

TEMATACA

1 club operated · MONTREUIL · company founded 2020-03-13

1 club

Montreuil
opened 2020–2020

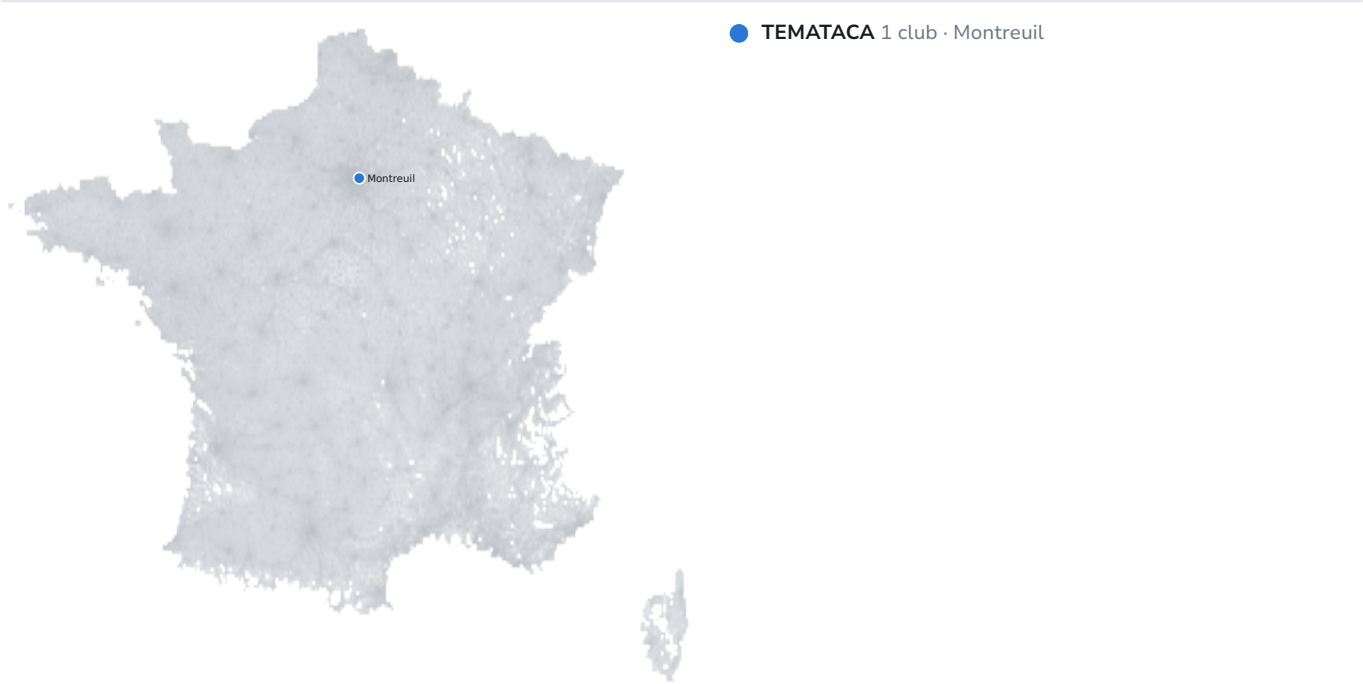
€1,001,307

EBITDA 2025

revenue
€2,238,572 ·
net €567,683

equity €1,450,627 ·
financial debt €707,722
· cash €324,964

WHERE THE CLUBS ARE — 1 club



CLUBS OPERATED — competition and capture, at opening and today

CLUB	CITY	OPENED	COMPETITION		CAPTURE	
			GYMS WITHIN, OPENING → TODAY		PEOPLE, OPENING → TODAY	
			500 M	2 KM	500 M	2 KM
TEMATACA	Montreuil 93100	2020	1 → 2	3 → 9	5,565 → 2,627	35,518 → 12,509

Competition: genuine gym floors within the ring, by registry opening date. Capture: residents and workers the gravity model assigns to this floor against every competitor within 3 km, demand at its 2021 vintage.

LEGAL IDENTITY — INSEE Sirene		FILING & CAPITAL — INPI RNE	
Legal name	TEMATACA	Registered capital	€50,000
SIREN	882541501	Years filed	4 of the last 4 on record — 4 complete
Founded	2020-03-13	Debt falling due	€516,582 within a year · €300,526 in one to five against cash of €324,964
Activity	93.13Z NAF/APE code	Confidentiality	income statement withheld: 2024, 2022
Employees	02 Sirene band	Ownership changes	not tracked — officers are a snapshot at each data refresh, not a filing history; France also closed the beneficial-ownership registry to public access in July 2024
Officers	B H C C (Président de SAS)		

RISK FLAGS — from the accounts

Nothing flagged.

