

HIGH FIVE

1 club operated · JAUX · company founded 2020-10-01

1 club

Jaux

opened 2020–2020

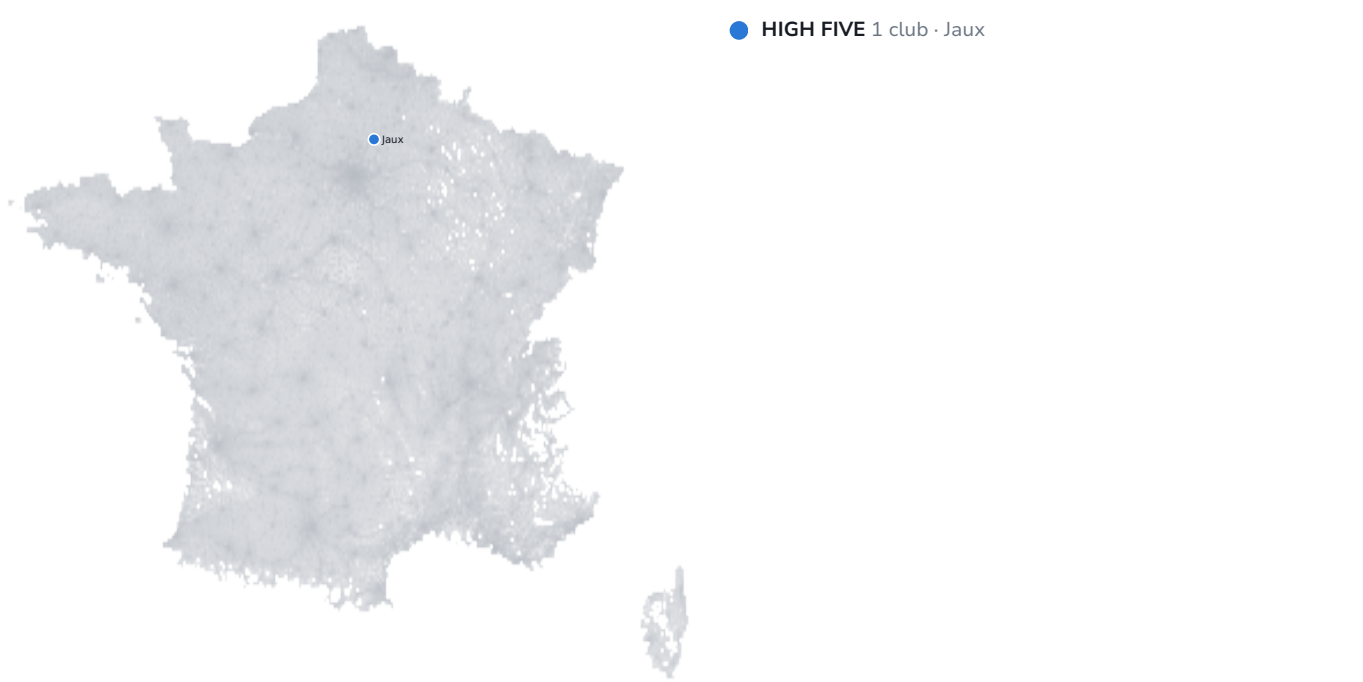
€10,575

EBITDA 2022

revenue €94,226 · net €1,933

equity €6,204 · financial debt €24,915 · cash €8,094

WHERE THE CLUBS ARE — 1 club



CLUBS OPERATED — competition and capture, at opening and today

CLUB	CITY	OPENED	COMPETITION		CAPTURE	
			GYMS WITHIN, OPENING → TODAY		PEOPLE, OPENING → TODAY	
			500 M	2 KM	500 M	2 KM
HIGH FIVE	Jaux 60880	2020	1 → 1	4 → 7	412 → 419	5,457 → 6,318

Competition: genuine gym floors within the ring, by registry opening date. Capture: residents and workers the gravity model assigns to this floor against every competitor within 3 km, demand at its 2021 vintage.

LEGAL IDENTITY — INSEE Sirene

Legal name

SIREN

Founded

Activity

Employees

Officers

HIGH FIVE

889631354

2020-10-01

93.13Z NAF/APE code

00 Sirene band

ROBIN PIERROT IVAN CHARPENTIER (Président de SAS); RODRIGUE MARCEL DENIS PIENS (Directeur Général)

FILING & CAPITAL — INPI RNE

Registered capital

Years filed

Debt falling due

Confidentiality

Ownership changes

€5,000

2 of the last 2 on record — 2 simplified

not filed — the maturity table is a complete-regime page

never invoked — every filed income statement is public

not tracked — officers are a snapshot at each data refresh, not a filing history; France also closed the beneficial-ownership registry to public access in July 2024

RISK FLAGS — from the accounts

Nothing flagged.

