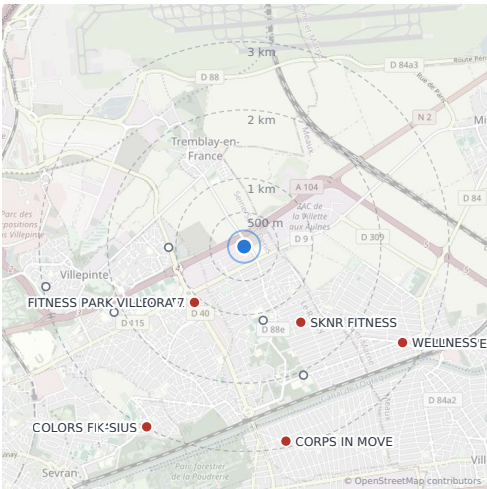
3 RUE JEAN MERMOZ 93290 TREMBLAY-EN-FRANCE · opened 2019-03-18 · SIRET 84970118000010

CHANGE SINCE OPENING — 2019 → today

	AT OPENING	TODAY	CHANGE
Location score	75.8	66.2	-9.6
Gyms within 1 km	0	0	0
Gyms within 2 km	0	3	+3
Competition weight, 2 km	0.90	3.60	+300%
Capture, 2 km	14,384	5,651	-61%
Saturation, 2 km vs national baseline	-100%	-32%	+68 pts

Competitor field as it stood on 2019-03-18 against today's; demand at its 2021 vintage at both dates. Red is a move against the club of five score points, two gym floors or a quarter of the measure; green the reverse.

WITHIN 3 KM TODAY



9 gym floors, 6 other sports sites. Rings at 500 m, 1, 2 and 3 km.

SCORE TODAY — seven parameters, five measured at 500 m and 2 km

PARAMETER	WHERE	MEASURED	SCORE	HOW IT WAS ARRIVED AT
Catchment weight 20%	51 500 m	1,572 people	45	581 aged 18-64 + 991 workers = 1,572 over 0.79 km2 = 2,002/km2
	2 km	30,410 people	54	22,219 aged 18-64 + 8,191 workers = 30,410 over 12.57 km2 = 2,420/km2
Competition weight 15%	75 500 m	0.00 wt	100	0 genuine gym floors and 0 other sports sites within 500 m, weighted by substitutability and price tier
	2 km	3.60 wt	58	3 genuine gym floors and 3 other sports sites within 2 km, weighted by substitutability and price tier
Capture weight 20%	55 500 m	1,340 people	55	612 residents + 729 workers, demand within 500 m against every competitor within 3 km
	2 km	5,651 people	55	3,989 residents + 1,662 workers, demand within 2 km against every competitor within 3 km
Saturation weight 15%	100 500 m	not measured	—	catchment of 1,026 residents is below the 10,000 needed for a density measure to mean anything — one club would move it by 8.6 LQ
	2 km	LQ 0.68	100	3 clubs / 38,975 residents = 7.70 per 100k against 11.31 nationally
Fit weight 10%	— unit	not measured	—	no floor area recorded for this unit
Rental weight 10%	— unit	not measured	—	no rent or no floor area recorded
Income weight 10%	56 500 m	1.05×	85	23,610 EUR against 22,380 nationally, containing IRIS (no IRIS centre inside the radius)
	2 km	0.91×	38	20,425 EUR against 22,380 nationally, median of 14 IRIS within 2 km

NEAREST GYMS — 9 within 3 km; ▲ opened after 2019

1.09 ▲ FITNESS PARK VILLEPINTE Fitness Park 2019	1.09 ▲ ORA 7 2020
1.39 ▲ SKNR FITNESS 2025	2.71 ▲ TEAMFIT WELLNESS 2024
2.71 ▲ WELLNESS 2026	2.91 ▲ CORPS IN MOVE 2026
3.0 COLORS FITNESS	3.0 K-SIUS
... and 1 more within 3 km.	

ACCESS — straight-line, GTFS

Rail	Vert-Galant — 2563 m
Bus	Mermoz — 64 m
Footfall	VERT GALANT — 2568 m, 2,643,014 validations/yr RATP
Shops	1 within 150 m INSEE BPE