

CLUB REPUBLIQUE

1 club operated · PARIS · company founded 2019-11-06

1

club

Paris

opened 2019–2019 · 2 closed

€-193,064

EBITDA 2022

revenue

€1,106,055 · net

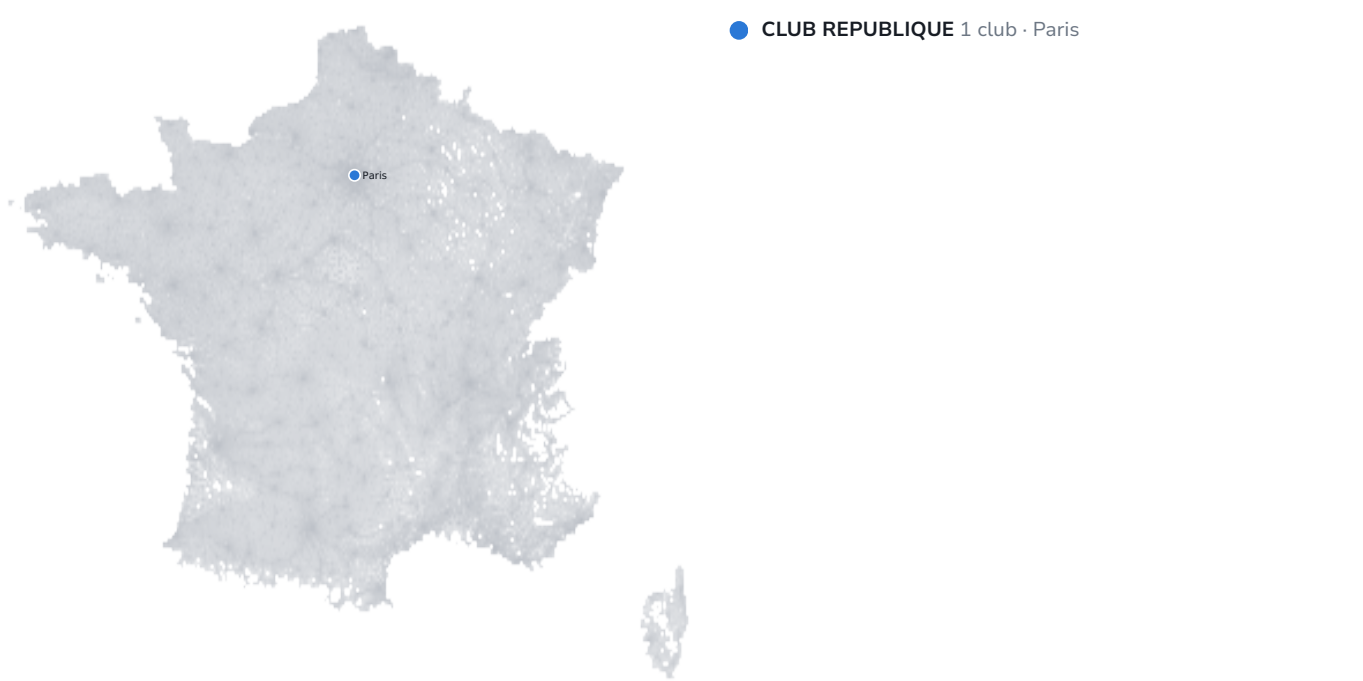
€-350,676

equity €1,212,039 ·

financial debt €1,119,071

· cash €32,524 · 1 risk flag

WHERE THE CLUBS ARE — 1 club



CLUBS OPERATED — competition and capture, at opening and today

CLUB	CITY	OPENED	COMPETITION		CAPTURE	
			GYMS WITHIN, OPENING → TODAY		PEOPLE, OPENING → TODAY	
			500 M	2 KM	500 M	2 KM
EASY GYM PARIS REPUBLIQUE	Paris 75011	2019	6 → 11	40 → 80	5,249 → 2,225	13,847 → 5,939

Competition: genuine gym floors within the ring, by registry opening date. Capture: residents and workers the gravity model assigns to this floor against every competitor within 3 km, demand at its 2021 vintage. Closed establishments on this company: CLUB REPUBLIQUE (Issy-Les-Moulineaux), CLUB REPUBLIQUE (Paris).

