

YAJE SPORT SAINT-MAUR

1 club operated · SAINT-MAUR-DES-FOSES · company founded 2023-02-07

1

club

Saint-Maur-Des-Fosses

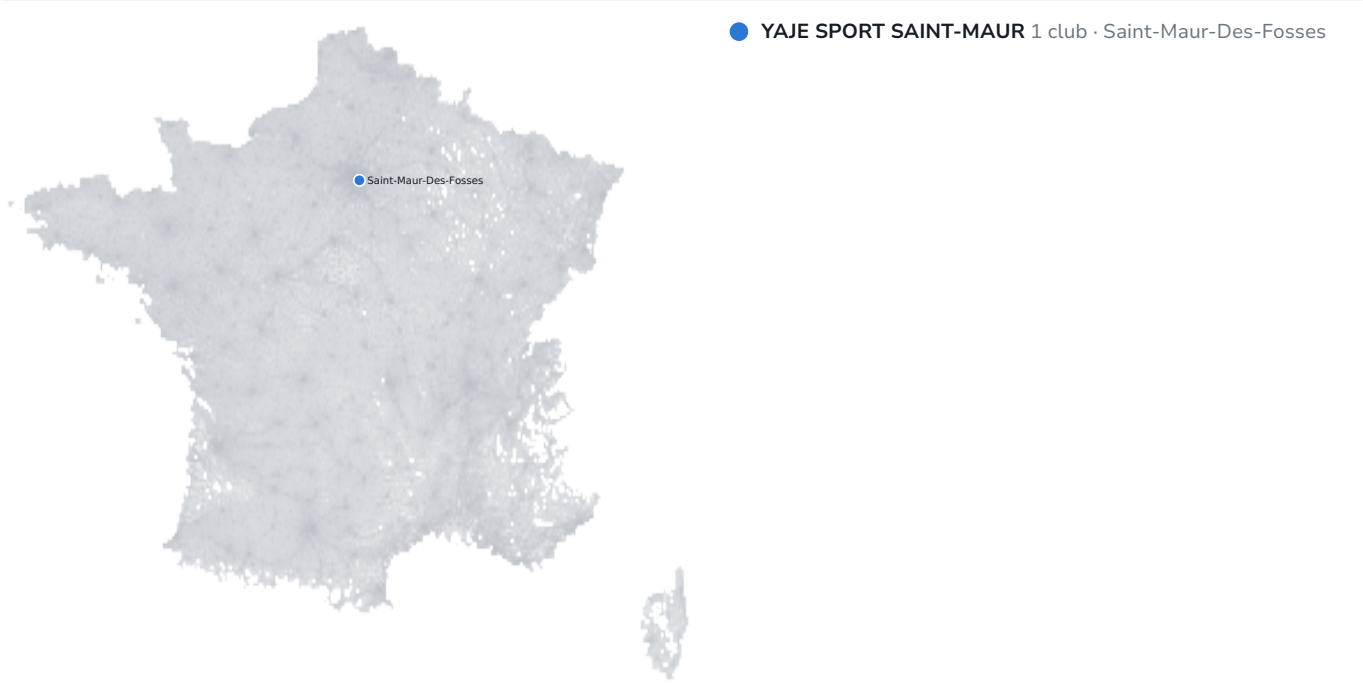
opened 2023-2023

—

accounts

No keyed accounts in INPI's feed for this company.

WHERE THE CLUBS ARE — 1 club



CLUBS OPERATED — competition and capture, at opening and today

CLUB	CITY	OPENED	COMPETITION		CAPTURE	
			GYMS WITHIN, OPENING → TODAY		PEOPLE, OPENING → TODAY	
			500 M	2 KM	500 M	2 KM
ON AIR	Saint-Maur-Des-Fosses 94100	2023	2 → 2	11 → 16	3,339 → 2,909	9,483 → 6,633

Competition: genuine gym floors within the ring, by registry opening date. Capture: residents and workers the gravity model assigns to this floor against every competitor within 3 km, demand at its 2021 vintage.

LEGAL IDENTITY — INSEE Sirene

Legal name	YAJE SPORT SAINT-MAUR
SIREN	949098719
Founded	2023-02-07
Activity	93.13Z NAF/APE code
Employees	NN Sirene band
Officers	Yannick Sebastien LE GOUALHER (Directeur Général); YAJE SPORT HOLDING (Président de SAS)

FILING & CAPITAL — INPI RNE

Registered capital	€1,276,667
Years filed	1 of the last 1 on record — 1 complete
Debt falling due	€2,400,738 within a year · €1,264,421 in one to five · €658,610 beyond five against cash of €1,430,482
Confidentiality	income statement withheld: 2025
Ownership changes	not tracked — officers are a snapshot at each data refresh, not a filing history; France also closed the beneficial-ownership registry to public access in July 2024

RISK FLAGS — from the accounts

Nothing flagged.