FILED ACCOUNTS — INPI, keyed annual accounts; one filing covers all 1 clubs

YEAR		REVENUE	EBITDA	MARGIN	OPERATING	NET	EQUITY	FIN. DEBT	CASH	STAFF COST	EXT. CHARGES	FTE
2022	simplified	€94,226	€10,575	11%	€2,537	€1,933	€6,204	€24,915	€8,094	€6,679	€72,333	1
2021	simplified	€48,477	€9,210	19%	€-312	€-729	€4,271	€33,003	€5,151	—	€44,127	—

EBITDA derived from the filed income statement; rent sits inside external charges; "withheld" is an L.232-25 confidentiality declaration.

HIGH FIVE Jaux

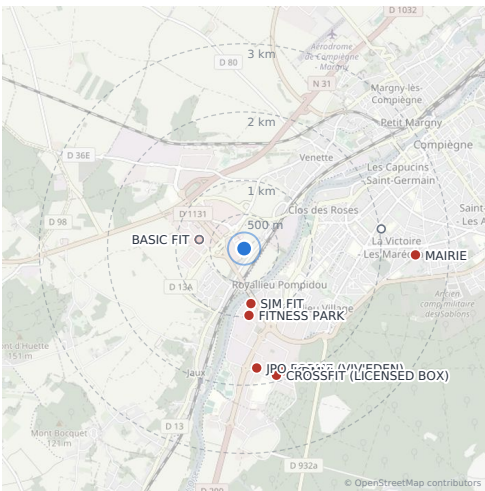
ZAC DE JAUX VENETTE 426 RUE DES METIERS 60880 JAUX · opened 2020-10-01 · SIRET 88963135400012

CHANGE SINCE OPENING — 2020 → today

	AT OPENING	TODAY	CHANGE
Location score	48.9	35.2	-13.7
Gyms within 1 km	3	4	+1
Gyms within 2 km	4	7	+3
Competition weight, 2 km	2.90	4.66	+61%
Capture, 2 km	5,457	6,318	+16%
Saturation, 2 km vs national baseline	+56%	+220%	+165 pts

Competitor field as it stood on 2020-10-01 against today's; demand at its 2021 vintage at both dates. Red is a move against the club of five score points, two gym floors or a quarter of the measure; green the reverse.

WITHIN 3 KM TODAY



7 gym floors, 2 other sports sites. Rings at 500 m, 1, 2 and 3 km.

SCORE TODAY — seven parameters, five measured at 500 m and 2 km

PARAMETER	WHERE	MEASURED	SCORE	HOW IT WAS ARRIVED AT
Catchment weight 20%	39 500 m	519 people	23	90 aged 18-64 + 428 workers = 519 over 0.79 km2 = 660/km2
	2 km	24,018 people	50	9,653 aged 18-64 + 14,364 workers = 24,018 over 12.57 km2 = 1,911/km2
Competition weight 15%	71 500 m	0.00 wt	100	0 genuine gym floors and 0 other sports sites within 500 m, weighted by substitutability and price tier
	2 km	4.66 wt	52	6 genuine gym floors and 1 other sports site within 2 km, weighted by substitutability and price tier
Capture weight 20%	44 500 m	419 people	20	80 residents + 339 workers, demand within 500 m against every competitor within 3 km
	2 km	6,318 people	60	4,047 residents + 2,271 workers, demand within 2 km against every competitor within 3 km
Saturation weight 15%	0 500 m	not measured	—	catchment of 149 residents is below the 10,000 needed for a density measure to mean anything — one club would move it by 61.0 LQ
	2 km	LQ 3.21	0	6 clubs / 17,010 residents = 35.27 per 100k against 11.01 nationally
Fit weight 10%	— unit	not measured	—	no floor area recorded for this unit
Rental weight 10%	— unit	not measured	—	no rent or no floor area recorded
Income weight 10%	9 500 m	0.73×	0	16,240 EUR against 22,380 nationally, containing IRIS (no IRIS centre inside the radius)
	2 km	0.84×	15	18,895 EUR against 22,380 nationally, median of 10 IRIS within 2 km

NEAREST GYMS — 7 within 3 km; ▲ opened after 2020

0.67 BASIC FIT Basic-Fit 2015	0.81 SJM FIT 2019
0.98 ▲ FITNESS PARK Fitness Park 2025	1.76 JPO FORME (VIV'EDEN) Viv'Eden 2011
1.88 ▲ KDMV 2025	1.91 ▲ CROSSFIT (LICENSED BOX) CrossFit (licensed box) 2023
2.51 MAIRIE 1983	

ACCESS — straight-line, GTFS

Rail	Jaux — 2084 m
Bus	Cailloux — 293 m
Footfall	Jaux — 2084 m, 16,681 travellers/yr SNCF
Shops	11 within 150 m INSEE BPE