

SAS SYMA

1 club operated · CAVAILLON · company founded 2019-09-09

1
club
Cavaillon
opened 2019–2019

€40,482
EBITDA 2021

**revenue €29,780 · net
€35,604**

 equity €35,540 · financial debt
€56,511 · cash €41,230 · 1 risk
flag

WHERE THE CLUBS ARE — 1 club

● SAS SYMA 1 club · Cavaillon


CLUBS OPERATED — competition and capture, at opening and today

CLUB	CITY	OPENED	COMPETITION GYMS WITHIN, OPENING → TODAY		CAPTURE PEOPLE, OPENING → TODAY	
			500 M	2 KM	500 M	2 KM
SAS SYMA	Cavaillon 84300	2019	0 → 0	0 → 0	146 → 146	4,945 → 4,945

Competition: genuine gym floors within the ring, by registry opening date. Capture: residents and workers the gravity model assigns to this floor against every competitor within 3 km, demand at its 2021 vintage.

LEGAL IDENTITY — INSEE Sirene

Legal name	SAS SYMA
SIREN	853728152
Founded	2019-09-09
Activity	93.11Z NAF/APE code
Employees	NN Sirene band
Officers	YANNICK N'DRI (Président de SAS)

FILING & CAPITAL — INPI RNE

Registered capital	€1,000
Years filed	2 of the last 2 on record — 2 simplified
Debt falling due	<i>not filed</i> — the maturity table is a complete-regime page
Confidentiality	never invoked — every filed income statement is public
Ownership changes	<i>not tracked</i> — officers are a snapshot at each data refresh, not a filing history; France also closed the beneficial-ownership registry to public access in July 2024

RISK FLAGS — from the accounts

▼ **revenue decline** — 2020 → 2021, -40%

FILED ACCOUNTS — INPI, keyed annual accounts; one filing covers all 1 clubs

YEAR		REVENUE	EBITDA	MARGIN	OPERATING	NET EQUITY	FIN. DEBT	CASH	STAFF COST	EXT. CHARGES	FTE	
2021	simplified	€29,780	€40,482	136%	€37,333	€35,604	€35,540	€56,511	€41,230	€3,886	€40,957	—
2020	simplified	€49,320	€768	2%	€-1,064	€-1,064	€-64	€58,000	€22,866	—	€46,326	—

EBITDA derived from the filed income statement; rent sits inside external charges; "withheld" is an L.232-25 confidentiality declaration.

SAS SYMA Cavaillon

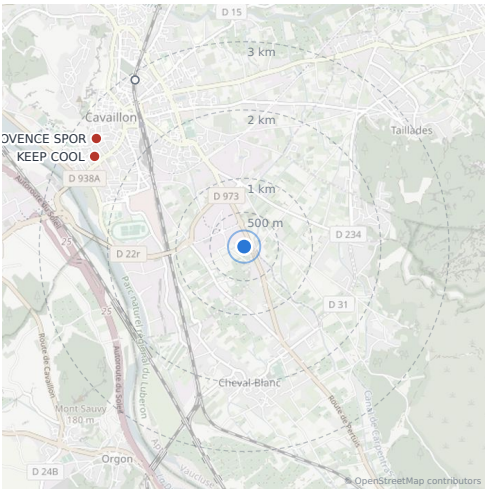
QUARTIER BOSCODOMINI ROUTE DE CHEVAL BLANC 84300 CAVAILLON · opened 2019-09-09 · SIRET 85372815200010

CHANGE SINCE OPENING — 2019 → today

	AT OPENING	TODAY	CHANGE
Location score	40.1	40.1	0.0
Gyms within 1 km	0	0	0
Gyms within 2 km	0	0	0
Competition weight, 2 km	0	0	new
Capture, 2 km	4,945	4,945	0%
Saturation, 2 km vs national baseline	—	—	—

Competitor field as it stood on 2019-09-09 against today's; demand at its 2021 vintage at both dates. Red is a move against the club of five score points, two gym floors or a quarter of the measure; green the reverse.

WITHIN 3 KM TODAY



2 gym floors, 1 other sports sites. Rings at 500 m, 1, 2 and 3 km.

SCORE TODAY — seven parameters, five measured at 500 m and 2 km

PARAMETER	WHERE	MEASURED	SCORE	HOW IT WAS ARRIVED AT
Catchment weight 20%	16 500 m	123 people	0	46 aged 18-64 + 77 workers = 123 over 0.79 km2 = 156/km2
	2 km	7,409 people	28	3,514 aged 18-64 + 3,896 workers = 7,409 over 12.57 km2 = 590/km2
Competition weight 15%	100 500 m	0.00 wt	100	0 genuine gym floors and 0 other sports sites within 500 m, weighted by competition tier (price tier on direct rivals)
	2 km	0.00 wt	100	0 genuine gym floors and 0 other sports sites within 2 km, weighted by competition tier (price tier on direct rivals)
Capture weight 20%	30 500 m	146 people	0	71 residents + 75 workers, demand within 500 m against every competitor within 3 km
	2 km	4,945 people	49	3,041 residents + 1,904 workers, demand within 2 km against every competitor within 3 km
Saturation weight 15%	— 500 m	not measured	—	catchment of 74 residents is below the 10,000 needed for a density measure to mean anything — one club would move it by 120.2 LQ
	2 km	not measured	—	catchment of 6,089 residents is below the 10,000 needed for a density measure to mean anything — one club would move it by 1.5 LQ
Fit weight 10%	— unit	not measured	—	no floor area recorded for this unit
Rental weight 10%	— unit	not measured	—	no rent or no floor area recorded
Income weight 10%	19 500 m	0.86x	19	19,150 EUR against 22,380 nationally, containing IRIS (no IRIS centre inside the radius)
	2 km	0.86x	19	19,150 EUR against 22,380 nationally, median of 1 IRIS within 2 km

NEAREST GYMS — 2 within 3 km; ▲ opened after 2019

2.56	KEEP COOL Keepcool 2010	2.68	CARDIOGOAL PROVENCE SPORT POUR TOUS 2016
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ACCESS — straight-line, GTFS

Rail	Cavaillon — 2349 m
Bus	Les Quatre Boules — 145 m
Footfall	Cavaillon — 2349 m, 243,532 travellers/yr SNCF
Shops	1 within 150 m INSEE BPE

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