FILED ACCOUNTS — INPI, keyed annual accounts; one filing covers all 1 clubs

YEAR	REVENUE	EBITDA	MARGIN	OPERATING	NET	EQUITY	FIN. DEBT	CASH	STAFF COST	EXT. CHARGES	FTE
2025	income statement withheld — Partiellement confidentiel					€897,509	€4,240,513	€1,430,482	—	—	—

EBITDA derived from the filed income statement; rent sits inside external charges; "withheld" is an L.232-25 confidentiality declaration.

ON AIR Saint-Maur-Des-Fosses

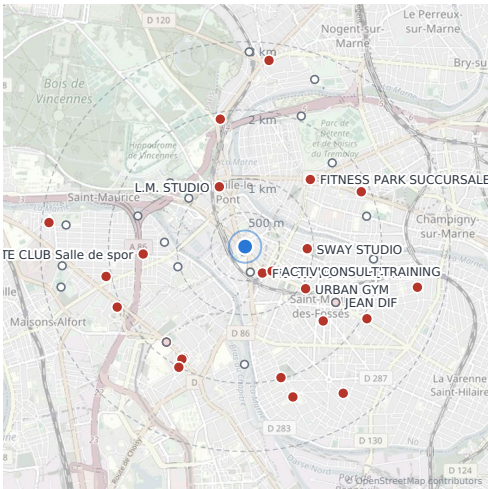
9 BOULEVARD MAURICE BERTEAUX 94100 SAINT-MAUR-DES-FOSSES · opened 2023-02-07 · SIRET 94909871900014

CHANGE SINCE OPENING — 2023 → today

	AT OPENING	TODAY	CHANGE
Location score	76.3	67.7	-8.6
Gyms within 1 km	3	5	+2
Gyms within 2 km	11	16	+5
Competition weight, 2 km	12.95	17.65	+36%
Capture, 2 km	9,483	6,633	-30%
Saturation, 2 km vs national baseline	-1%	+52%	+54 pts

Competitor field as it stood on 2023-02-07 against today's; demand at its 2021 vintage at both dates. Red is a move against the club of five score points, two gym floors or a quarter of the measure; green the reverse.

WITHIN 3 KM TODAY



25 gym floors, 19 other sports sites. Rings at 500 m, 1, 2 and 3 km.

SCORE TODAY — seven parameters, five measured at 500 m and 2 km

PARAMETER	WHERE	MEASURED	SCORE	HOW IT WAS ARRIVED AT
Catchment weight 20%	75 500 m	6,962 people	75	4,790 aged 18-64 + 2,172 workers = 6,962 over 0.79 km2 = 8,864/km2
	2 km	87,516 people	75	54,611 aged 18-64 + 32,904 workers = 87,516 over 12.57 km2 = 6,964/km2
Competition weight 15%	30 500 m	1.40 wt	46	1 genuine gym floor and 2 other sports sites within 500 m, weighted by substitutability and price tier
	2 km	17.65 wt	19	15 genuine gym floors and 13 other sports sites within 2 km, weighted by substitutability and price tier
Capture weight 20%	68 500 m	2,909 people	78	2,331 residents + 578 workers, demand within 500 m against every competitor within 3 km
	2 km	6,633 people	62	5,319 residents + 1,314 workers, demand within 2 km against every competitor within 3 km
Saturation weight 15%	74 500 m	not measured	—	catchment of 7,740 residents is below the 10,000 needed for a density measure to mean anything — one club would move it by 1.2 LQ
	2 km	LQ 1.52	74	15 clubs / 89,396 residents = 16.78 per 100k against 11.01 nationally
Fit weight 10%	— unit	not measured	—	no floor area recorded for this unit
Rental weight 10%	— unit	not measured	—	no rent or no floor area recorded
Income weight 10%	100 500 m	1.38x	100	30,885 EUR against 22,380 nationally, median of 4 IRIS within 500 m
	2 km	1.36x	100	30,455 EUR against 22,380 nationally, median of 38 IRIS within 2 km

NEAREST GYMS — 25 within 3 km; ▲ opened after 2023

0.46 Fitness Park Saint-Maur-des-Fossés Fitness Park	0.53 ACTIV'CONSULT'TRAINING 2009
0.91 ▲ SWAY STUDIO 2026	0.95 ▲ L.M. STUDIO 2026
1.08 URBAN GYM 2012	1.37 ▲ FITNESS PARK SUCCURSALES Fitness Park 2025
1.5 ELITE CLUB Salle de sport & Centre de fitness 2019	1.56 JEAN DIF 1988
... and 17 more within 3 km.	

ACCESS — straight-line, GTFS

Rail	Saint-Maur - Créteil — 568 m
Bus	Maurice Berteaux — 37 m
Footfall	ST-MAUR-CRET. — 567 m, 3,748,833 validations/yr RATP
Shops	26 within 150 m INSEE BPE