FILED ACCOUNTS — INPI, keyed annual accounts; one filing covers all 1 clubs

YEAR	REVENUE	EBITDA	MARGIN	OPERATING	NET	EQUITY	FIN. DEBT	CASH	STAFF	COST	EXT. CHARGES	FTE
2025	€2,238,572	€1,001,307	45%	€761,160	€567,683	€1,450,627	€707,722	€324,964	€202,098		€929,552	—
2024	income statement withheld — Partiellement confidentiel					€882,944	€1,004,632	€410,725		—		—
2023	€1,536,040	€727,818	47%	€531,529	€428,928	€321,669	€1,240,745	€487,370	€161,360		€564,127	—
2022	income statement withheld — Partiellement confidentiel					€-107,259	€1,413,676	€30,086		—		—

EBITDA derived from the filed income statement; rent sits inside external charges; "withheld" is an L.232-25 confidentiality declaration.

TEMATACA Montreuil

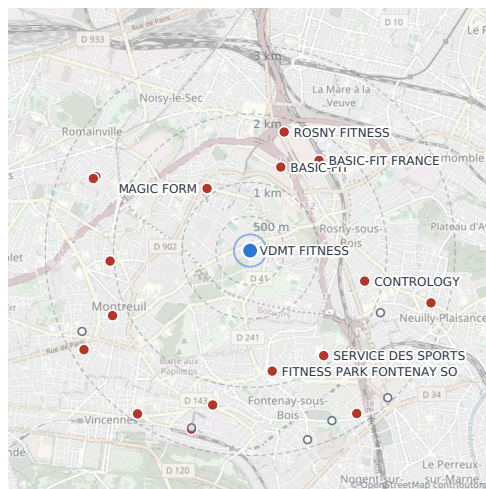
278 RUE DE ROSNY 93100 MONTREUIL · opened 2020-03-13 · SIRET 88254150100012

CHANGE SINCE OPENING — 2020 → today

	AT OPENING	TODAY	CHANGE
Location score	80.7	70.5	-10.2
Gyms within 1 km	1	2	+1
Gyms within 2 km	3	9	+6
Competition weight, 2 km	1.70	6.60	+288%
Capture, 2 km	35,518	12,509	-65%
Saturation, 2 km vs national baseline	-85%	-47%	+38 pts

Competitor field as it stood on 2020-03-13 against today's; demand at its 2021 vintage at both dates. Red is a move against the club of five score points, two gym floors or a quarter of the measure; green the reverse.

WITHIN 3 KM TODAY



18 gym floors, 6 other sports sites. Rings at 500 m, 1, 2 and 3 km.

SCORE TODAY — seven parameters, five measured at 500 m and 2 km

PARAMETER	WHERE	MEASURED	SCORE	HOW IT WAS ARRIVED AT
Catchment weight 20%	74 500 m	4,779 people	68	2,648 aged 18-64 + 2,132 workers = 4,779 over 0.79 km ² = 6,085/km ²
	2 km	106,939 people	78	72,013 aged 18-64 + 34,926 workers = 106,939 over 12.57 km ² = 8,510/km ²
Competition weight 15%	49 500 m	1.00 wt	58	1 genuine gym floor and 0 other sports sites within 500 m, weighted by substitutability and price tier
	2 km	6.60 wt	44	7 genuine gym floors and 7 other sports sites within 2 km, weighted by substitutability and price tier
Capture weight 20%	83 500 m	2,627 people	75	1,692 residents + 934 workers, demand within 500 m against every competitor within 3 km
	2 km	12,509 people	89	9,954 residents + 2,554 workers, demand within 2 km against every competitor within 3 km
Saturation weight 15%	100 500 m	not measured	—	catchment of 4,267 residents is below the 10,000 needed for a density measure to mean anything — one club would move it by 2.1 LQ
	2 km	LQ 0.53	100	7 clubs / 119,939 residents = 5.84 per 100k against 11.01 nationally
Fit weight 10%	— unit	not measured	—	no floor area recorded for this unit
Rental weight 10%	— unit	not measured	—	no rent or no floor area recorded
Income weight 10%	25 500 m	0.86×	22	19,350 EUR against 22,380 nationally, median of 1 IRIS within 500 m
	2 km	0.88×	27	19,710 EUR against 22,380 nationally, median of 47 IRIS within 2 km

NEAREST GYMS — 18 within 3 km; ▲ opened after 2020

0.0 ▲ VDMT FITNESS 2023	1.11 ▲ MAGIC FORM Magic Form 2025
1.3 ▲ BASIC-FIT Basic-Fit 2024	1.66 ▲ BASIC-FIT FRANCE Basic-Fit 2025
1.74 ▲ CONTROLOGY 2026	1.79 ▲ FITNESS PARK FONTENAY SOUS BOIS Fitness Park 2025
1.81 ROSNY FITNESS Fitness Park 2003	1.88 SERVICE DES SPORTS 1972

... and 10 more within 3 km.

ACCESS — straight-line, GTFS

Metro	La Dhuy — 951 m
Bus	Acacia — 155 m
Footfall	LA DHUYS — 945 m, 1,793,724 validations/yr RATP
Shops	107 within 150 m INSEE BPE