LEGAL IDENTITY — INSEE Sirene		FILING & CAPITAL — INPI RNE	
Legal name	CLUB REPUBLIQUE	Registered capital	€2,525,150
SIREN	878787225	Years filed	2 of the last 2 on record — 2 complete
Founded	2019-11-06	Debt falling due	€1,427,851 within a year · €793,671 in one to five against cash of €32,524
Activity	93.11Z NAF/APE code	Confidentiality	never invoked — every filed income statement is public
Employees	11 Sirene band	Ownership changes	not tracked — officers are a snapshot at each data refresh, not a filing history; France also closed the beneficial-ownership registry to public access in July 2024
Officers	ESG PR1 (Président de SAS)		

RISK FLAGS — from the accounts

▼ **high leverage** — 2022, debt €1,119,071 vs EBITDA €-193,064

FILED ACCOUNTS — INPI, keyed annual accounts; one filing covers all 1 clubs

YEAR	REVENUE	EBITDA	MARGIN OPERATING	NET	EQUITY	FIN. DEBT	CASH	STAFF COST	EXT. CHARGES	FTE	
2022	€1,106,055	€-193,064	-17%	€-339,265	€-350,676	€1,212,039	€1,119,071	€32,524	€266,552	€1,255,268	—
2019	—	—	—	—	—	—	—	—	—	—	—

EBITDA derived from the filed income statement; rent sits inside external charges; "withheld" is an L.232-25 confidentiality declaration.

EASY GYM PARIS REPUBLIQUE Paris

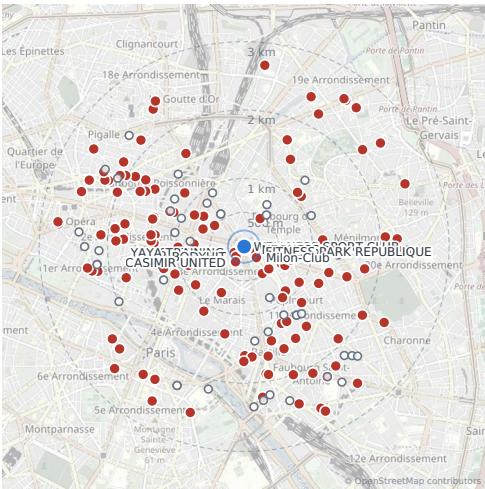
10 PLACE DE LA REPUBLIQUE 75011 PARIS · opened 2019-11-06 · SIRET 87878722500027

CHANGE SINCE OPENING — 2019 → today

	AT OPENING	TODAY	CHANGE
Location score	75	58.9	-16.1
Gyms within 1 km	12	28	+16
Gyms within 2 km	40	80	+40
Competition weight, 2 km	36.38	79.53	+119%
Capture, 2 km	13,847	5,939	-57%
Saturation, 2 km vs national baseline	-2%	+97%	+98 pts

Competitor field as it stood on 2019-11-06 against today's; demand at its 2021 vintage at both dates. Red is a move against the club of five score points, two gym floors or a quarter of the measure; green the reverse.

WITHIN 3 KM TODAY



128 gym floors, 49 other sports sites. Rings at 500 m, 1, 2 and 3 km.

SCORE TODAY — seven parameters, five measured at 500 m and 2 km

PARAMETER	WHERE	MEASURED	SCORE	HOW IT WAS ARRIVED AT
Catchment weight 20%	100	500 m	35,476 people	100 16,042 aged 18-64 + 19,434 workers = 35,476 over 0.79 km2 = 45,169/km2
		2 km	577,085 people	100 244,268 aged 18-64 + 332,817 workers = 577,085 over 12.57 km2 = 45,923/km2
Competition weight 15%	0	500 m	9.80 wt	0 11 genuine gym floors and 0 other sports sites within 500 m, weighted by substitutability and price tier
		2 km	79.53 wt	0 80 genuine gym floors and 42 other sports sites within 2 km, weighted by substitutability and price tier
Capture weight 20%	62	500 m	2,225 people	70 1,203 residents + 1,022 workers, demand within 500 m against every competitor within 3 km
		2 km	5,939 people	57 3,397 residents + 2,542 workers, demand within 2 km against every competitor within 3 km
Saturation weight 15%	31	500 m	LQ 4.18	0 11 clubs / 23,278 residents = 47.25 per 100k against 11.31 nationally
		2 km	LQ 1.97	52 80 clubs / 359,948 residents = 22.23 per 100k against 11.31 nationally
Fit weight 10%	—	unit	not measured	— no floor area recorded for this unit
Rental weight 10%	—	unit	not measured	— no rent or no floor area recorded
Income weight 10%	100	500 m	1.54×	100 34,380 EUR against 22,380 nationally, median of 16 IRIS within 500 m
		2 km	1.40×	100 31,220 EUR against 22,380 nationally, median of 191 IRIS within 2 km

NEAREST GYMS — 128 within 3 km; ▲ opened after 2019

0.0	▲ WELLNESS SPORT CLUB Wellness Sport Club 2024	0.12	NEONESS Neoneess 2016
0.17	▲ 62 TEMPLE 2026	0.17	▲ YAYA TRAINING 2022
0.18	FITNESS PARK REPUBLIQUE Fitness Park 2014	0.19	▲ BODYHIT Bodyhit 2021
0.24	Milon-Club	0.26	CASIMIR UNITED 1993
... and 120 more within 3 km.			

ACCESS — straight-line, GTFS

Metro	République — 61 m
Bus	République — 26 m
Footfall	REPUBLIQUE — 104 m, 16,326,400 validations/yr RATP
Shops	73 within 150 m INSEE BPE